

Domestic Equity Indices (Returns %)					
Index	14-Nov	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	43,637.98	0.45%	4.17%	6.97%	8.32%
S&P BSE 100	12,842.44	0.46%	4.21%	6.96%	7.41%
S&P BSE 500	16,575.09	0.51%	4.07%	6.88%	8.24%
S&P BSE SmallCap	15,770.20	0.84%	3.63%	6.13%	18.18%
S&P BSE MidCap	15,975.25	0.62%	3.70%	8.48%	8.82%
S&P BSE LargeCap	4,885.51	0.47%	4.18%	6.73%	6.93%
S&P BSE AllCap	4,713.59	0.53%	4.06%	6.86%	8.41%
S&P BSE FMCG	11,567.74	0.50%	3.73%	4.34%	-2.79%
S&P BSE Finance	6,397.30	0.47%	7.01%	17.33%	-4.48%
S&P BSE Industrials	2,929.90	0.89%	6.45%	13.02%	-1.01%
S&P BSE IT	21,743.04	0.66%	0.16%	-2.55%	41.91%
S&P BSE Telecom	1,157.18	1.20%	5.80%	12.97%	30.04%
S&P BSE Utilities	1,591.93	0.21%	4.39%	13.03%	-10.58%
S&P BSE AUTO	18,855.18	0.39%	4.37%	3.79%	2.76%
S&P BSE BANKEX	32,846.27	0.39%	6.84%	21.36%	-5.70%
S&P BSE Consumer Durables	25,658.43	0.14%	1.36%	6.08%	1.52%
S&P BSE METAL	9,461.93	0.42%	8.58%	18.64%	1.44%
S&P BSE OIL & GAS	13,148.45	1.47%	6.48%	10.58%	-13.33%
S&P BSE POWER	1,878.36	0.46%	5.93%	16.87%	-2.33%
S&P BSE REALTY	1,924.35	0.76%	7.63%	13.71%	-9.59%

Global Equity Benchmark Indices (Returns %)					
Index	13-Nov	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	43,637.98	0.45%	4.17%	6.97%	8.32%
S&P 500 (U.S.)	3,585.15	1.36%	2.16%	2.08%	15.87%
Dow Jones (U.S.)	29,479.81	1.37%	4.08%	2.79%	6.11%
FTSE 100 (U.K.)	6,316.39	-0.36%	6.88%	5.81%	-14.08%
Stoxx Europe 600	385.18	0.01%	5.13%	3.83%	-5.10%
DAX 30 (Germany)	13,076.72	0.18%	4.78%	0.44%	-1.16%
iBOVESPA (Brazil)	1,04,723.00	2.16%	3.76%	6.31%	-1.26%
Hang Seng Index (HK)	26,156.86	-0.05%	1.73%	6.11%	-1.56%
Shanghai Composite (China)	3,310.10	-0.86%	-0.06%	-1.48%	13.94%
Nikkei 225 (Japan)	25,385.87	-0.53%	4.36%	7.56%	8.86%
KOSPI 200 (Korea)	2,493.87	0.74%	3.20%	3.78%	17.50%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 13 November	1,935.92	-2,462.42
Month till date (November 20)	33,232.35	-20,301.07
Previous Month (October 20)	14,537.40	-17,318.44
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	-15,062.46	29,648.42
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	14-Nov	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,69,31,701	0.59%	3.49%	5.45%	11.17%

10 Year Government Bond Yield and Currency (in %)					
Country	13-Nov	1 Day	1 Week	1 Month	1 Year
Japan	0.03	-0.167	0.190	-0.167	-1.595
US	0.90	0.017	0.095	0.233	-0.525
UK	0.34	-0.029	0.234	0.414	-0.555
Germany	-0.55	0.021	-0.119	-0.016	0.823
AAA+	6.58	-0.003	0.001	-0.025	-0.169
India*	5.88	-0.004	0.001	-0.004	-0.100
Currency pairs					
	13-Nov	1 Day	1 Week	1 Month	1 Year
USD/INR*	74.67	0.30%	0.64%	1.79%	3.58%
GBP/INR	98.00	-0.29%	0.47%	2.50%	5.81%
EUR/INR*	88.15	0.61%	0.33%	1.96%	11.04%
100 JPY/INR	71.16	0.57%	-0.61%	2.23%	7.79%
GBP/USD	1.32	0.54%	0.25%	1.95%	2.63%
EUR/USD	1.18	0.24%	-0.34%	0.75%	7.51%
USD/JPY	104.69	-0.38%	1.30%	-0.75%	-3.80%

Global Commodity Performance (Returns %)					
Commodities	13-Nov	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,878.20	0.55%	-3.58%	-2.22%	28.34%
Silver (LBMA) US\$/Oz	24.25	0.12%	-5.95%	-2.77%	43.04%
Copper (LME) US\$/t	6,966.30	0.73%	0.45%	4.26%	19.89%
Aluminium (LME) US\$/t	1,916.00	0.20%	1.59%	3.93%	8.52%
Zinc (LME) US\$/t	2,615.10	0.19%	-0.34%	8.99%	6.43%
Nickel (LME) US\$/t	15,848.00	-0.28%	3.44%	5.71%	3.02%
Crude Brent US\$/bbl	42.78	-1.72%	8.44%	0.78%	-31.41%
Crude WTI US\$/bbl	40.13	-2.41%	8.05%	-0.17%	-29.74%
Natural Gas US\$/MMBTU	3.00	0.64%	3.70%	4.90%	15.19%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available
Indian Exchanges were open on 14/11/2020 i.e Saturday on the account of Muhurat Trading

Macro Developments - India

India's CPI rose to 7.61% (YoY) in October , up from from a revised figure of 7.27% in September as per the data released by the Ministry of Statistics & Programme Implementation (MoSPI)

India's Industrial production expanded by 0.2% (YoY) in September after contracting by 8% (YoY) in August

Macro Developments - Global

China's CPI rose 0.5% (YoY) in October, down from 1.7% (YoY) increase in September as per the data from National Bureau Of Statistics

China's Industrial production was up 6.9% (YoY) in October , unchanged from the September's reading as per the data from National Bureau Of Statistics

China's Retail Sales rose 4.3% (YoY) in October after increasing by 3.3% (YoY) in September

UK's GDP grew 15.5% (QoQ) in July to September quarter after falling by 19.8% (QoQ) in the previous quarter as per preliminary figures published by the Office for National Statistics

Japan's GDP expanded 5% (QoQ) in July to September quarter after contracting by 8.2% (QoQ) in the previous quarter.

Japan industrial production rose 4.0% (MoM)in September as per the survey by the Ministry of Economy, Trade and Industry

Eurozone's Industrial Production fell 0.4% (MoM) in September after rising 0.6% (MoM) in August

USA's CPI rose by 1.2% (YoY) in October after increasing by 1.4% (YoY) in September as per the Labor Department

The number of people filing for jobless claims hit 709,000 for the week ended Nov. 7, down from 757,000 the week before as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
November 16, 2020	India WPI Inflation (YoY)	-	1.3%
November 17, 2020	USA Retail Sales (MoM)(Oct)	0.5%	1.9%
November 17, 2020	USA Industrial Production (MoM)(Oct)	1.0%	-0.6%
November 18, 2020	Eurozone CPI (MoM)(Oct)	0.2%	0.1%
November 19, 2020	Japan Manufacturing PMI (Nov)	49.4	48.7
November 20, 2020	UK Retail Sales (MoM)(Oct)	0.1%	1.5%

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