

Global:USA

- On a seasonally adjusted basis, Producer Price Index (PPI) rose 0.3% (MoM) in June 2018, compared to a 0.5% (MoM) increase in May, as per the US Department of Labor.
- Consumer Price Index (CPI) rose 2.9% (YoY) in June 2018, the largest increase since February 2012, as per the US Department of Labor.

UK

- Gross Domestic Product (GDP) rose 0.3% (MoM) in May 2018 in the first reading ever made by the Office for National Statistics (ONS).
- Industrial production fell 0.4% (MoM) in May 2018, slower than April's revised 1% (MoM) decline, as per figures by ONS.
- Manufacturing production came in at 0.4% (MoM) in May 2018, from a 1.4% (MoM) fall in April 2018, according to ONS.

Eurozone

- On a seasonally adjusted basis, industrial production climbed 1.3% (MoM) in May 2018, reversing a 0.8% (MoM) fall in April 2018, as per data from Eurostat.

Germany

- CPI rose 0.1% (MoM) and 2.1% (YoY), matching its preliminary estimates, as per data from Destatis.
- Wholesale Price Index (WPI) rose 0.5% (MoM) in June 2018, slower than a 0.8% (MoM) rise in May 2018, as per data from Destatis.

China

- CPI rose 1.9% (YoY) in June 2018, slightly up from a 1.8% (YoY) gain in May 2018, according to National Bureau of Statistics (NBS).

- Producer Price Index (PPI) rose 4.7% (YoY) in June 2018, its six-month high, on the back of higher prices for raw materials and energy, as per NBS.
- On a seasonally adjusted basis, GDP grew 1.8% (QoQ) in Q2 of 2018, following a rise of 1.4% (QoQ) in Q1 of 2018, as per NBS.
- Industrial production grew 6% (YoY) in May 2018, compared to a 6.8% (YoY) rise in April 2018, as per NBS.
- Retail sales of consumer goods grew 9% (YoY) in June 2018, from an 8.5% (YoY) rise seen in May 2018, according to NBS.

India

- CPI rose 5% (YoY) in June 2018, compared with a 4.87% (YoY) rise in May 2018, according to data released by the Central Statistics Office.
- Index of Industrial Production (IIP) rose 3.2% (YoY) in May 2018, touching its seven-month low, as per data released by the Ministry of Statistics and Programme Implementation.
- Manufacturing production grew 2.8% (MoM) in May 2018, compared to a 5.2% (MoM) rise in April 2018.
- WPI grew 5.77% (YoY) in June 2018, a four-and-half year high, driven by price rise in some food items and fuel prices, latest price data released by the commerce and industry ministry showed.

Crude Oil Prices:

Oil prices	July 06, 2018	July 13, 2018	% Change (WoW)
Brent crude (US\$)	77.11	75.33	-2.31%

India's Forex Reserves:

(in US\$ billion)	June 29, 2018	July 06, 2018	% Change (WoW)
Forex reserves	406.1	405.8	-0.06%

Markets:10 Year Government Bond Yield:

in %	July 06, 2018	July 13, 2018	Change (WoW) (basis points)
Japan	0.033	0.040	1
US	2.822	2.827	1
UK	1.267	1.273	1
Germany	0.292	0.340	5
India	7.870	7.793	-8

LIBOR Rates:

1 month rate (in %)	July 06, 2018	July 13, 2018	Change (WoW) (basis points)
USD-LIBOR	2.09	2.07	-1
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.53	0.56	3
YEN-LIBOR	-0.08	-0.07	0

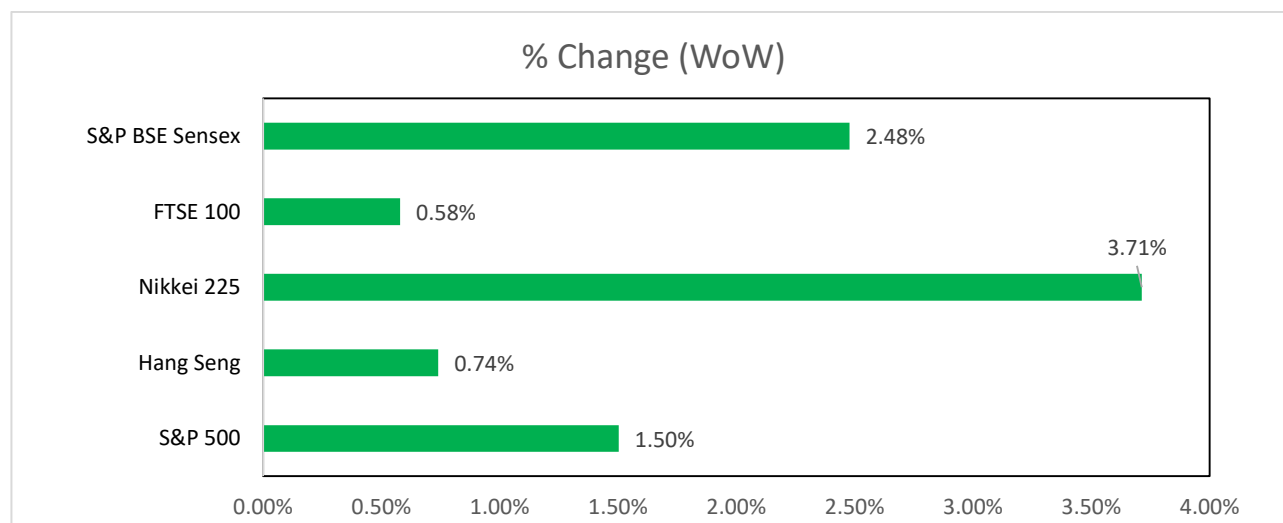
Currency Pairs:

	July 6, 2018	July 13, 2018	% Change (WoW)
USD/GBP	0.75582	0.75701	-0.16%
USD/EUR	0.85574	0.85648	-0.09%
USD/JPY	110.58	112.40	-1.65%

	July 6, 2018	July 13, 2018	% Change (WoW)
USD/INR	68.88	68.41	0.68%
GBP/INR	91.14	90.07	1.18%
EUR/INR	80.63	79.76	1.08%
100 JPY/INR	62.25	60.77	2.38%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
16-07-2018	U.S. Retail Sales (MoM) (June)	0.50%	0.80%
17-07-2018	U.K. Unemployment Rate (May)	4.20%	4.20%
17-07-2018	U.S. Industrial Production (MoM) (June)	0.50%	-0.10%
18-07-2018	U.K. CPI (MoM) (June)	0.20%	0.40%
18-07-2018	Eurozone CPI (MoM) (June)	0.10%	0.50%
19-07-2018	U.K. Retail Sales (MoM) (June)	0.40%	1.30%

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