

Global:

USA

- Consumer Price Index (CPI) rose 0.4% (MoM) in March 2019, highlighting the biggest advance since January 2018 and followed by a 0.2% (MoM) gain in February 2019, as per data by the US Labor Department.
- Initial jobless claims fell 8,000 to a seasonally adjusted 196,000 for the week ended April 6, 2019, the lowest level since early October 1969, as per data by the US Labor Department.
- Producer Price Index (PPI) rose 0.6% (MoM) in March 2019, the largest rise since October 2018 and followed by a 0.1% (MoM) gain in February 2019.

UK

- Gross Domestic Product (GDP) growth rate accelerated to 2% (YoY) in February 2019, the highest since November 2017 and from an upwardly revised rise of 1.5% (YoY) in January 2019, according to official figures by Office for National Statistics (ONS).
- Industrial production rose 0.6% (MoM) in February 2019 compared to a 0.7% (MoM) rise in January 2019, according to official figures by ONS.

Eurozone

- European Central Bank (ECB) announced that the Governing Council left the interest rate on the main refinancing operations, the interest rates on the marginal lending facility and the deposit facility unchanged at 0.00%, 0.25% and -0.40% respectively.
- Industrial production fell 0.2% (MoM) in February 2019, reversing a 1.9% (MoM) rise in January 2019, as per latest data released by Eurostat.

Germany

- CPI rose 1.3% (YoY) in March 2019 following a 1.5% (YoY) rise in February 2019, as per latest figures from Destatis.

China

- CPI rose 2.3% (YoY) in March 2019 from a 1.5% (YoY) rise in February 2019, as per data by National Bureau of Statistics (NBS).
- PPI rose 0.4% (YoY) in March 2019 from a 0.1% (YoY) rise recorded in February 2019, according to data by NBS.

India

- CPI rose 2.86% (YoY) in March 2019 (new base 2012=100) compared to a 2.57% (YoY) rise in February 2019, as per data released by central statistics office (CSO).
- Industrial production growth dropped to a 20-month low of 0.1% (YoY) in February 2019 compared to a 1.4% (YoY) rise in January 2019, as per data released by CSO.
- Wholesale Price Index (WPI) rose 3.18% (YoY) in March 2019 from a rise of 2.93% (MoM) in February 2019, as per data furnished by the Commerce Ministry.

Crude Oil Prices:

Oil prices	April 05, 2019	April 12, 2019	% Change (WoW)
Brent crude (US\$)	70.34	71.42	1.5%

India's Forex Reserve:

(in US\$ billion)	March 29, 2019	April 05, 2019	% Change (WoW)
Forex reserves	411.91	413.72	0.44%

Markets:10 Year Government Bond Yield:

1-month rate (in %)	April 05, 2019	April 12, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4716	2.4774	1
EURO-LIBOR	-0.4164	-0.4123	0
POUND-LIBOR	0.7315	0.7303	0
YEN-LIBOR	-0.0978	-0.1010	0

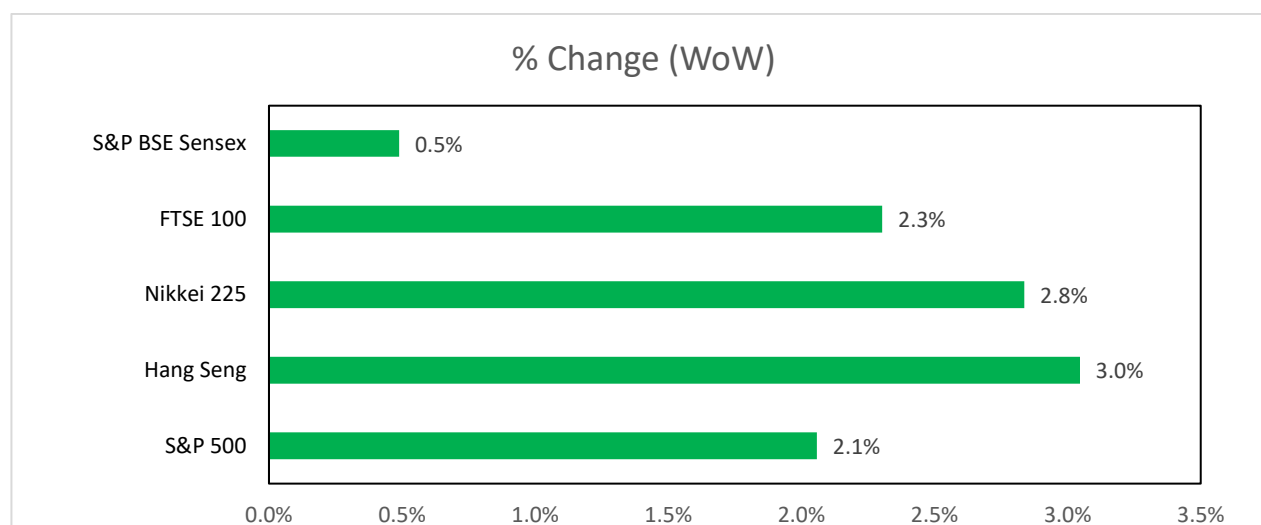
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Currency Pairs:

	April 05, 2019	April 12, 2019	% Change (WoW)
USD/GBP	0.7617	0.7645	-0.37%
USD/EUR	0.8905	0.8873	0.36%
USD/JPY	111.49	111.31	0.16%

	April 05, 2019	April 12, 2019	% Change (WoW)
USD/INR	69.20	69.32	-0.18%
GBP/INR	90.64	90.56	0.08%
EUR/INR	77.73	78.23	-0.65%
100 JPY/INR	61.96	61.99	-0.05%
			Appreciate
			Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
16-04-2019	U.K. Unemployment Rate (February)	3.9%	3.9%
16-04-2019	U.S. Industrial Production (MoM) (March)	0.2%	0.1%
17-04-2019	China GDP (QoQ) (Q1)	1.4%	1.5%
17-04-2019	Japan Industrial Production (MoM) (February)	1.4%	1.4%
17-04-2019	U.K. CPI (MoM) (March)	0.3%	0.5%
18-04-2019	Germany Manufacturing PMI (April)	45.0	44.1
18-04-2019	U.S. Manufacturing PMI (April)	52.8	52.4
19-04-2019	Japan National CPI (YoY) (March)	0.5%	0.2%

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