

Domestic Equity Indices (Returns %)					
Index	4-Sep	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	38,357.18	-1.63%	-2.81%	1.78%	4.45%
S&P BSE 100	11,446.31	-1.72%	-2.77%	2.35%	4.52%
S&P BSE 500	14,897.10	-1.64%	-2.69%	3.36%	6.39%
S&P BSE SmallCap	14,602.97	-1.07%	-2.59%	9.66%	17.71%
S&P BSE MidCap	14,817.06	-1.74%	-2.76%	6.93%	11.71%
S&P BSE LargeCap	4,353.33	-1.71%	-2.75%	2.08%	4.20%
S&P BSE AllCap	4,239.08	-1.63%	-2.73%	3.52%	6.55%
S&P BSE FMCG	11,383.03	-1.53%	-1.76%	-0.76%	4.54%
S&P BSE Finance	5,255.85	-1.86%	-4.94%	5.05%	-11.55%
S&P BSE Industrials	2,639.77	-1.71%	-1.81%	11.42%	-1.61%
S&P BSE IT	18,129.44	-1.29%	-0.28%	0.71%	11.82%
S&P BSE Telecom	1,267.78	-2.57%	1.48%	-0.13%	40.05%
S&P BSE Utilities	1,578.05	-2.02%	-4.27%	5.74%	-9.71%
S&P BSE AUTO	18,050.73	-0.61%	-1.32%	8.41%	18.45%
S&P BSE BANKEX	26,133.54	-2.18%	-6.30%	7.16%	-14.36%
S&P BSE Consumer Durables	23,360.34	-1.73%	-0.52%	6.63%	3.96%
S&P BSE METAL	8,911.52	-2.99%	-2.61%	11.99%	6.20%
S&P BSE OIL & GAS	12,935.46	-1.57%	-3.11%	-1.51%	-0.16%
S&P BSE POWER	1,696.56	-2.59%	-2.25%	10.34%	-8.53%
S&P BSE REALTY	1,731.78	-2.19%	-6.14%	9.00%	-13.34%

Global Equity Benchmark Indices (Returns %)					
Index	4-Sep	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	38,357.18	-1.63%	-2.81%	1.78%	4.45%
S&P 500 (U.S.)	3,426.96	-0.81%	-2.31%	3.64%	16.65%
Dow Jones (U.S.)	28,133.31	-0.56%	-1.82%	4.86%	6.75%
FTSE 100 (U.K.)	5,799.08	-0.88%	-2.76%	-3.93%	-20.68%
Stoxx Europe 600	361.93	-1.13%	-1.86%	-0.40%	-5.55%
DAX 30 (Germany)	12,842.66	-1.65%	-1.46%	1.92%	6.80%
iBOVESPA (Brazil)	1,01,241.70	0.52%	-0.88%	0.03%	0.04%
Hang Seng Index (HK)	24,695.45	-1.25%	-2.86%	-1.01%	-6.89%
Shanghai Composite (China)	3,355.37	-0.87%	-1.42%	-0.48%	13.46%
Nikkei 225 (Japan)	23,205.43	-1.11%	1.41%	2.80%	12.38%
KOSPI 200 (Korea)	2,368.25	-1.15%	0.61%	3.87%	19.10%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 4 September	-1,888.78	-456.88
Month till date (September 20)	-404.40	-1,769.51
Previous Month (August 20)	15,749.86	-11,046.78
Q2 (Apr to June 20)	14,198.94	14,610.59
Year to Date (CY 2020)	-51,825.92	65,388.12
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	4-Sep	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,54,50,052	-1.51%	-2.41%	4.23%	11.37%

10 Year Government Bond Yield and Currency (in %)						
Country	4-Sep	1 Day	1 Week	1 Month	1 Year	
Japan	0.04	0.025	-0.305	1.278	-1.148	
US	0.72	0.131	-0.004	0.416	-0.510	
UK	0.26	0.110	-0.154	2.416	-0.467	
Germany	-0.47	-0.033	0.154	-0.146	-0.300	
AAA+	6.77	0.005	-0.020	0.030	-0.118	
India	5.93	0.006	-0.035	0.027	-0.095	
Currency pairs		4-Sep	1 Day	1 Week	1 Month	1 Year
USD/INR	73.14	-0.46%	-0.36%	-2.54%	1.42%	
GBP/INR	97.23	-0.47%	-0.22%	-0.78%	10.56%	
EUR/INR	86.63	-0.28%	-0.90%	-2.04%	9.06%	
100 JPY/INR	68.94	-0.23%	-0.66%	-2.90%	1.80%	
GBP/USD	1.33	-0.02%	-0.55%	1.59%	8.37%	
EUR/USD	1.18	-0.12%	-0.55%	0.30%	7.28%	
USD/JPY	106.24	0.05%	0.83%	0.49%	-0.14%	

Global Commodity Performance (Returns %)					
Commodities	4-Sep	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,937.60	0.18%	-0.93%	-1.76%	25.92%
Silver (LBMA) US\$/Oz	26.82	-0.32%	-1.96%	10.21%	38.90%
Copper (LME) US\$/t	6,729.50	2.36%	0.48%	4.28%	17.56%
Aluminium (LME) US\$/t	1,750.25	0.32%	-0.81%	1.06%	0.23%
Zinc (LME) US\$/t	2,454.50	-1.24%	-1.48%	5.39%	5.62%
Nickel (LME) US\$/t	15,251.50	1.27%	-0.55%	8.40%	-15.34%
Crude Brent US\$/bbl	42.66	-3.20%	-5.31%	-3.98%	-29.72%
Crude WTI US\$/bbl	39.77	-3.87%	-7.45%	-4.63%	-29.31%
Natural Gas US\$/MMBTU	2.59	4.06%	-2.60%	18.01%	5.85%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

India's GDP growth declined 23.9% in the quarter ended June from a year ago

India's Manufacturing PMI rose to 52 in August from 46 in July

India's Services PMI rose to 41.8 in August from 34.2 in July

Macro Developments - Global

Japan's Unemployment rate stood at 2.9% for the month of July up from 2.8% recorded in June

China's Manufacturing PMI rose to 53.1 in August from 52.8 in July

ISM Manufacturing PMI for USA rose to 56 in August from 54.2 in July

USA's Services PMI rose to 55 in August from 50 in July

Initial claims for state unemployment benefits totalled a seasonally adjusted 881,000 for the week ended August 29 as per the US Labor Department

USA's Unemployment rate stood at 8.4% in August down from 10.2% recorded in July

UK's Manufacturing PMI stood at 55.2 in August after registering 53.3 in July

UK's Services stood at 58.8 in August after registering 56.5 in July

Germany's CPI stood at -0.1% (MoM) in August after recording a reading of -0.5% (MoM) in July

Germany's Manufacturing PMI stood at 52.2 in August after recording a reading of 51 in July

Germany's Manufacturing PMI stood at 52.5 in August after recording a reading of 55.6 in July

Germany's Retail sales were down by 0.9% (MoM) in July after dropping -1.9% (MoM) in June

Germany's Unemployment rate rose slightly to 6.4% in August from 6.3% in July

Eurozone's CPI dropped to -0.2% (YoY) in August

Eurozone's Unemployment rate rose to 7.9% in July from 7.7% in June

Eurozone's Retail sales decreased by 1.3%(MoM) in July following a 5.3%(MoM) rise in June

Key Upcoming Events

The next Brexit negotiating round begins with face-to-face discussions between the U.K. and the EU in London

The ECB will probably hold rates on Thursday but indicate that downside risks have intensified, suggesting further easing is possible before year-end

U.S. CPI data is due Friday, with consumer prices expected to rise in August for a third straight month

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