

## Global:

### USA

- According to Bureau of Labour Statistics, the initial jobless claims increased to 239,000, in a week ended November 3rd, an increase of 10,000 in the previous week

### UK

- According to Office for National Statistics (ONS), the industrial production rose 0.7% on M-o-M basis and 2.5% on Y-o-Y basis for the month of September. The growth was attributed to rise in manufacturing and transport equipment
- According to ONS data, manufacturing production rose to 0.7% on M-o-M basis and 2.7% on Y-o-Y basis for the month of September, as the machinery and equipment, metals product attributed to the rise

### Eurozone

- IHS Markit's euro zone Flash Composite Purchasing Managers' Index for October, fell to 55.9 in October from 56.7 in September
- Sentix investor sentiment rose to 34 in November from 29.7 for the month of October
- According to Eurostat data, PPI rose 0.6% on M-o-M basis and 2.9% on Y-o-Y basis for the month of September
- Retail trade sales rose to 0.7% in euro area (EA19) and 0.3% in the EU28 on M-o-M basis and 3.7% in euro area and 3.5% in the EU28 on Y-o-Y basis. The rise was attributed to rise in sales of non-food products

### Germany

- Factory orders rose to 9.5% on Y-o-Y basis and 1% on M-o-M basis for the month of September, as the majors orders of manufacturing increased
- IHS Markit's final Purchasing Managers' Index (PMI) for services fell to 54.7 in month of October from 55.6 in September
- The composite PMI fell to 56.6 in October from 57.7 in month of September
- According to Federal Statistical Office reported the industrial production down by 1.6% on M-o-M basis and 3.6% on Y-o-Y basis for the month of September as both capital goods and energy attributed to the fall

### China

- According to National Bureau of Statistics report, PPI rose 6.9% on Y-o-Y basis for the month of September. The growth was attributed to the recovery in manufacturing and industrial sector

- Consumer price index (CPI) rose to 1.9% from 1.6% in September on Y-o-Y. The rise was attributed to rise in prices of non-food products

#### India

- Index of Industrial Production (IIP) fell down to 3.8% in the month of September
- According to the government data manufacturing sector, grew 3.4% in September compared with 3.1% growth in August, and 0.9% in September 2016
- According to Central Statistics Office data, IIP grew at a rate of 2.5% in April-September this fiscal compared to 5.8 per cent in the first half of 2016-17

#### Oil Prices:

Oil prices	3rd November 2017	10th November 2017	%W-o-W change
Brent crude (US\$)	62.07	63.65	2.55%

#### Indian Forex Reserves:

(in US\$ billion)	27th Oct 2017	3rd Nov 2017	W-o-W Change
Forex reserves	398.8	398.7	-0.01%

#### Consumer Sentiment:

	3rd November 2017	10th November 2017	%W-o-W change
India	92.78	93.84	1.14%
Rural	96.17	97.45	1.33%
Urban	87.04	88.21	1.34%

#### Unemployment Rate:

in %	3rd November 2017	10th November 2017	%W-o-W change
India	5.41	5.60	19
Rural	4.98	5.36	38
Urban	6.13	6.01	-12

#### **Markets:**

##### 10 Year Government Bond Yield:

in %	3rd November 2017	10th November 2017	%W-o-W change
Japan	0.055	0.043	-1
US	2.333	2.398	7
UK	1.262	1.342	8
Germany	0.364	0.410	5
India	6.858	6.957	10

LIBOR Rates:

1 month rate (in %)	3rd Nov 2017	10th Nov 2017	W-o-W change (basis points)
USD-LIBOR	1.24	1.25	0.3
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.496	0.494	-0.2
YEN-LIBOR	-0.02	-0.02	0

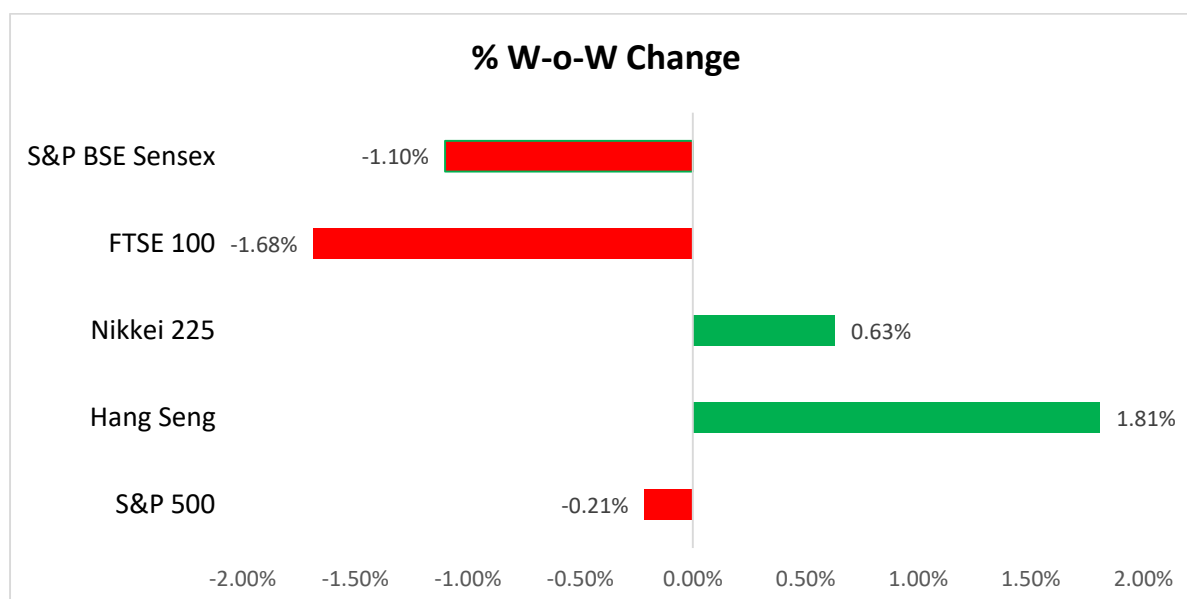
Currency Pairs:

	3rd Nov 2017	10th Nov 2017	%W-o-W change
British Pound per US\$	0.76	0.76172	0.33%
Euro per US\$	0.86	0.86062	0.30%
Yen per US\$	114.00	113.54	-0.40%

	3rd Nov 2017	10th Nov 2017	%W-o-W change
INR per US\$	64.58	65.01	0.68%
INR per British Pound	84.43	85.55	1.33%
INR per Euro	75.33	75.74	0.53%
INR per 100 Yen	56.66	57.34	1.20%

Appreciate

Depreciate

Global Stock Market over the week:

**Events:****13th November 2017:** Japan PPI (M-o-M) & (Y-o-Y) (Oct)

German WPI (M-o-M) &amp; (Y-o-Y) (Oct)

India CPI (Y-o-Y) (Oct)

**14th November 2017:** India WPI Inflation (Y-o-Y) (Oct)

German GDP (Y-o-Y) (Q3)

UK Core PPI &amp; CPI (M-o-M) &amp; (Y-o-Y) (Oct)

**15th November 2017:** Japan GDP (Y-o-Y) & (Q-o-Q) (Q3)

USA Core CPI (Y-o-Y) &amp; (M-o-M) (Oct)

**16th November 2017:** Eurozone Core CPI (Y-o-Y) & (M-o-M) (Oct)**DISCLAIMER:**

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