

Global:**USA**

- Consumer Price Index (CPI) edged up 0.1% (MoM) in June 2019 compared to a similar rise in May 2019, as per the US Labor Department.
- Initial claims for state unemployment benefits declined 13,000 to a seasonally adjusted 209,000 for the week ended July 6, 2019, the lowest level since April 2019, as per the US Labor Department.
- Producer Price Index (PPI) rose 1.7% (YoY) in June 2019, the smallest gain since January 2017, slowing from a 1.8% (YoY) rise in May 2019, as per the US Labor Department.

UK

- Gross Domestic Product (GDP) rose 0.3% (MoM) in May 2019 recovering from a fall of 0.4% (MoM) in April 2019, as reported by Office for National Statistics (ONS).

Eurozone

- Industrial production rose 0.9% (MoM) in May 2019 after dropping by 0.4% (MoM) in April 2019, according to figures by Eurostat.

Germany

- Industrial production rose 0.3% (MoM) in May 2019, reversing a 2% (MoM) fall in April 2019, as reported by Destatis.
- CPI rose 0.3% (MoM) in June 2019 compared to a similar gain in May 2019, according to data published by Destatis.

Japan

- PPI dropped 0.5% (MoM) in June 2019 after falling 0.1% (MoM) in May 2019, as reported by Bank of Japan.
- Final industrial production rose 2% (MoM) in May 2019 compared to an initial estimated rise of 2.3% (MoM), as per data from Japanese Ministry of Economy, Trade and Industry.

China

- CPI rose 2.7% (YoY) in June 2019 compared to a similar gain in May 2019, as reported by National Bureau of Statistics (NBS).
- PPI showed no annual growth in June 2019 compared with a 0.6% (YoY) rise in May 2019, as reported by NBS.

India

- Index of Industrial Production (IIP) expanded at a slower pace of 3.1% (YoY) in May 2019 compared to a rise of 4.3% (YoY) in April 2019, data released by Indian Ministry of Statistics and Programme Implementation.
- Wholesale Price Index (WPI)-based inflation declined to its 23-month low of 2.02% in June 2019 as compared to 2.45% in May 2019, according data released by Indian Ministry of Commerce and Industry.

BSE Commodities Spot Prices:

Commodity	Unit	July 05, 2019	July 12, 2019	% Change (WoW)
GOLD	10 Grams	34,377.21	34,385.47	0.02%
SILVER	1 Kilogram	37,472.45	37,669.41	0.53%
COPPER	1 Kilogram	432.00	442.50	2.43%
GUARGUM	100 Kilogram	8,760.24	8,992.92	2.66%
GUARSEED	100 Kilogram	4,378.75	4,395.40	0.38%
COTTON	1 Bale	21,543.06	21,128.50	-1.92%
Oman Crude Oil	1 BBL	4,306.84	4,544.32	5.51%
Turmeric	100 Kilogram	6,483.33	6,350.00	-2.06%

Crude Oil Prices:

Oil prices	July 05, 2019	July 12, 2019	% Change (WoW)
Brent crude (US\$)	64.26	66.73	3.84%

India's Forex Reserve:

(in US\$ billion)	June 28, 2019	July 05, 2019	% Change (WoW)
Forex reserves	427.68	429.91	0.52%

Markets:10 Year Government Bond Yield:

in %	July 05, 2019	July 12, 2019	Change (WoW) (basis points)
Japan	-0.16	-0.11	5
US	2.03	2.12	9
UK	0.74	0.84	10
Germany	-0.36	-0.21	15
India	6.70	6.49	-21

LIBOR Rate:

1 month rate (in %)	July 05, 2019	July 12, 2019	Change (WoW) (basis points)
USD-LIBOR	2.3665	2.3320	-3.5
EURO-LIBOR	-0.4369	-0.4327	0.4
POUND-LIBOR	0.7223	0.7210	-0.1
YEN-LIBOR	-0.1152	-0.1128	0.2

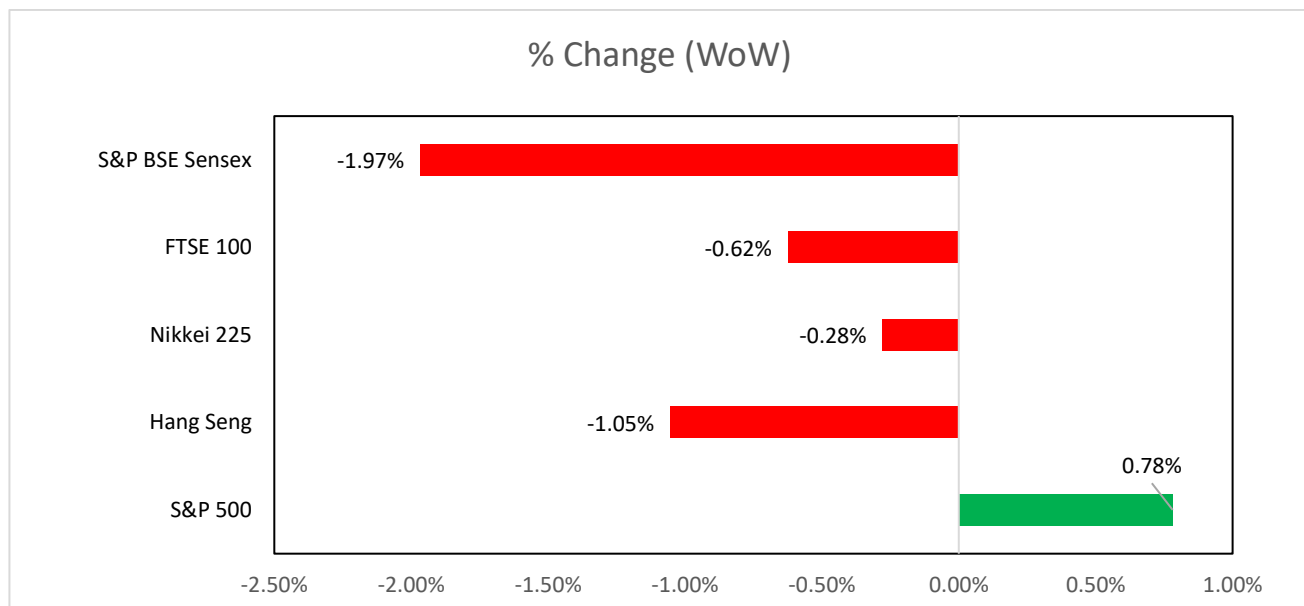
Currency Pairs:

	July 05, 2019	July 12, 2019	% Change (WoW)
USD/GBP	0.7948	0.7979	-0.39%
USD/EUR	0.8861	0.8878	-0.19%
USD/JPY	107.78	108.22	-0.41%

	July 05, 2019	July 12, 2019	% Change (WoW)
USD/INR	68.75	68.59	0.24%
GBP/INR	86.50	86.01	0.57%
EUR/INR	77.52	77.29	0.29%
100 JPY/INR	63.70	63.60	0.16%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
16-07-2019	U.K. Unemployment Rate (May)	3.8%	3.8%
16-07-2019	U.S. Industrial Production (MoM) (June)	0.1%	0.4%
17-07-2019	U.K. CPI (MoM) (June)	0.3%	0.3%
17-07-2019	Eurozone CPI (YoY) (June)	1.2%	1.2%
18-07-2019	U.K. Retail Sales (MoM) (June)	-0.3%	-0.5%
19-07-2019	Japan National CPI (YoY) (June)	0.7%	0.7%
19-07-2019	Germany PPI (MoM) (June)	-0.1%	-0.1%

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