

Global:

USA

- Consumer price Index (CPI) rose 0.1% (MoM) in February 2020 after recording a similar rise in January 2020 as per data released by US Bureau of Labor Statistics
- Initial claims for state unemployment benefits slipped 3,000 to a seasonally adjusted 216,000 for the week ended Feb. 29, as per data released by the Labor Department.
- The Federal Reserve in an emergency announcement cut interest rates to range of 0% to 0.25%, down from a range of 1% to 1.25%.

UK

- Bank of England slashed its main interest rate to a record-low 0.25% percent from 0.75%. Its biggest interest rate cut since the global financial crisis.
- Gross Domestic Product (GDP) expanded 0.6% (YoY) in January 2020, after 1.2% (YoY) growth reported in December 2019, as per figures from Office for National Statistics (ONS).
- Industrial production fell 2.9% (YoY) in January 2020, after falling 1.8% (YoY) in December 2019, as per figures from ONS.

Eurozone

- GDP grew by 0.1% (QoQ) in the October-December 2019 quarter after recording a 0.3% (QoQ) growth in July-September 2019 quarter.
- Industrial production grew at pace of 2.3% (MoM) in January 2020 following 1.8% (MoM) drop in December 2019. On a yearly basis, industrial production fell 1.9% in January 2020, after declining 3.6% in December 2019.

Germany

- Industrial Production grew 3% (MoM) in January 2020 reversing a drop of 2.2% (MoM) in December 2019 as per the data released by Destatis.

- CPI rose 0.4% (MoM) in February 2020 after recoding a similar rise in January 2020.

China

- CPI growth eased to 5.2% (MoM) in February 2020 after rising 5.4% (MoM) in January 2020 as per the data released by National Bureau of Statistics.
- Industrial Production declined by 13.5% (YoY) in first two months of 2020 reversing an 6.9% (YoY) growth seen in December 2019 as per the data released by National Bureau of Statistics.
- Retail Sales fell 20.5% (YoY) in first two months of 2020 reversing an 8% (YoY) growth seen in December 2019 as per the data released by National Bureau of Statistics.
- Unemployment rate rose to 5.7% in February 2020 from 5.2% recorded in December 2019.

India

- CPI growth eased to 6.58% (YoY) in February 2020 after recording a growth of 7.59% (YoY) in January 2020 as per the data released by the Ministry of Statistics & Programme Implementation (MoSPI).
- India's wholesale inflation stood at 2.26% (YoY) in February 2020 in comparison with 3.1% (YoY) recoded in January 2020.
- Nikkei Services PMI rose to 7-year high at 57.5 in February 2020, after recording a reading of 55.5 in January 2020.
- Industrial production expanded 2% (YoY) in January 2020, following a 0.3% (YoY) drop in December 2019.

BSE Commodities Spot Prices:

Commodity	Unit	March 06, 2020	March 13, 2020	% Change (WoW)
Gold	10 Grams	44,315.40	41,874.82	-5.51%
Silver	1 Kg	46,973.68	42,945.30	-8.58%
Copper	1 Kg	437.50	429.50	-1.83%
Guar gum	100 Kgs	6,370.83	5,578.57	-12.44%
Guar seed	100 Kgs	3,772.69	3,469.44	-8.04%
Cotton	1 Bale	18,570.52	18,344.93	-1.21%
Turmeric	100 Kgs	5,807.50	5,664.28	-2.47%
Oman Crude Oil	1 BBL	3,647.99	2,440.17	-33.11%

Crude Oil Prices:

Oil prices	March 06, 2020	March 13, 2020	% Change (WoW)
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Brent crude (US\$)	45.27	33.85	-25.23%
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India's Forex Reserve:

(in US\$ billion)	February 28, 2020	March 06, 2020	% Change (WoW)
Forex reserves	481.54	487.24	1.18%

Markets:10 Year Government Bond Yield:

in %	March 06, 2020	March 13, 2020	Change (WoW) (basis points)
Japan	-0.14	0.02	16
US	0.76	0.96	20
UK	0.23	0.41	18
Germany	-0.71	-0.55	16
India	6.18	6.32	14

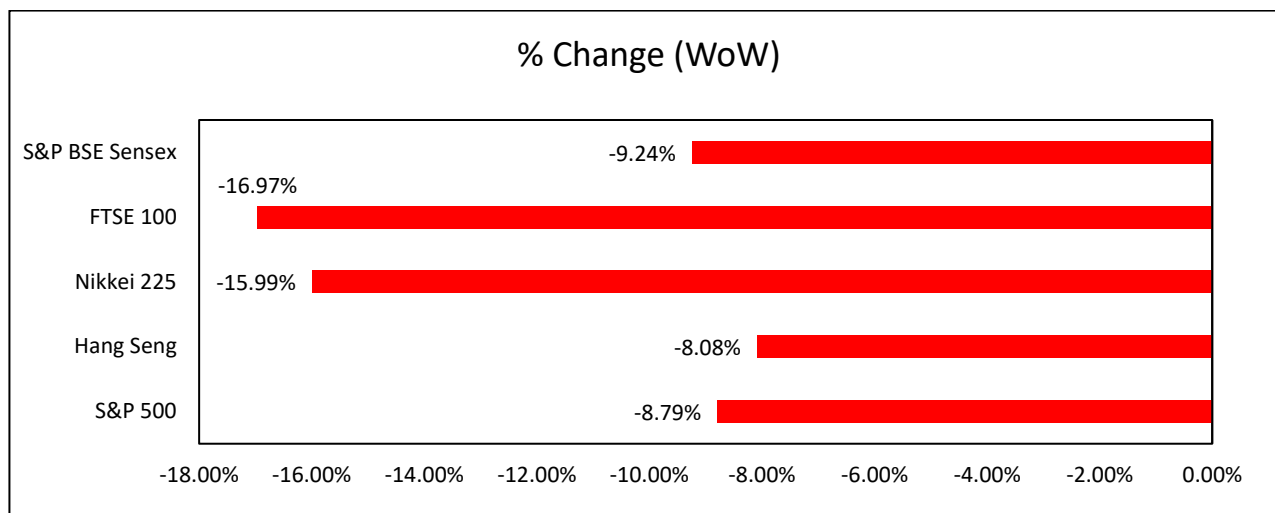
LIBOR Rate:

1-month rate (in %)	March 06, 2020	March 13, 2020	Change (WoW) (basis points)
USD-LIBOR	0.8626	0.8001	-6.3
EURO-LIBOR	-0.5734	-0.5273	4.6
POUND-LIBOR	0.5590	0.2818	-27.7
YEN-LIBOR	-0.1728	-0.2472	-7.4

Currency Pairs:

	March 06, 2020	March 13, 2020	% Change (WoW)
USD/GBP	0.7663	0.8146	-6.30%
USD/EUR	0.8862	0.9004	-1.60%
USD/JPY	105.39	107.62	-2.12%

	March 06, 2020	March 13, 2020	% Change (WoW)
USD/INR	73.66	74.07	-0.55%
GBP/INR	95.44	93.00	2.55%
EUR/INR	82.69	82.96	-0.32%
100 JPY/INR	69.56	70.21	-0.93%
			Appreciate
			Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
17-03-2020	Japan Industrial Production (MoM) (January)	0.8%	1.2%
17-03-2020	UK Unemployment Rate (January)	3.8%	3.8%
17-03-2020	USA Industrial Production (MoM) (January)	0.4%	-0.3%
18-03-2020	Eurozone CPI (MoM)	0.2%	-1%
19-03-2020	Japan Interest Rate Decision	-0.10%	-0.10%

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