

**Global:****USA**

- Producer Price Index (PPI) edged up 0.1% (MoM) in August 2019, after gaining 0.2% (MoM) in July 2019, as per the US Labor Department.
- Consumer Price Index (CPI) rose 0.1% (MoM) in August 2019, after reporting a 0.3% (MoM) rise in July 2019, as per the US Labor Department.
- Initial jobless claims declined 15,000 to a seasonally adjusted 204,000 for the week ended September 7, 2019, the lowest level since April 2019, as per the US Labor Department. The drop-in claims was the largest since May 2019.
- Retail sales rose 0.4% (MoM) in August 2019, after rising 0.8% (MoM) in July 2019, as per the US Commerce Department.

**UK**

- Unemployment rate fell to 3.8% in July 2019 from 3.9% in June 2019, according to Office for National Statistics (ONS).

**Eurozone**

- Industrial production dropped 0.4% (MoM) in July 2019, after a 1.4% (MoM) drop registered in June 2019, according to figures released by Eurostat.
- European Central Bank (ECB) cut its deposit rate to a record low -0.5% from -0.4% and will restart bond purchases of 20 billion euros a month from November 2019, as per its Monetary Policy Statement.

**Germany**

- CPI climbed 1.4% (YoY) in August 2019, slower than the 1.7% (YoY) rise recorded in July 2019, as per final data from Destatis.

**China**

- CPI remained unchanged at 2.8% (YoY) in August 2019 compared to the preceding month, as per data from National Bureau of Statistics (NBS).
- PPI dropped 0.8% (YoY) in August 2019, after declining 0.3% (YoY) recorded in July 2019, as per NBS data.
- Industrial production growth weakened to 4.4% (YoY) in August 2019, the slowest pace since February 2002 and from 4.8% (YoY) in July 2019, as per data from NBS.
- Retail sales rose 7.5% (YoY) in August 2019, lower than 7.6% (YoY) rise in July 2019, as per NBS.
- Unemployment rate fell to 5.2% in August 2019 from 5.3% reported in July 2019, according to NBS.

**Japan**

- PPI fell 0.9% (YoY) in August 2019 following a 0.6% (YoY) decline in July 2019, as per figures by Bank of Japan (BoJ).
- Industrial production rose 1.3% (MoM) in July 2019, following a drop of 3.3% (MoM), as per final data from Japan's Ministry of Economy, Trade and Industry (METI).

**India**

- CPI rose to a 10-month high of 3.21% (YoY) in August 2019, as compared to a rise of 3.15% (YoY) in July 2019, as per data released by India's Ministry of Statistics & Programme Implementation.
- Industrial production improved by 4.3% (YoY) in July 2019, after registering a 4-month low growth of 1.2% (YoY) in June 2019, as per data released by India's Ministry of Statistics & Programme Implementation.
- Wholesale Price Index (WPI) remained unchanged at 1.08% (YoY) in August 2019 compared to the preceding month, according to data released by India's Ministry of Commerce and Industry.

BSE Commodities Spot Prices:

Commodity	Unit	September 06, 2019	September 13, 2019	% Change (WoW)
Gold	10 Grams	38,300.43	37,549.62	-1.96%
Silver	1 Kg	47,426.93	46,236.60	-2.51%
Copper	1 Kg	446	447.83	0.41%
Guar gum	100 Kgs	8,125.00	8,067.08	-0.71%
Guar seed	100 Kgs	4,144.50	4,158.75	0.34%
Cotton	1 Bale	19,931.22	20,093.70	0.82%
Oman Crude Oil	1 BBL	4,303.04	4,245.53	-1.34%
Turmeric*	100 Kgs	6,600.00	6,540.00	-0.91%

\* Considered data of previous business day as data was not available.

Crude Oil Prices:

Oil prices	September 06, 2019	September 13, 2019	% Change (WoW)
Brent crude (US\$)	61.54	60.22	-2.14%

India's Forex Reserve:

(in US\$ billion)	August 30, 2019	September 06, 2019	% Change (WoW)
Forex reserves	428.60	429.61	0.24%

**Markets:**10 Year Government Bond Yield:

in %	September 6, 2019	September 13, 2019	Change (WoW) (basis points)
Japan	-0.24	-0.15	9
US	1.56	1.90	34
UK	0.51	0.76	25
Germany	-0.64	-0.45	19
India	6.60	6.64	4

LIBOR Rate:

1 month rate (in %)	September 6, 2019	September 13, 2019	Change (WoW) (basis points)
USD-LIBOR	2.0490	2.0248	-2.4
EURO-LIBOR	-0.5067	-0.4897	1.7
POUND-LIBOR	0.7098	0.7123	0.3
YEN-LIBOR	-0.1425	-0.1448	-0.2

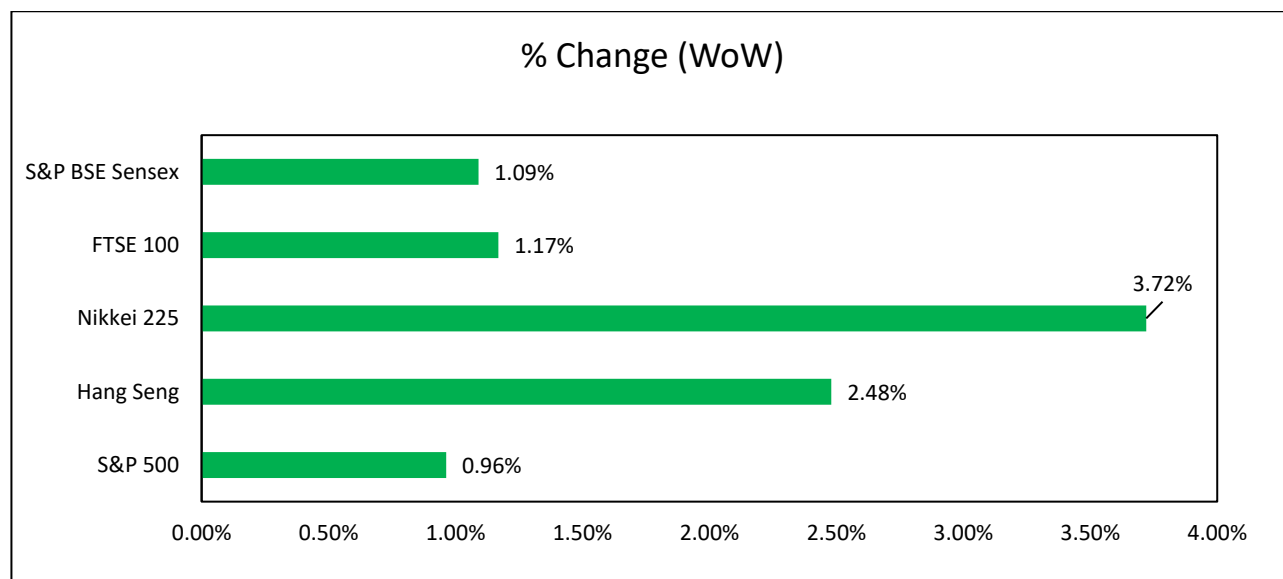
Currency Pairs:

	September 6, 2019	September 13, 2019	% Change (WoW)
USD/GBP	0.8138	0.7999	1.71%
USD/EUR	0.9067	0.9030	0.41%
USD/JPY	106.92	108.09	-1.09%

	September 6, 2019	September 13, 2019	% Change (WoW)
USD/INR	71.73	70.94	1.11%
GBP/INR	88.51	87.65	0.96%
EUR/INR	79.21	78.56	0.81%
100 JPY/INR	67.04	64.64	3.58%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
17-09-2019	U.S. Industrial Production (MoM) (August)	0.2%	-0.2%
18-09-2019	U.K. CPI (YoY) (August)	1.9%	2.1%
18-09-2019	Eurozone CPI (MoM) (August)	0.2%	-0.5%
19-09-2019	U.K. CPI (MoM) (August)	2.9%	3.3%
20-09-2019	Germany PPI (MoM) (August)	-0.2%	0.1%

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