

Global:**USA**

- Retail sales rose 0.2% (MoM) in January 2019, after dropping 1.6% (MoM) in December 2018, as per data from the US Commerce Department.
- Consumer Price Index (CPI) rose 0.2% (MoM) in February 2019, highlighting the first gain in 4 months, as reported by the US Labor Department. CPI had been unchanged for past 3 months.
- Producer Price Index (PPI) rose 0.1% (MoM) in February 2019, after falling 0.1% (MoM) in January 2019, as reported by the US Labor Department.
- Initial jobless claims rose by 6,000 to 229,000 for the week ended March 9, 2019, based on the latest numbers from the US Labor Department.
- Industrial production rose 0.1% (MoM) in February 2019, after dropping 0.4% (MoM) in January 2019, as reported by the US Federal Reserve.
- Manufacturing production fell 0.4% (MoM) in February 2019 as compared to a fall of 0.5% (MoM) in January 2019, as reported by the US Federal Reserve.

UK

- Gross Domestic Product (GDP) improved by 0.5% (MoM) in January 2019, recouping from 0.4% (MoM) decline recorded in December 2018, as reported by the Office for National Statistics (ONS).
- Industrial production fell 0.9% (YoY) in January 2019 compared to a similar drop in December 2018, as per data published by ONS.
- Manufacturing production rose 0.8% (MoM) in January 2019, after falling 0.7% (MoM) in December 2018, as per data published by ONS.

Eurozone

- Industrial production rose 1.4% (MoM) in January 2019, bouncing back from a 0.9% (MoM) decline in December 2018, according to data by Eurostat.
- CPI rose 0.3% (MoM) in February 2019 following a 1% (MoM) decline in January 2019, according to the data published by the Eurostat.

Germany

- CPI rose 1.5% (YoY) in February 2019 from a 1.4% (YoY) rise in January 2019, as per latest data released by Destatis.

Japan

- Bank of Japan (BOJ) left the monetary policy settings unchanged, holding rates at -10bps while maintaining 10-yr JGB yield target at 0%.

China

- Industrial production rose 5.3% (YoY) in February 2019, slowing from a 5.7% (YoY) rise in December 2018, as per data by National Bureau of Statistics (NBS).
- Retail sales climbed 8.2% (YoY) in February 2019 from a similar growth registering in January 2019, as per data by NBS.
- Unemployment rate rose to 5.3% in February 2019, from 4.9% registered in January 2019, as reported by NBS.

India

- Industrial production rose at a slower pace of 1.7% (YoY) in January 2019, compared with a 2.6% (YoY) growth reported in December 2018, as per official data by Central Statistics Office (CSO).
- Wholesale Price Index (WPI) rose to 2.93% (YoY) in February 2019 from a rise of 2.76% (YoY) in January 2019, as per data furnished by the Ministry of Commerce and Industry.

Crude Oil Prices:

Oil prices	March 08, 2019	March 15, 2019	% Change (WoW)
Brent crude (US\$)	65.74	67.16	2.16%

India's Forex Reserve:

(in US\$ billion)	March 01, 2019	March 08, 2019	% Change (WoW)
Forex reserves	401.78	402.04	0.07%

Markets:10 Year Government Bond Yield:

in %	March 08, 2019	March 15, 2019	Change (WoW) (basis points)
Japan	-0.03	-0.03	0
US	2.63	2.59	-4
UK	1.19	1.21	2
Germany	0.07	0.08	1
India	7.37	7.34	-3

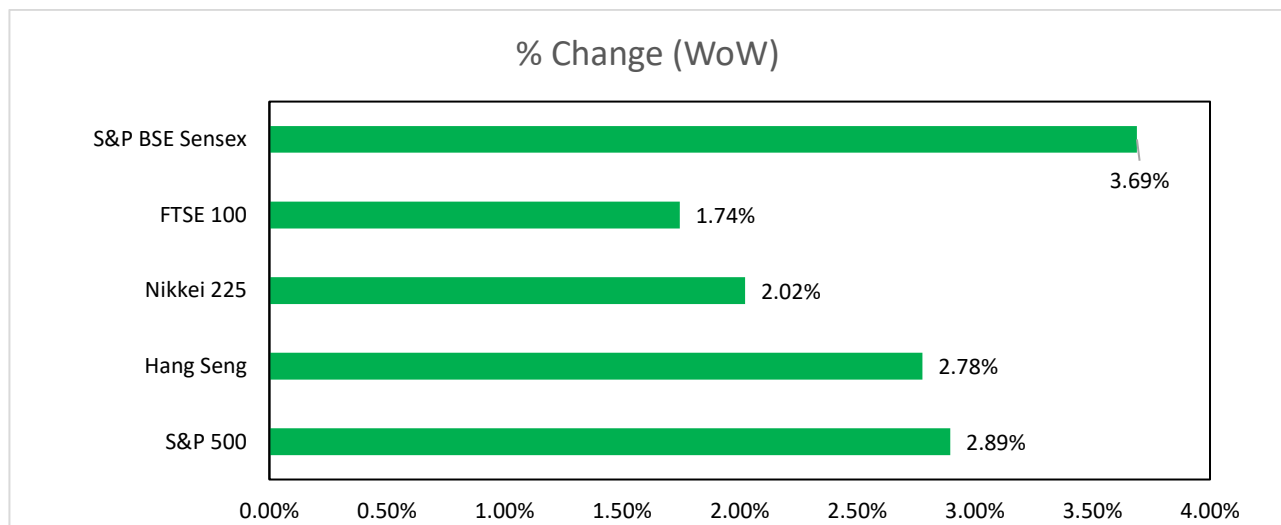
LIBOR Rate:

1 month rate (in %)	March 08, 2019	March 15, 2019	Change (WoW) (basis points)
USD-LIBOR	2.49	2.48	-1
EURO-LIBOR	-0.41	-0.41	0
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.11	-0.13	-1

Currency Pairs:

	March 08, 2019	March 15, 2019	% Change (WoW)
USD/GBP	0.7612	0.7543	0.91%
USD/EUR	0.8876	0.8840	0.40%
USD/JPY	111.65	111.60	0.04%

	March 08, 2019	March 15, 2019	% Change (WoW)
USD/INR	70.10	69.21	1.27%
GBP/INR	91.80	91.64	0.17%
EUR/INR	78.55	78.34	0.27%
100 JPY/INR	63.13	61.99	1.81%
			Appreciate
			Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
19-03-2019	U.K. Unemployment Rate (January)	4.0%	4.0%
20-03-2019	U.K. CPI (MoM) (February)	0.4%	-0.8%
21-03-2019	U.K. Retail Sales (MoM) (February)	-0.4%	1.0%
22-03-2019	Japan National CPI (YoY) (February)	0.3%	0.2%
22-03-2019	Japan Manufacturing PMI (March)	49.2	48.9
22-03-2019	Germany Manufacturing PMI (March)	48.0	47.6
22-03-2019	Eurozone Manufacturing PMI (March)	49.6	49.3
22-03-2019	U.S. Manufacturing PMI (March)	54.0	53.0

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