

Report prepared by BSE Research Team 16th October 2017

Global:

<u>USA</u>

- According to the U.S. Bureau of Labor Statistics the Producer Price Index for final demand advanced 0.4% in September. On a Y-o-Y basis the PPI rose 2.6% in September. The rise was attributed to high prices of gasoline
- According to the U.S. Bureau of Labor Statistics, on a M-o-M basis Consumer Price Index increased 0.5% in month of September. On a Y-o-Y basis the CPI rose 2.2%
- In the week ending October 7, the seasonally adjusted initial claims were 243,000, a decrease of 15,000 from the previous week. It was the lowest level since late August

<u>UK</u>

- According to data from the Office for National Statistics Industrial production rose 0.2% on a M-o-M basis in August. On a Y-o-Y basis, industrial production increased 1.6% in August
- According to data from the Office for National Statistics manufacturing output grew 2.8%
 in August on a Y-o-Y basis

Eurozone

- According to estimates from Eurostat, on a M-o-M basis the seasonally adjusted industrial
 production rose by 1.4% in the euro area (EA19) and by 1.7% in the (EU28). The growth
 was attributed to rise in production of capital goods, durable consumer goods,
 intermediate goods
- On the Y-o-Y basis, industrial production in the Eurozone was up 3.8%

Germany

- According to the data from Economy Ministry, on a M-o-M basis the industrial output increased by 2.6% in the month of August
- Consumer prices increased 1.8% on a Y-o-Y basis in September. On a M-o-M basis the CPI increased 0.1%
- The harmonized index of consumer prices(HICP), rose 1.8% on a Y-o-Y basis in September

China

- According to data from the National Bureau of Statistics, on a Y-o-Y basis China's consumer price index rose 1.6% in September. On a M-o-M basis the CPI was up by 0.5% in September
- According to National Bureau of Statistics on a Y-o-Y basis China's producer prices rose
 6.9% in September. This rise was attributed year-long drive in construction spending that includes government-led infrastructure investment



<u>India</u>

- On a Y-o-Y basis the Index of Industrial Production (IIP) grew 4.3% in August on the back of robust mining and electricity sector growth.
- According to data from the Central Statistics Office, the Consumer Price Index (CPI) inflation for September 2017 came in at 3.28% which is the same level as last month. The CPI remained steady due to decline in food items such cereals, sugar and vegetables

Oil Prices:

Oil prices	6th Oct 2017	13th Oct 2017	%W-o-W change
Brent crude (US\$)	55.50	57.16	2.99%

Indian Forex Reserves:

(in US\$ billion)	29th Sept 2017	6th Oct 2017	W-o-W Change
Forex reserves	399.7	398.8	-0.22%

Consumer Sentiment:

	6th Oct 2017	13th Oct 2017	%W-o-W change
India	94.72	94.19	-0.56%
Rural	97.09	95.99	-1.13%
Urban	91.36	91.53	0.19%

Unemployment Rate:

in %	6th Oct 2017	13th Oct 2017	W-o-W change (basis points)
India	4.5	4.5	-1
Rural	3.8	3.6	-18
Urban	6.0	6.3	29

Markets:

10 Year Government Bond Yield:

in %	6th Oct 2017	13th Oct 2017	W-o-W change (basis points)
Japan	0.056	0.064	1
US	2.359	2.273	-9
UK	1.363	1.367	0
Germany	0.459	0.403	-6
India	6.757	6.734	-2



LIBOR Rates:

1 month rate (in %)	6th Oct 2017	13th Oct 2017	W-o-W change (basis points)
USD-LIBOR	1.24	1.24	0
EURO-LIBOR	-0.41	-0.40	0
POUND-LIBOR	0.27	0.29	3
YEN-LIBOR	-0.04	-0.03	1

Currency Pairs:

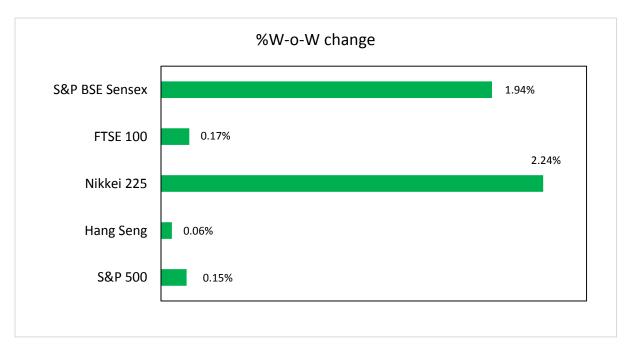
	6th Oct 2017	13th Oct 2017	%W-o-W change
British Pound per US\$	0.76	0.76	-0.45%
Euro per US\$	0.85	0.84	-0.98%
Yen per US\$	112.71	112.31	-0.35%

	6th Oct 2017	13th Oct 2017	%W-o-W change
INR per US\$	65.23	64.93	-0.46%
INR per British Pound	85.31	86.31	1.17%
INR per Euro	76.26	76.88	0.80%
INR per 100 Yen	57.72	58.01	0.50%

Appreciate Depreciate



Global Stock Market over the week:



Events:

16th October 2017: Germany WPI (Sept)

16th October 2017: India WPI

17th **October 2017:** UK PPI (M-o-M & Y-o-Y)

19th October 2017: China GDP

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