

Global:

USA

- Consumer Price Index (CPI) rose 2.1% (YoY) in November 2019, after gaining 1.8% (YoY) in October 2019, as per the US Labor Department.
- US Federal Reserve left its benchmark rate in a range of 1.5% and 1.75% at its final policy meeting this year.
- Initial jobless claims surged to 252,000 for the week ended December 07, 2019, the highest reading since September 2017, as per the US Labor Department.
- Producer Price Index (PPI) gained 1.1% (YoY) in November 2019, matching October's rise, as per the US Labor Department

UK

- On a QoQ basis, Gross Domestic Product (GDP) growth stayed unchanged for the quarter ended October 2019 compared to the 0.3% (QoQ) rise recorded in the period to September 2019, as per Office for National Statistics (ONS).
- Industrial production rose 0.1% (MoM) in October 2019, after falling 0.3% (MoM) in September 2019, as per ONS.
- Flash IHS Markit Manufacturing Purchasing Managers Index (PMI) dropped to 47.4 in December 2019, below 48.9 reported in November 2019.
- Flash IHS Markit Services PMI dropped to 49 in December 2019, below 49.3 reported in November 2019.

Eurozone

- Industrial production fell 2.2% (YoY) October 2019, compared to a 1.8% (YoY) decline registered in September 2019, as per Eurostat.
- European Central Bank (ECB) decided to hold the refi rate unchanged at a record low 0%, the deposit rate at -0.50% and the marginal lending rate at 0.25%.
- Flash IHS Markit Manufacturing PMI fell to a 2-month low of 45.9 in December 2019 from a level of 46.9 in November 2019.

- Flash IHS Markit Services PMI edged up to a 4-month high of 52.4 in December 2019 from a level of 51.9 in November 2019.

Germany

- CPI rose 1.1% (YoY) in November 2019, after reporting a rise of 0.9% (YoY) in October 2019, as per Destatis.
- Flash IHS Markit Manufacturing PMI arrived at 2-month low of 43.4 in December 2019 from a reading of 44.1 in November 2019.
- Flash IHS/Markit Services PMI hit a 4-month high level of 52 in December 2019 as against November's reading of 51.7.

China

- CPI rose 4.5% (YoY) November 2019, expanding from a rise of 3.8% (YoY) in October 2019, according to National Bureau of Statistics (NBS).
- PPI dropped 1.4% (YoY) November 2019, after reporting a decline of 1.6% (YoY) in October 2019, as per NBS.
- Industrial production rose 6.2% (YoY) in November 2019, the fastest growth in 5 months, after reporting a rise of 4.7% (YoY) in October 2019, as per NBS.
- Retail sales rose 8% (YoY) in November 2019, compared with a 7.2% (YoY) rise reported in October 2019, as per NBS.
- The surveyed urban unemployment rate nationwide stood at 5.1% in November 2019, unchanged from the rate in October 2019, as per NBS.

Japan

- PPI rose 0.1% (YoY) in November 2019, after recording a fall of 0.4% (YoY) in October 2019, as per Bank of Japan.
- Industrial production declined 7.7% (YoY) in October 2019, compared to a rise of 1.3% (YoY) in September 2019, as per Japan's Ministry of Economy Trade & Industry (METI).
- Flash Jibun Bank Manufacturing PMI dropped to a level of 48.8 in December 2019, after recording a level of 48.9 in November 2019.
- Flash Jibun Bank Services PMI stood at 50.6 in December 2019 from November's 50.3.

India

- CPI rose 5.54% (YoY) in November 2019 compared to a rise of 4.62% (YoY) in October 2019, according to data released by National Statistical Office (NSO).
- Index of Industrial Production (IIP) declined 3.8% (YoY) in October 2019, as per Ministry of Statistics and Programme Implementation (MOSPI).
- Wholesale Price Index (WPI) based inflation rose to 0.58% in November 2019, as against 0.16% in October 2019, as per data released by India's Ministry of Commerce and Industry.

BSE Commodities Spot Prices:

Commodity	Unit	December 06, 2019	December 13, 2019	% Change (WoW)
Gold	10 Grams	38,042.90	37,665.90	-0.99%
Silver	1 Kg	44,051.65	43,822.94	-0.52%
Copper	1 Kg	440.83	447.83	1.59%
Guar gum	100 Kgs	7,378.40	7,240.83	-1.86%
Guar seed	100 Kgs	4,013.00	3,895.00	-2.94%
Cotton	1 Bale	18,602.01	18,692.18	0.48%
Turmeric	100 Kgs	5,863.33	6,000.90	2.35%
Chana	100 Kgs	4,322.00	4,320.83	-0.03%
Castor seed	100 Kgs	4,145.00	4,231.53	2.09%
Soybean	100 Kgs	4,065.00	4,201.50	3.36%
Oman Crude Oil	1 BBL	4,596.21	4,562.47	-0.73%

Crude Oil Prices:

Oil prices	December 06, 2019	December 13, 2019	% Change (WoW)
Brent crude (US\$)	64.39	65.22	1.29%

India's Forex Reserve:

(in US\$ billion)	November 29, 2019	December 06, 2019	% Change (WoW)
Forex reserves	451.08	453.42	0.52%

Markets:10 Year Government Bond Yield:

in %	December 06, 2019	December 13, 2019	Change (WoW) (basis points)
Japan	-0.01	-0.02	-1
US	1.84	1.82	-2
UK	0.77	0.79	2
Germany	-0.29	-0.29	0
India	6.67	6.79	12

LIBOR Rate:

1-month rate (in %)	December 06, 2019	December 13, 2019	Change (WoW) (basis points)
USD-LIBOR	1.7151	1.7373	2.2
EURO-LIBOR	-0.5114	-0.5181	-0.7
POUND-LIBOR	0.7066	0.7196	1.3
YEN-LIBOR	-0.1856	-0.1605	2.5

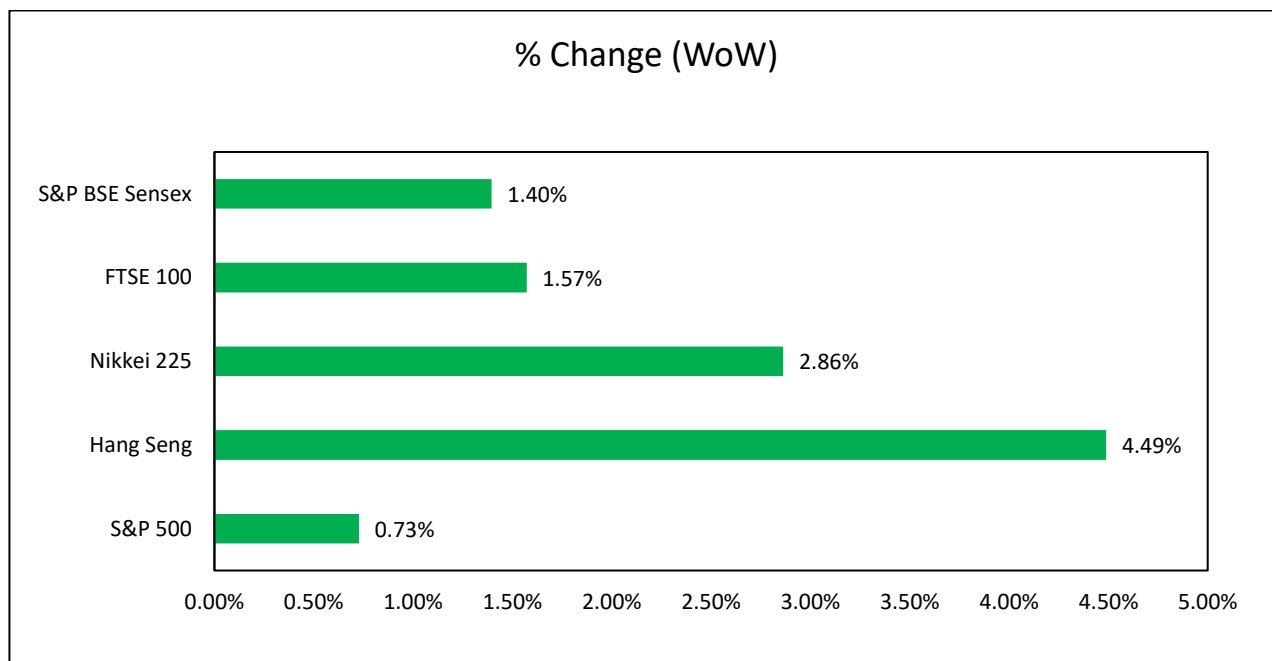
Currency Pairs:

	December 06, 2019	December 13, 2019	% Change (WoW)
USD/GBP	0.7610	0.7503	1.41%
USD/EUR	0.9039	0.8991	0.53%
USD/JPY	108.58	109.38	-0.74%

	December 06, 2019	December 13, 2019	% Change (WoW)
USD/INR	71.31	70.72	0.83%
GBP/INR	93.87	95.28	-1.50%
EUR/INR	79.19	78.97	0.27%
100 JPY/INR	65.61	64.53	1.65%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
16-12-2019	U.S. Manufacturing PMI (December)	52.6	52.6
16-12-2019	U.S. Services PMI (December)	52.0	51.6
17-12-2019	U.K. Unemployment Rate (October)	3.9%	3.8%
17-12-2019	U.S. Industrial Production (MoM) (November)	0.8%	-0.8%
18-12-2019	U.K. CPI (YoY) (November)	1.6%	1.5%
18-12-2019	Eurozone CPI (YoY) (October)	1.0%	0.7%
19-12-2019	U.K. Retail Sales (MoM) (November)	0.2%	-0.1%
20-12-2019	U.S. GDP (QoQ) (Q3)	2.1%	2.0%

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