

Report prepared by BSE Research Team 15th January 2018

Global:

<u>USA</u>

- According to the Labor Department, Producer Price Index (PPI) for final demand fell 0.1% on M-o-M basis in December. It was the first drop in PPI since August 2016. On a Y-o-Y basis PPI rose 2.6% in December
- According to the Labor Department, Initial claims for state unemployment benefits increased 11,000 to a seasonally adjusted 261,000 for the week ended Jan. 6
- According to the Labor Department, Core Consumer Price Index (CPI) excluding the food and energy components rose 0.3% on M-o-M basis in December. The rise was attributed to increase in the prices of new and used cars and trucks. On a Y-o-Y basis Core CPI increased 1.8% in December
- According to the U.S. Department of Commerce , retail sales rose 0.4% on a M-o-M basis in December after a 0.9% increase in November

<u>Germany</u>

- According to Federal Statistics Office, Industrial output rose 3.4% on a M-o-M basis in November 2017
- According to preliminary estimate from the Federal Statistics Office economy grew by 2.2% in 2017, the strongest rate in six years

<u>Euro</u>

- According to Eurostat, Euro zone retail sales rose to 1.5% on M-o-M basis in November 2017 from a negative 1.1% in the month of October 2017. On a Y-o-Y basis retail sales rose 2.8% in November 2017 compared to 0.2% in October 2017
- According to Eurostat, Unemployment rate across the 19-country Eurozone fell to 8.7% in November 2017 from 8.8% in October 2017.
- According to Eurostat, Industrial production in the euro area rose 1% on M-o-M basis in November 2017. On a Y-o-Y basis, industrial production was up 3.2% in November 2017

<u>China</u>

- According to the National Bureau of Statistics , China's Consumer Price Index (CPI), rose to 1.8% on Y-o-Y basis in December 2017
- According to the National Bureau of Statistics, the Producer Price Index (PPI) rose 4.9% on a Y-o-Y basis in December 2017, compared with the rise of 5.8% in November 2017

BSE-Snapshot



<u>India</u>

- According to Central Statistics Office, industrial production rose 8.4% on a Y-o-Y basis in November 2017
- According to Central Statistics Office CPI rose to 5.21% on a Y-o-Y basis in December 2017. The rise was attributed to rising food and fuel inflation

Oil Prices:

Oil prices	5th Jan 2018	12th Jan 2018	%W-o-W change
Brent crude (US\$)	67.71	69.79	3.07%

Indian Forex Reserves:

(in US\$ billion)	29th Dec 2017	5th Jan 2018	W-o-W Change
Forex reserves	409.4	411.1	0.43%

Consumer Sentiment:

	5th Jan 2018	12th Jan 2018	%W-o-W change
India	95.95	96.48	0.55%
Rural	98.72	99.64	0.93%
Urban	91.53	91.03	-0.55%

Unemployment Rate:

in %	5th Jan 2018	12th Jan 2018	W-o-W change (basis points)
India	5.14	4.99	-15
Rural	4.85	4.52	-33
Urban	5.68	5.91	23

Markets:

10 Year Government Bond Yield:

in %	5th Jan 2018	12th Jan 2018	W-o-W change (basis points)
Japan	0.063	0.078	2
US	2.476	2.546	7
UK	1.244	1.339	10
Germany	0.439	0.581	14
India	7.288	7.282	-1



LIBOR Rates:

1 month rate (in %)	5th Jan 2018	12th Jan 2018	W-o-W change (basis points)
USD-LIBOR	1.55	1.56	1
EURO-LIBOR	-0.41	-0.40	0
POUND-LIBOR	0.49	0.50	1
YEN-LIBOR	-0.03	-0.04	-1

Currency Pairs:

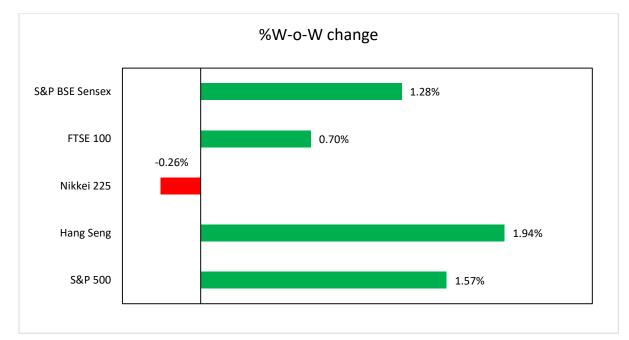
	5th Jan 2018	12th Jan 2018	%W-o-W change
British Pound per US\$	0.73868	0.73999	0.18%
Euro per US\$	0.83	0.83399	0.48%
Yen per US\$	112.69	111.49	-1.06%

	5th Jan 2018	12th Jan 2018	%W-o-W change
INR per US\$	63.38	63.53	0.23%
INR per British Pound	86.02	86.05	0.04%
INR per Euro	76.50	76.53	0.04%
INR per 100 Yen	56.06	57.09	1.84%
			Appreciate

Depreciate



Global Stock Market over the week:



Events:

16th January 2018: Germany CPI (Y-o-Y & M-o-M)

: UK CPI (Y-o-Y & M-o-M)

17th **January 2018:** China GDP (Q-o-Q & Y-o-Y)

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