

Global:**USA**

- Retail sales rose 0.3% (MoM) in January 2020, compared to a 0.2% (MoM) rise reported in December 2019, as per the US Commerce Department.
- Initial jobless claims rose by 2,000 to 205,000 for the week ended February 8 from previous week 203,000, as per the US Labor Department.
- Consumer Price Index (CPI) rose 0.1% (MoM) in January 2020, after rising 0.2% (MoM) in December 2019, as per US labour Department.
- Industrial production rose 0.3% (MoM) in January 2020, after recording a decline of 0.4% (MoM) in December 2019, as per the US Federal Reserve.
- Manufacturing Production declined 0.1% (MoM) in January 2020, compared to 0.1% (MoM) rise in December 2019, as per the US Federal Reserve.

UK

- Gross Domestic Product (GDP) expanded 0.3% (MoM) in December 2019, after reporting a contraction of 0.3% (MoM) in November 2019, as per Office for National Statistics (ONS).
- Industrial production fell 1.8% (YoY) in December 2019, after recording 2.5% (YoY) drop in November 2019, as per ONS.

Eurozone

- Industrial production further fell 4.1% (YoY) in December 2019, following a 1.7% (YoY) decline in November 2019, according to the figures released by Eurostat.
- GDP grew 0.9% (YoY) in Q4 2019, following a pace of expansion of 1.2% (YoY) for Q3 2019, as per data from Eurostat.

Germany

- CPI rose 1.7% (YoY) in January 2020, after recording rise of 1.5% (YOY) in December 2019, as per Destatis.

- On a QoQ basis, GDP remained unchanged in Q4 2019, following a revised rise of 0.2% (QoQ) in Q3 2019, as per Destatis.

Japan

- Producer prices Index (PPI) rose 1.7% (YoY) in January 2020, after rising 0.9% (YoY) in December 2019, as per report by Bank of Japan.
- Industrial production rose 1.2% (MoM) in December 2019, after reporting a fall of 1% (MoM) in November 2019, as per Japan's Ministry of Economy, Trade and Industry (METI).
- GDP fell 6.3% (YoY) in Q4 2019, the biggest contraction in 6 years and after reporting a rise of 0.5% (YoY) in Q3 2019, according to a preliminary estimate by the Cabinet Office.

India

- CPI inflation rose to 7.59% in January 2020 from 7.35% (YoY) in December 2019, as per National Statistical Office.
- Index of Industrial production fell 0.3% (YoY) in December 2019 after a 1.8%(YoY) rise in November 2019.
- Wholesale price inflation (WPI) rose 3.1% (YoY) in January 2020, compared to 2.59% (YoY) rise in the previous month, as per data by Ministry of Commerce and Industry.

BSE Commodities Spot Prices:

Commodity	Unit	February 07, 2020	February 14, 2020	% Change (WoW)
Gold	10 Grams	40,575.81	40,674.78	0.24%
Silver	1 Kg	46,268.97	45,938.05	-0.72%
Copper	1 Kg	435.00	436.83	0.42%
Guar gum	100 Kgs	7,057.14	6,756.25	-4.26%
Guar seed	100 Kgs	3,900.00	3,835.00	-1.67%
Cotton	1 Bale	19,022.20	18,808.61	-1.12%
Turmeric	100 Kgs	5,845.25	5,850.00	0.08%
Chana*	100 Kgs	3,987.50	3,987.50	0.00%
Castor seed*	100 Kgs	3,892.50	3,892.50	0.00%
Soybean*	100 Kgs	4,212.50	4,212.50	0.00%
Oman Crude Oil	1 BBL	3,879.87	3,973.72	2.42%

**as of February 6, 2020*

Crude Oil Prices:

Oil prices	February 7, 2020	February 14, 2020	% Change (WoW)
Brent crude (US\$)	54.47	57.32	5.23%

India's Forex Reserve:

(in US\$ billion)	January 31, 2020	February 07, 2020	% Change (WoW)
Forex reserves	471.30	473.00	0.36%

Markets:10 Year Government Bond Yield:

in %	February 07, 2020	February 14, 2020	Change (WoW) (basis points)
Japan	-0.04	-0.03	1
US	1.58	1.58	0
UK	0.57	0.63	6
Germany	-0.39	-0.40	-1
India	6.44	6.37	-7

LIBOR Rate:

1 month rate (in %)	February 07, 2020	February 14, 2020	Change (WoW) (basis points)
USD-LIBOR	1.6653	1.6583	-0.7
EURO-LIBOR	-0.5124	-0.5210	-0.9
POUND-LIBOR	0.7033	0.7076	0.4
YEN-LIBOR	-0.0938	-0.0962	-0.2

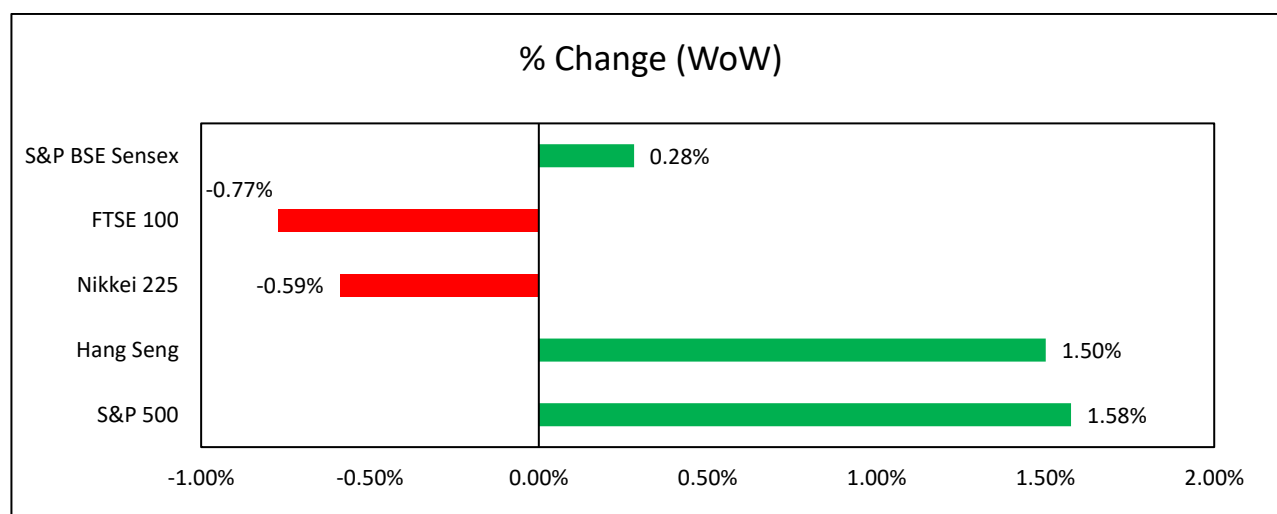
Currency Pairs:

	February 07, 2020	February 14, 2020	% Change (WoW)
USD/GBP	0.7761	0.7665	1.24%
USD/EUR	0.9136	0.9233	-1.06%
USD/JPY	109.75	109.78	-0.03%

	February 07, 2020	February 14, 2020	% Change (WoW)
USD/INR	71.25	71.39	-0.19%
GBP/INR	92.22	93.13	-0.98%
EUR/INR	78.23	77.35	1.12%
100 JPY/INR	64.79	65.03	-0.37%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
18-02-2020	U.K. Unemployment Rate (December)	3.80%	3.80%
19-02-2020	U.K. CPI (YoY) (January)	1.60%	1.30%
19-02-2020	U.S. PPI (YoY) (January)	1.60%	1.30%
20-02-2020	Germany PPI (MoM) (January)	0.20%	0.10%
20-02-2020	U.K. Retail Sales (YoY) (January)	0.70%	0.90%
21-02-2020	Japan National CPI (YoY) (January)	0.70%	0.80%
21-02-2020	Germany Manufacturing PMI (February)	44.8	45.3
21-02-2020	Germany Services PMI (February)	53.8	54.2
21-02-2020	Eurozone CPI (MoM) (January)	-1.00%	0.30%
21-02-2020	U.S. Manufacturing PMI (February)	51.5	51.9
21-02-2020	U.S. Services PMI (February)	53.4	53.4

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