

Global:**USA**

- Initial jobless claims fell 17,000 to a seasonally adjusted 216,000 for the week ended January 5, 2019, as per data from the US Labor Department.
- Consumer Price Index (CPI) dipped 0.1% (MoM) in December 2018, the first drop and weakest reading since March 2018, as per data from the US Labor Department.

UK

- GDP grew by 0.2% (MoM) in November 2018 from a 0.1% (MoM) rise in October 2018, as per data from Office for National Statistics (ONS).
- Industrial production fell 0.4% (MoM) in November 2018 compared to a 0.5% (MoM) fall in October 2018, according to figures published by ONS.
- Manufacturing production fell 0.3% (MoM) in November 2018 compared to a 0.6% (MoM) fall in October 2018, according to figures published by ONS.

Eurozone

- Retail sales rose 0.6% (MoM) in November 2018 compared to a similar gain in October 2018, as per figures from Eurostat.
- Unemployment rate was 7.9% in November 2018, the lowest rate since October 2008, compared to 8% in October 2018, as per data published by Eurostat.
- Industrial Production fell 1.7% (MoM) in November 2018, the worst drop since February 2016, compared to a 0.1% (MoM) rise in October 2018, as reported by data body Eurostat.

Germany

- Industrial production fell 1.9% (MoM) in November 2018 from a 0.8% (MoM) fall in October 2018, as per data from Federal Statistical Office.

China

- CPI rose 1.9% (YoY) in December 2018, the lowest rise since June 2018 and compared to a 2.2% (YoY) rise in November 2018, as per data from National Bureau of Statistics (NBS).
- Producer Price Index (PPI) rose 0.9% (YoY) in December 2018 from a 2.7% (YoY) rise in November 2018, according to figures from NBS.

India

- Growth in industrial production fell to a 19-month low of 0.5% (YoY) in November 2018 and compared to a rise of 8.1% (YoY) in October 2018, according to data released by the Ministry of Statistics and Programme Implementation (MOSPI).
- Wholesale Price Inflation (WPI) eased to an 8-month low at 3.8% (YoY) in December 2018 compared to a 4.64% (YoY) in November 2018, as per data furnished by the Ministry of Commerce and Industry.

Crude Oil Prices:

Oil prices	January 04, 2019	January 11, 2019	% Change (WoW)
Brent crude (US\$)	57.06	60.48	5.99%

India's Forex Reserve:

(in US\$ billion)	December 28, 2018	January 04, 2019	% Change (WoW)
Forex reserves	393.4	396.1	0.68%

Markets:10 Year Government Bond Yield:

in %	January 04, 2019	January 11, 2019	Change (WoW) (basis points)
Japan	-0.040	0.020	6
US	2.670	2.700	3
UK	1.280	1.290	1
Germany	0.210	0.240	3
India	7.450	7.590	14

LIBOR Rate:

1-month rate (in %)	January 04, 2019	January 11, 2019	Change (WoW) (basis points)
USD-LIBOR	2.52	2.51	-1
EURO-LIBOR	-0.42	-0.42	0
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.09	-0.12	-3

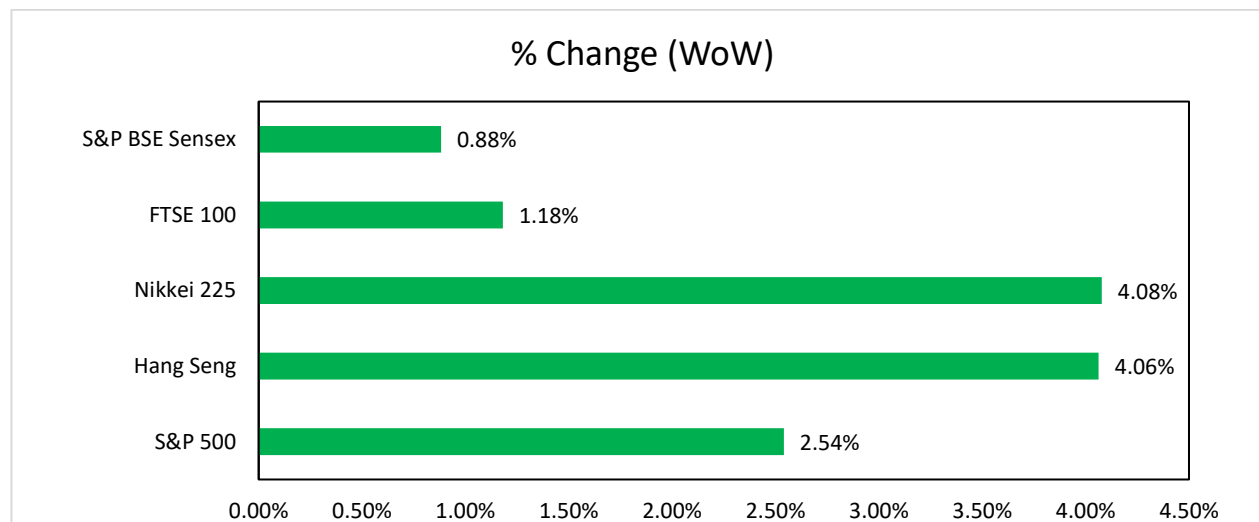
Currency Pairs:

	January 04, 2019	January 11, 2019	% Change (WoW)
USD/GBP	0.79453	0.78337	1.40%
USD/EUR	0.87911	0.86725	1.35%
USD/JPY	107.56	108.12	-0.52%

	January 04, 2019	January 11, 2019	% Change (WoW)
USD/INR	69.87	70.47	-0.87%
GBP/INR	88.26	89.92	-1.88%
EUR/INR	79.57	81.21	-2.06%
100 JPY/INR	64.60	65.03	-0.67%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
15-01-2019	Germany GDP Annual	1.5%	2.2%
16-01-2019	Germany CPI (MoM) (December)	0.1%	0.1%
16-01-2019	U.K. CPI (YoY) (December)	2.2%	2.3%
16-01-2019	U.S. Retail Sales (MoM) (December)	0.2%	0.2%
17-01-2019	Eurozone CPI (YoY) (December)	1.6%	1.6%
18-01-2019	Japan Industrial Production (MoM) (November)	-1.1%	-1.1%
18-01-2019	U.K. Retail Sales (MoM) (December)	-0.8%	1.4%
18-01-2019	U.S. Industrial Production (MoM) (December)	0.2%	0.6%

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