

**Global:****USA**

- Producer Price Index (PPI) rose 0.1% (MoM) in May 2019, following a 0.2% (MoM) rise in April 2019, as per the US Labor Department.
- Consumer Price Index (CPI) rose 0.1% (MoM) in May 2019 from a 0.3% (MoM) rise in April 2019, as per the US Labor Department.
- Initial claims for state unemployment benefits rose 3,000 to a seasonally adjusted 222,000 for the week ended June 8, 2019, as per the US Labor Department.
- Retail sales rose 0.5% (MoM) in May 2019 after gaining 0.3% (MoM) in June 2019, as per the US Commerce Department.
- Industrial production rose 0.4% (MoM) in May 2019, nullifying April's 0.4% (MoM) fall, as per data by the US Federal Reserve.

**UK**

- Unemployment rate remained unchanged at 3.8% in the three months to April 2019 - the lowest level since the final quarter of 1974, as per the Office for National Statistics (ONS).

**Eurozone**

- Industrial production fell by 0.5% (MoM) in April 2019, the fastest rate in 4 months and following a 0.4% (MoM) fall in March 2019, as per figures from Eurostat.

**Germany**

- CPI rose 1.4% (YoY) in May 2019 after a 2% (YoY) rise in April 2019, as per final data from Destatis.

**Japan**

- PPI was down 0.1% (MoM) in May 2019, following a 0.4% (MoM) rise in April 2019, as per data by the Bank of Japan.
- Final industrial production fell 1.1% (YoY) in April 2019, after recording a decline of 4.3% (YoY) in March 2019, as per data by Japan's Ministry of Economy, Trade and Industry.

**China**

- CPI rose 2.7% (YoY) in May 2019, up from a 2.5% (YoY) rise in April 2019 and hitting a 15-month high, as per data by the National Bureau of Statistics (NBS).
- PPI rose 0.6% (YoY) in May 2019, down from a 0.9% (YoY) rise in April 2019, as per data by NBS.
- Growth of industrial production slowed to a more than 17-year low of 5% (YoY) in May 2019, compared to a growth of 5.4% (YoY) in April 2019, as per data by NBS.
- Retail sales rose 8.6% (YoY) in May 2019, after a 7.4% (YoY) rise in April 2019, as per data by NBS.
- Unemployment rate remained unchanged at 5% in May 2019, as per data by NBS.

**India**

- CPI rose 3.05% (YoY) in May 2019, hitting a 7-month high and compared with a 2.99% (YoY) rise in April 2019, as per the latest data released by the Central Statistics Office (CSO).
- Industrial production grew to a 6-month high of 3.4% (YoY) in April 2019 from a 0.4% (YoY) growth reported in March 2019, as per CSO.
- Wholesale price inflation (WPI) hit a 22-month low of 2.45% (YoY) in May 2019, down from 3.07% (YoY) in April 2019, as per data furnished by India's Ministry of Commerce and Industry.

**Crude Oil Prices:**

Oil prices	June 7, 2019	June 14, 2019	% Change (WoW)
Brent crude (US\$)	63.29	62.01	-2.02%

India's Forex Reserve:

(in US\$ billion)	May 31, 2019	June 7, 2019	% Change (WoW)
Forex reserves	421.87	423.55	0.40%

**Markets:**10 Year Government Bond Yield:

in %	June 7, 2019	June 14, 2019	Change (WoW) (basis points)
Japan	-0.12	-0.13	-1
US	2.08	2.08	0
UK	0.81	0.85	4
Germany	-0.26	-0.26	0
India	6.97	6.92	-5

LIBOR Rate:

1 month rate (in %)	June 7, 2019	June 14, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4121	2.3818	-3.0
EURO-LIBOR	-0.4213	-0.4226	-0.1
POUND-LIBOR	0.7241	0.7260	0.2
YEN-LIBOR	-0.1178	-0.1337	-1.6

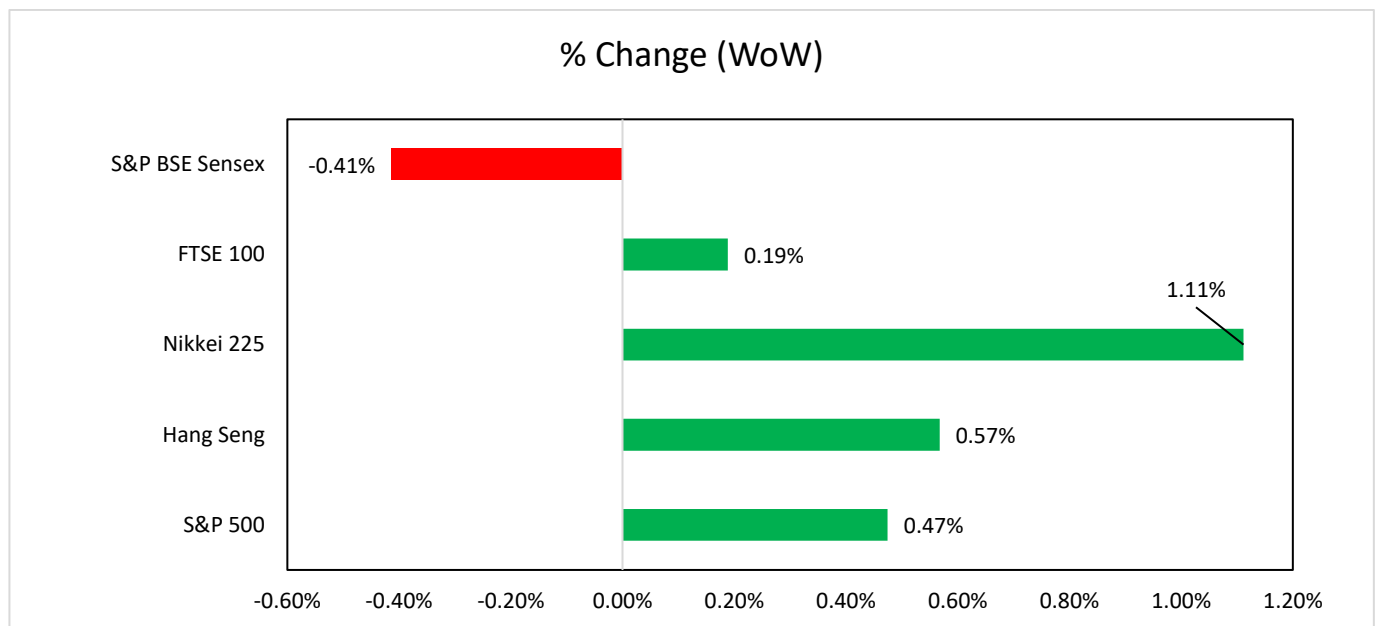
Currency Pairs:

	June 7, 2019	June 14, 2019	% Change (WoW)
USD/GBP	0.7876	0.7884	-0.10%
USD/EUR	0.8884	0.8860	0.27%
USD/JPY	108.26	108.38	-0.11%

	June 7, 2019	June 14, 2019	% Change (WoW)
USD/INR	69.30	69.56	-0.38%
GBP/INR	88.02	88.20	-0.20%
EUR/INR	78.07	78.43	-0.46%
100 JPY/INR	63.92	64.23	-0.48%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
18-06-2019	Eurozone CPI (MoM) (May)	0.20%	0.70%
19-06-2019	U.K. CPI (MoM) (May)	0.30%	0.60%
20-06-2019	U.K. Retail Sales (YoY) (May)	2.70%	5.20%
21-06-2019	Japan National CPI (YoY) (May)	0.70%	0.90%
21-06-2019	Japan Manufacturing PMI (June)	50.00	49.80
21-06-2019	Germany Manufacturing PMI (June)	44.60	44.30
21-06-2019	Germany Services PMI (June)	55.40	55.40
21-06-2019	U.S. Manufacturing PMI (June)	50.50	50.50
21-06-2019	U.S. Services PMI (June)	51.00	50.90

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