

Global:

USA

- According to the Labour Department, Producer Price Index (PPI) slipped 0.1% for month of July on a Month-on-Month (M-o-M) basis. It was the largest decline since August 2016. The fall was attributed to the decreasing costs for services. On Year-on-Year (Y-o-Y) basis the PPI increased 1.9% in month of July

UK

- According to Office for National Statistics, the overall industrial production rose 0.5% in month June. On Y-o-Y basis UK industrial production rose by 0.3% in June
- Manufacturing production was flat in month of June after falling 0.15% in May.

Germany

- German industrial production fell for the month of June. According to the Economy ministry data the output fell by 1.1% on M-o-M basis after rising 1.2% in May
- According to the Federal Statistical Office, consumer prices in Germany rose by 1.7% July 2017 on a Y-o-Y basis while on a M-o-M basis it rose by 0.4%

Japan

- According to Japan's cabinet office, the GDP grew by an annualised 4% in April-June 2017. On a Q-o-Q basis the GDP rose by 1 % in second quarter. This growth was attributed to rise in consumer spending and capital expenditure
- Compared to previous quarter, capital expenditure increased by 2.4% in April-June 2017. Private consumption increased 0.9% from the previous quarter

China

- According to the National Bureau of Statistics PPI rose 5.5% Y-o-Y in July. The rise in PPI was attributed to rising commodity prices and resilient demand
- According to National Bureau of Statistics, CPI increased 1.4% Y-o-Y in July below central bank target of 3%
- Factory output rose 6.4% Y-o-Y in July slower than 7.6% rise in June
- According to National Bureau of Statistics, retail sales slowed to a 10.4% Y-o-Y in July

India:Mid-Year Economic Survey:

- The Survey has indicated that it may be very difficult to achieve the earlier GDP growth target of 6.75% - 7.5% for FY2017-18, due to issues like appreciating rupee, transitional issues related to GST, farm loan waivers and balance sheet stress on the telecom and power sector companies
- The survey estimates that the annual inflation for FY2017-18 will remain below 4% and the fiscal deficit will fall to 3.2% of the GDP compared to 3.5% in the last fiscal
- The survey also mentions that there is evidence of increasing tax base post Demonetisation and GST as around 5.4 Lakh new taxpayers have joined the tax net

Foreign Reserves:

- India's foreign exchange grew by 7.57% on a YoY basis, rising from US\$ 365.8 billion on 5th August 2016 to US\$ 393.5 billion on 4th August 2017

Oil Prices:

Oil prices	4th Aug 2017	11th Aug 2017	%W-o-W change
Brent crude (US\$)	52.34	51.96	-0.73%

Indian Forex Reserves:

(in US\$ billion)	28th July 2017	4th Aug 2017	W-o-W Change
Forex reserves	392.9	393.5	0.15%

BSE CMIE Consumer Sentiment:

	4th Aug 2017	11th Aug 2017	%W-o-W change
India	96.30	96.13	-0.18%
Rural	98.54	99.09	0.56%
Urban	92.86	91.69	-1.26%

BSE CMIE Unemployment Rate:

in %	4th Aug 2017	11th Aug 2017	W-o-W change (basis points)
India	3.0	3.2	20
Rural	2.7	2.9	14
Urban	3.7	4.0	30

Markets:10 Year Government Bond Yield:

in %	4th Aug 2017	11th Aug 2017	W-o-W change (basis points)
Japan	0.065	0.063	0
US	2.262	2.189	-7
UK	1.176	1.062	-11
Germany	0.468	0.382	-9
India	6.441	6.507	7

LIBOR Rates:

1 month rate (in %)	4th Aug 2017	11th Aug 2017	W-o-W change (basis points)
USD-LIBOR	1.23	1.23	0
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.25	0.25	0
YEN-LIBOR	-0.04	-0.04	0

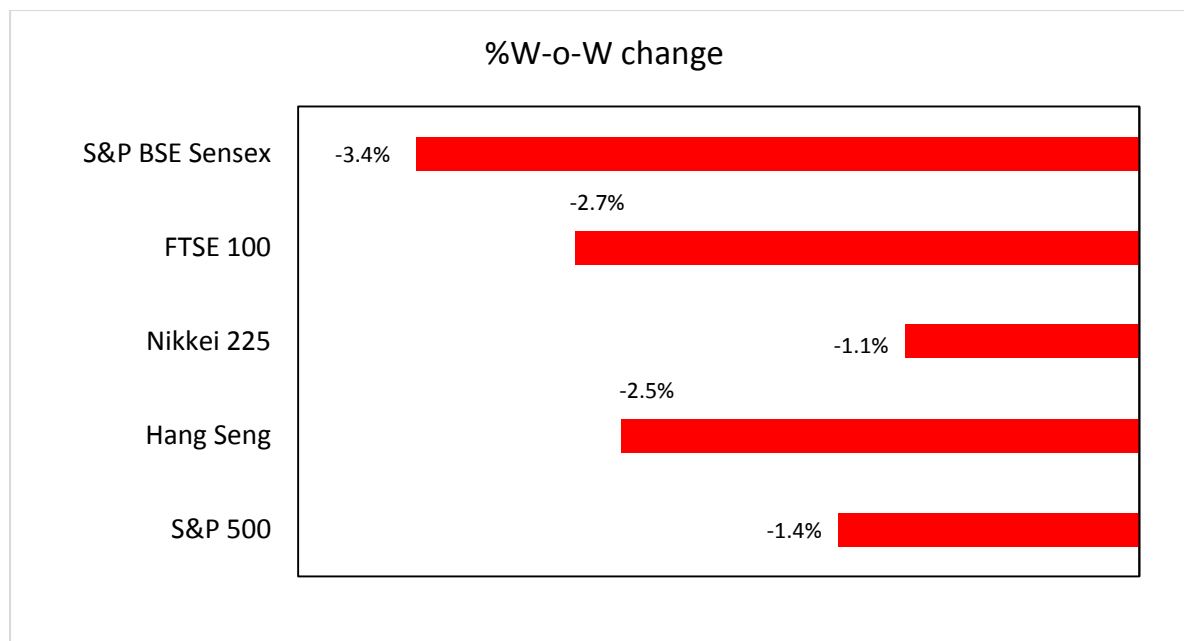
Currency Pairs:

	4th Aug 2017	11th Aug 2017	%W-o-W change
British Pound per US\$	0.7588	0.7700	1.48%
Euro per US\$	0.8433	0.8514	0.95%
Yen per US\$	110.38	109.65	-0.66%

	4th Aug 2017	11th Aug 2017	%W-o-W change
INR per US\$	63.71	64.17	0.72%
INR per British Pound	83.71	83.27	-0.53%
INR per Euro	75.66	75.46	-0.27%
INR per 100 Yen	57.85	58.76	1.57%

Appreciate

Depreciate

Global Stock Market over the week:

Events:

14th August: India July WPI Inflation (Y-o-Y)

15th August: UK CPI (Y-o-Y & M-o-M)

15th August: UK PPI (Y-o-Y & M-o-M)

15th August: USA core retail sales (Y-o-Y & M-o-M)

16th August: Euro GDP (Y-o-Y & Q-o-Q)

17th August: Germany WPI (Y-o-Y & M-o-M)

18th August: Germany July PPI (Y-o-Y & M-o-M)

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