

Global:USA

- Producer price index (PPI) for final demand rose 0.3% (MoM) in March after increasing 0.2% in February. PPI rose 3% (YoY) in March.
- Consumer Price Index fell 0.1% (MoM) in March, the first and largest drop since May 2017, after climbing 0.2% in February, as per the Labor Department.
- Initial claims for state unemployment benefits dropped 9,000 to a seasonally adjusted 233,000 for the week ended April 7 as per the Labor Department.

UK

- Industrial Production fell 0.1% (MoM) in February compared to January's 1.3% increase. Industrial production rose 2.2% (YoY) in February from 1.2% rise in January.

Eurozone

- Eurozone Sentix investor confidence dropped to 19.6 in April, down from 24.0 in March.
- Industrial production in EA19 countries fell 0.8% (MoM) in February, marking the third straight monthly decline. Industrial production rose 2.9% (YoY) in February.

Germany

- CPI rose by 0.4% (MoM), pushing the YoY rate of gains from 1.4% to 1.6%, according to the Ministry of Finance.

China

- PPI rose 3.1% (YoY) in March, below a 3.7% gain in February as per the National Statistics Bureau.
- CPI declined 1.1%, from a 1.2% rise in March. The fall was attributed to a correction in food prices. The CPI rose 2.1% (YoY) in March, slowing down from February's gain of 2.9%, due to seasonal declines in food, transport and tourism prices.

India

- Consumer price inflation in India stood at 4.28% in March, slowing for the third straight month from a 17-month high, according to data released by the Central Statistics Office.

- Industrial output marginally declined in February to 7.13% from a rise of 7.39% in January 2018. The slowdown can be attributed to decline in the mining sector growth.

Crude Oil Prices:

Oil prices	April 6, 2018	April 13, 2018	% Change (WoW)
Brent crude (US\$)	67.00	72.54	8.27%

India's Forex Reserves:

(in US\$ billion)	March 30, 2018	March 06, 2018	Change (WoW)
Forex reserves	424.4	424.8	0.10%

Consumer Sentiment:

	April 6, 2018	April 13, 2018	% Change (WoW)
India	92.25	92.43	0.20%
Rural	95.63	96.54	0.95%
Urban	86.54	85.55	-1.14%

Unemployment Rate:

in %	April 6, 2018	April 13, 2018	Change (WoW) (basis points)
India	6.38	6.23	-15
Rural	6.27	6.10	-17
Urban	6.60	6.49	-11

Markets:

10 Year Government Bond Yield:

in %	April 6, 2018	April 13, 2018	Change (WoW) (basis points)
Japan	0.046	0.380	33
US	2.774	2.826	5
UK	1.396	1.435	4
Germany	0.497	0.511	1
India	7.175	7.429	25

LIBOR Rates:

1 month rate (in %)	April 6, 2018	April 6, 2018	Change (WoW) (basis points)
USD-LIBOR	1.90	1.90	0
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.51	0.52	1
YEN-LIBOR	-0.05	-0.04	1

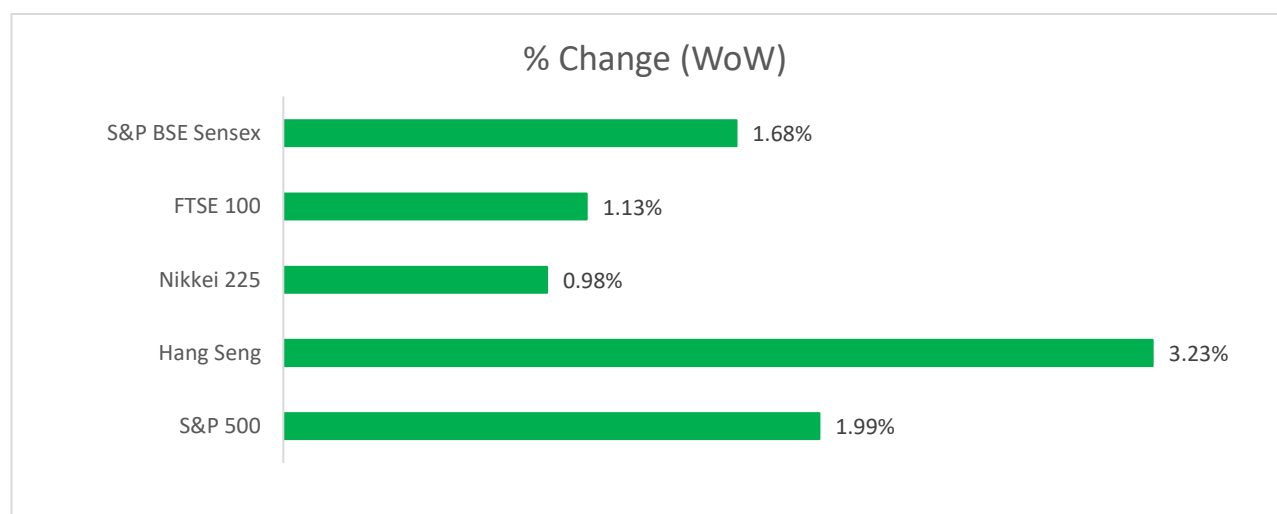
Currency Pairs:

	April 6, 2018	April 13, 2018	% Change (WoW)
USD/GBP	0.71243	0.7019	-1.48%
USD/EUR	0.8158	0.8111	-0.58%
USD/JPY	107.14	107.53	0.36%

	April 6, 2018	April 13, 2018	% Change (WoW)
USD/INR	64.99	65.28	0.45%
GBP/INR	90.96	92.77	1.99%
EUR/INR	79.51	80.34	1.04%
100 JPY/INR	60.54	60.64	0.17%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
16-04-2018	US Retail Sales (MoM) (March)	0.4%	-0.1%
16-04-2018	China GDP (QoQ) (Q1)	1.5%	1.6%
16-04-2018	China Industrial Production (YoY) (March)	6.4%	7.2%
17-04-2018	UK Unemployment Rate (February)	4.3%	4.3%
17-04-2018	US Industrial Production (MoM) (March)	0.4%	0.9%
22-04-2018	Japan Manufacturing PMI (April)		53.1

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