

**Global:****USA**

- Consumer Price Index (CPI) rose 1.6% (YoY) in January 2019, the smallest gain since June 2017 and compared to a 1.9% (YoY) rise in December 2018, as published by the US Labor Department.
- Initial jobless claims rose 4,000 to 239,000 for the week ended February 09, 2019, as per data by the US Labor Department.
- Producer Price Index (PPI) rose 2% (YoY) in January 2019, the smallest gain since July 2017 and followed by a 2.5% (YoY) rise in December 2018, as per data by the US Labor Department.
- Retail sales fell 1.2% (MoM) in December 2018, the largest decline since September 2009 after it edged up 0.1% (MoM) in November 2018, as per data by the US Commerce Department.
- Industrial production fell 0.6% (MoM) in January 2019, the first drop in 8 months and after a 0.1% (MoM) rise in December 2018, as per data by US Federal Reserve.

**UK**

- CPI rose 1.8% (YoY) in January 2019, the slowest growth rate in 2 years and following a 2.1% (YoY) rise in December 2018, as per figures from the Office for National Statistics (ONS).
- Retail sales rose 1% (MoM) in January 2019 after a 0.7% (MoM) fall in December 2018, as per figures from ONS.

**Eurozone**

- Industrial production dropped 0.9% (MoM) in December 2018 compared to a 1.7% (MoM) fall in November 2018, as per figures from Eurostat.
- Gross domestic product (GDP) rose 0.2% (QoQ) during Q4 of 2018 from a similar rise in Q3 of 2018, as published by Eurostat.

### **Germany**

- Preliminary data showed flat growth in Q4 of 2018 after falling 0.2% (QoQ) in Q3 of 2018, as reported by Destatis.

### **China**

- CPI rose 1.7% (YoY) in January 2019 as compared to a 1.9% (YoY) rise in December 2018, as per data by National Bureau of Statistics (NBS).
- PPI rose 0.1% (YoY) in January 2019 as compared to a 0.9% (YoY) rise in December 2018, as per data from NBS.

### **Japan**

- PPI climbed 0.6% (YoY) in January 2019 as compared to a 1.5% (YoY) rise in December 2018, as per data by Bank of Japan.
- GDP rose 1.4% (YoY) in Q4 of 2018 rebounding from a 2.6% (YoY) decline in Q3 of 2018, as per Japan's Cabinet Office data.

### **India**

- CPI rose 2.05% (YoY) in January 2019, its 19-month low and compared to a 2.11% (YoY) rise in December 2018, according to data by the Ministry of Statistics and Program Implementation.
- Index of Industrial Production (IIP) increased 2.4% (YoY) in December 2018 against a 0.5% (YoY) rise recorded in November 2018, according to data by the Ministry of Statistics and Program Implementation.
- Wholesale Price Inflation (WPI) rose 2.76% (YoY) in January 2019, its 10-month low and compared to a 3.8% (YoY) rise in December 2018, as per data released by India's commerce and industry ministry.

### **Crude Oil Prices:**

Oil prices	February 08, 2019	February 15, 2019	% Change (WoW)
Brent crude (US\$)	62.10	66.25	6.68%

India's Forex Reserve:

(in US\$ billion)	February 01, 2019	February 08, 2019	% Change (WoW)
Forex reserves	400.24	398.12	-0.53%

**Markets:**10 Year Government Bond Yield:

in %	February 08, 2019	February 15, 2019	Change (WoW) (basis points)
Japan	-0.03	-0.02	1
US	2.63	2.66	3
UK	1.15	1.16	1
Germany	0.09	0.10	1
India	7.34	7.36	2

LIBOR Rate:

1 month rate (in %)	February 08, 2019	February 15, 2019	Change (WoW) (basis points)
USD-LIBOR	2.50	2.48	-2
EURO-LIBOR	-0.42	-0.41	0
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.11	-0.11	0

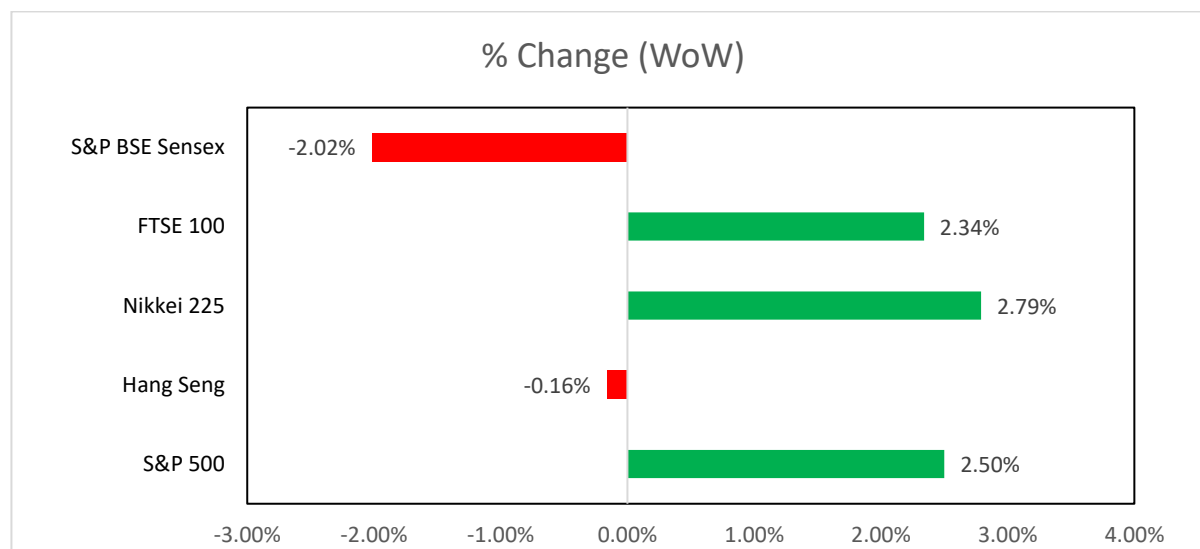
Currency Pairs:

	February 08, 2019	February 15, 2019	% Change (WoW)
USD/GBP	0.7729	0.7796	-0.88%
USD/EUR	0.8810	0.8864	-0.62%
USD/JPY	109.84	110.83	-0.90%

	February 08, 2019	February 15, 2019	% Change (WoW)
USD/INR	71.29	71.25	0.06%
GBP/INR	92.29	91.23	1.16%
EUR/INR	80.83	80.42	0.51%
100 JPY/INR	64.98	64.55	0.66%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
19-02-2019	U.K. Unemployment Rate (December)	4.0%	4.0%
21-02-2019	Japan Manufacturing PMI (February)	50.4	50.3
21-02-2019	Germany CPI (MoM) (January)	-0.8%	-0.8%
21-02-2019	Germany Manufacturing PMI (February)	50.0	49.7
21-02-2019	Eurozone Manufacturing PMI (February)	50.3	50.5
21-02-2019	U.S. Manufacturing PMI (February)	54.9	54.9
22-02-2019	Japan National CPI (YoY) (January)	0.2%	0.3%
22-02-2019	Germany GDP (YoY) (Q4)	0.9%	0.9%
22-02-2019	Eurozone CPI (MoM) (January)	1.4%	1.4%

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