

Global:USA

- Producer Price Index (PPI) rose just 0.1% (MoM), on a seasonally adjusted basis, in April 2018, compared to a 0.3% (MoM) rise in March 2018, as per the US Labor Department.
- Consumer Price Index (CPI) rose 0.2% (MoM) in April 2018, following 0.1% (MoM) drop in March 2018, as per the US Labor Department. The rise in inflation was led by rising costs for gasoline and rental accommodation, partially offset by a drop in health-care prices.
- Initial jobless claims remain unchanged at 211,000, clinging near its 49-year low of 209,000 claims, for the week ended May 5, 2018, as per the US Labor Department.

UK

- Bank of England (BoE) kept its interest rate on hold at 0.5% and slashed its forecast for economic growth from 1.8% to 1.4% this year at its latest Monetary Policy Committee (MPC) meeting.
- Industrial production rose 0.1% (MoM) in March 2018, consistent with February's rise, according to the Office for National Statistics (ONS).
- Manufacturing production eased 0.1% (MoM) in March 2018, after dropping 0.2% in February 2018, according to ONS. This highlights the second straight drop after almost a year of growth.

Germany

- Industrial production jumped 1% (MoM) in March 2018, the strongest rise since November 2017 while it fell 1.7% (MoM) in February 2018.

China

- CPI rose 1.8% (YoY) in April 2018, down from 2.1% (YoY) for March 2018, as per data from the National Bureau of Statistics (NBS). The slower growth of inflation was mainly led by the steady decline of food prices.
- Producer Price Index (PPI) advanced 3.4% (YoY) in April 2018, up from 3.1% rise (YoY) in March 2018, as per NBS.

Japan

- PPI advanced 0.1% (MoM) in April 2018, up from a decline of 0.1% (MoM) in March 2018. On a YoY basis, PPI climbed 2% in April 2018, following a 2.1% gain in March 2018.

India

- Wholesale Price Index (WPI) rose to four-month high at 3.18% (YoY) in April 2018, following a 2.47% (YoY) rise in March 2018. The rise was mainly because of increasing prices of fuel and food, as per data released by the Ministry of Commerce and Industry.
- Industrial production growth fell to five-month low of 4.4% (YoY) in March 2018, compared to a downward revised rise of 7% in February 2018, according to data from Central Statistics Office (CSO). This slowdown mainly attributes to decline in capital goods production and mining activity.
- Manufacturing production rose 4.4% (YoY) in March 2018, compared to an 8.5% rise in February 2018, according to data from CSO.

Crude Oil Prices:

Oil prices	May 4, 2018	May 11, 2018	% Change (WoW)
Brent crude (US\$)	74.94	76.95	2.68%

India's Forex Reserves:

(in US\$ billion)	April 27, 2018	May 4, 2018	% Change (WoW)
Forex reserves	420.4	418.9	-0.34%

Consumer Sentiment:

	May 04, 2018	May 11, 2018	% Change (WoW)
India	93.84	93.84	0.00%
Rural	98.18	97.09	-1.11%
Urban	87.04	88.54	1.72%

Unemployment Rate:

in %	May 04, 2018	May 11, 2018	Change (WoW) (basis points)
India	5.87	5.37	-50
Rural	5.50	4.85	-65
Urban	6.59	6.39	-20

Markets:10 Year Government Bond Yield:

in %	May 04, 2018	May 11, 2018	Change (WoW) (basis points)
Japan	0.045	0.047	0
US	2.950	2.970	2
UK	1.400	1.443	4
Germany	0.544	0.559	2
India	7.728	7.727	0

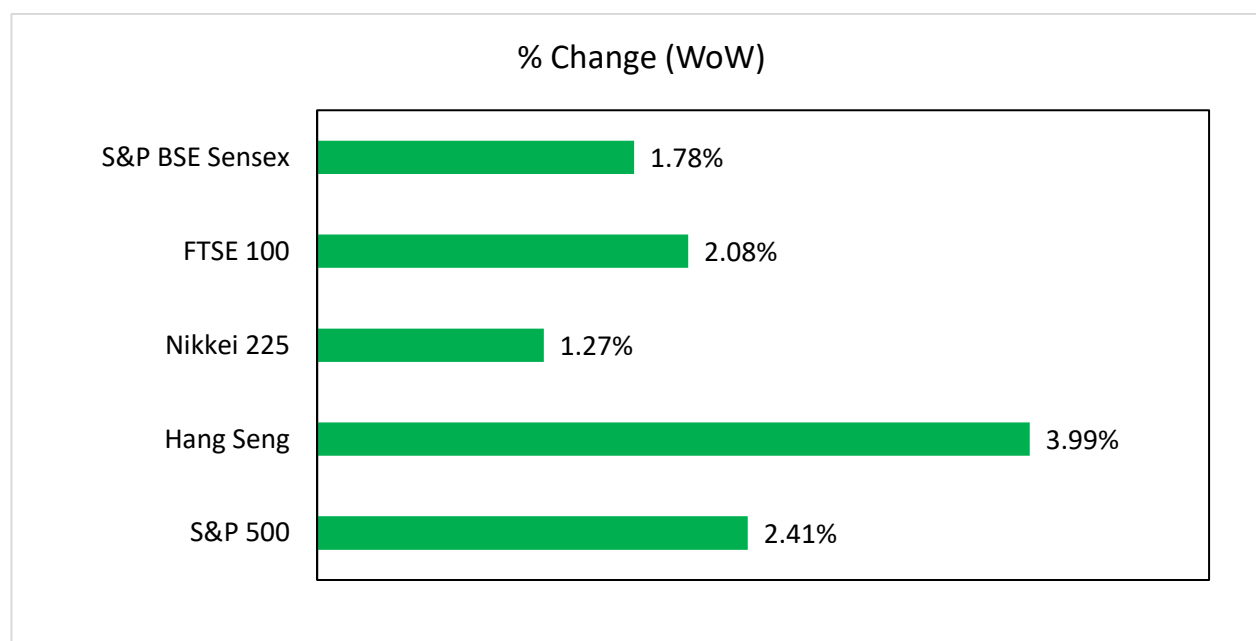
LIBOR Rates:

1 month rate (in %)	May 04, 2018	May 11, 2018	Change (WoW) (basis points)
USD-LIBOR	1.93	1.92	-1
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.51	0.50	-1
YEN-LIBOR	-0.04	-0.05	0

Currency Pairs:

	May 04, 2018	May 11, 2018	% Change (WoW)
USD/GBP	0.73605	0.73871	0.36%
USD/EUR	0.83453	0.84097	0.77%
USD/JPY	109.40	109.60	0.18%

	May 04, 2018	May 11, 2018	% Change (WoW)
USD/INR	66.77	67.22	0.68%
GBP/INR	90.58	90.88	0.32%
EUR/INR	79.97	80.09	0.15%
100 JPY/INR	61.17	61.43	0.43%
			Appreciate
			Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
14-05-2018	India CPI (YoY) (April)	4.42%	4.28%
14-05-2018	China Industrial Production (YoY) (April)	6.4%	6.0%
15-05-2018	Germany GDP (QoQ) (Q1)	0.4%	0.6%
15-05-2018	Eurozone Industrial Production (MoM) (March)	0.6%	-0.8%
15-05-2018	Japan GDP (QoQ) (Q1)	0.0%	0.4%
16-05-2018	Eurozone CPI (MoM) (April)	0.3%	1.0%
17-05-2018	Japan Nationwide CPI (YoY) (April)	0.7%	1.1%

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