

Global:**USA**

- Initial jobless claims slipped 6,000 to a seasonally adjusted 213,000 for the week ended August 04, 2018, as per the US Labor Department.
- On a seasonally adjusted basis, Producer Price Index (PPI) for final demand remained unchanged in July 2018, compared to a 0.3% (MoM) rise in June 2018, as per the US Labor Department.
- Consumer Price Index (CPI) advanced 0.2% (MoM) in July 2018 compared to 0.1% (MoM) rise in June 2018.

UK

- Gross Domestic Product (GDP) grew 0.4% (QoQ) in Q2 2018 from 0.2% (QoQ) rise in Q1 2018, according to the latest figures from Office for National Statistics (ONS).
- Industrial production climbed 0.4% (MoM) in June 2018, highlighting the first increase in four months, from 0.2% (MoM) fall in May 2018.
- Manufacturing production rose 0.4% (MoM) in June 2018 from 0.6% (MoM) rise booked in May 2018, as per ONS.

Germany

- Industrial production fell 0.9% (MoM) in June 2018 from 2.4% (MoM) rise in May 2018, as per data from Destatis.

Japan

- On a seasonally adjusted basis, GDP expanded 0.5% (QoQ) in Q2 2018, as per figures from Cabinet Office's preliminary reading. This is following 0.2% (QoQ) fall in Q1 2018.
- PPI rose 0.5% (MoM) in July 2018 compared to 0.2% (MoM) rise in June 2018.

China

- CPI rose 2.1% (YoY) in July 2018, touching a four-month high as against 1.9% (YoY) fall in June 2018, according to National Bureau of Statistics (NBS).
- PPI rose 4.6% (YoY) in July 2018 compared with a 4.7% (YoY) rise in June 2018, according to NBS.

India

- Industrial production growth hits 5-month high of 7% (YoY) in June 2018 compared with 3.9% (YoY) rise in May 2018.
- Manufacturing production rose 6.9% (MoM) in June 2018 compared with 0.7% (MoM) fall in May 2018.

Crude Oil Prices:

Oil prices	August 03, 2018	August 10, 2018	% Change (WoW)
Brent crude (US\$)	73.21	72.81	-0.55%

India's Forex Reserve

(in US\$ billion)	July 27, 2018	August 03, 2018	% Change (WoW)
Forex reserves	404.2	402.7	-0.37%

Markets:10 Year Government Bond Yield:

in %	August 03, 2018	August 10, 2018	Change (WoW) (basis points)
Japan	0.110	0.100	-1
US	2.949	2.870	-8
UK	1.329	1.240	-9
Germany	0.408	0.320	-9
India	7.763	7.750	-1

LIBOR Rates:

1 month rate (in %)	August 03, 2018	August 10, 2018	Change (WoW) (basis points)
USD-LIBOR	2.08	2.07	-1
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.72	0.72	0
YEN-LIBOR	-0.07	-0.07	0

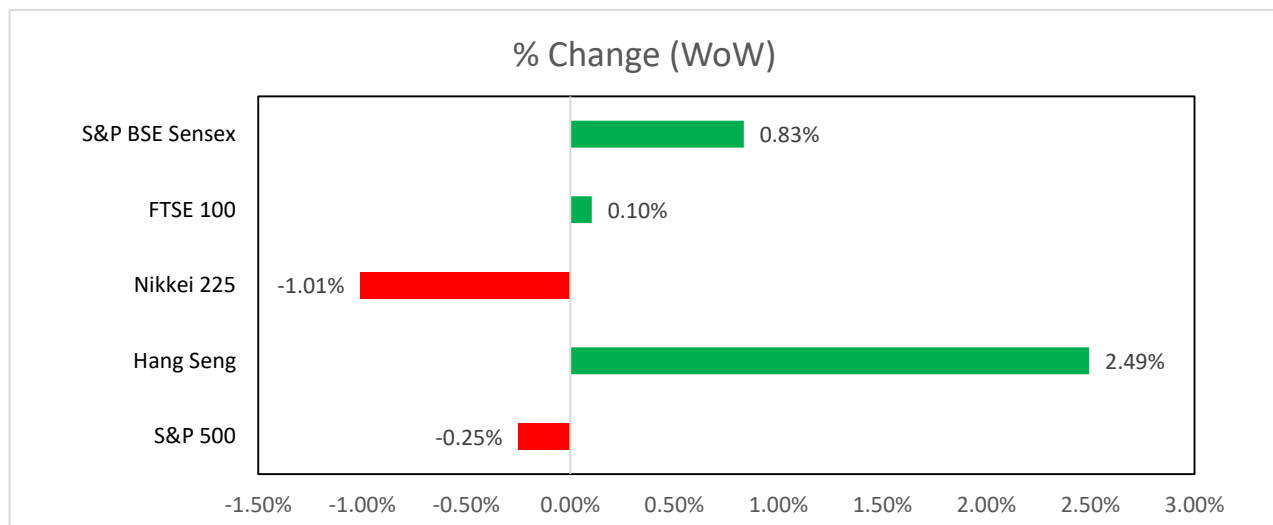
Currency Pairs:

	August 03, 2018	August 10, 2018	% Change (WoW)
USD/GBP	0.76545	0.77729	-1.55%
USD/EUR	0.86046	0.86364	-0.37%
USD/JPY	111.57	110.99	0.52%

	August 03, 2018	August 10, 2018	% Change (WoW)
USD/INR	68.79	68.95	-0.23%
GBP/INR	89.52	88.19	1.48%
EUR/INR	79.67	79.00	0.85%
100 JPY/INR	61.58	62.15	-0.93%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
13-08-2018	India CPI (YoY) (July)	4.51%	5.00%
14-08-2018	China Retail Sales (YoY) (July)	9.20%	9.00%
14-08-2018	Germany GDP (QoQ) (Q2)	0.40%	0.30%
14-08-2018	India WPI Inflation (YoY) (July)	5.24%	5.77%
15-08-2018	U.K. CPI (YoY) (July)	2.50%	2.40%
15-08-2018	U.S. Retail Sales (MoM) (July)	0.20%	0.50%
16-08-2018	U.K. Retail Sales (MoM) (July)	0.20%	-0.50%

DISCLAIMER:

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.