

Global:**USA**

- Consumer Price Index (CPI) rose 1.8% (YoY) in October 2019, after climbing 1.7% (YoY) in September 2019, as per the US Labor Department.
- Initial jobless claims rose 14,000 to a seasonally adjusted 225,000 for the week ended November 9, 2019, the highest reading since June 22, 2019, as per the US Labor Department.
- Producer Price Index (PPI) rose 0.4% (MoM) in October 2019, the biggest rise since April 2019 and after falling 0.3% (MoM) in September 2019, as per the US Labor Department.
- Retail sales rose 0.3% (YoY) in October 2019, after falling 0.3% (YoY) in September 2019, as per the US Department of Commerce.
- Industrial production dropped 0.8% (MoM) in October 2019 after posting a decline of 0.3% (MoM) in September 2019, as per the US Federal Reserve. It was the largest decline since May of 2018.

UK

- Unemployment rate dipped to 3.8% in the three months to September 2019, matching a 45-year-low set earlier this year and from a level of 3.9%, as per the Office for National Statistics (ONS).
- CPI rose 1.5% (YoY) in October 2019 from a rise of 1.7% (YoY) reported in September 2019 and hitting its lowest rate since November 2016.
- Retail sales dipped 0.1% (MoM) in October 2019 following a flat reading in September 2019, according to figures released by ONS.

Eurozone

- Industrial production rose 0.1% (MoM) in September 2019, after reporting a 0.4% (MoM) rise in August 2019, as per Eurostat.
- Gross Domestic Product (GDP) rose 0.2% (QoQ) in Q3 2019, unchanged from the preliminary estimates, according to the latest data from Eurostat.
- CPI rose 0.7% (YoY) in October 2019, the lowest since November 2016 and following a 0.8% (YoY) rise in September 2019, as per latest data confirmed by Eurostat.

Germany

- CPI rose 1.1% (YoY) in October 2019, after rising 1.2% (YoY) in September 2019, as per final data from Destatis.
- GDP grew by 0.1% (QoQ) in Q3 2019, after posting a fall of 0.2% (QoQ) in Q2 2019, according to preliminary data published by Destatis.

China

- Industrial production rose 4.7% (YoY) in October 2019, from 5.8% (YoY) reported in September 2019, as per data by National Bureau of Statistics (NBS).
- Retail sales grew by 7.2% (YoY) in October 2019, the lowest monthly growth rate since April 2019 and compared with a rise of 7.8% (YoY) in September 2019, as per data by NBS.
- Unemployment rate was 5.1% in October 2019, after reporting a level of 5.2% in September 2019, as per data by NBS.

Japan

- PPI declined 0.4% (YoY) in October 2019, after recording a drop of 1.1% (YoY) in September 2019, as per data by Bank of Japan (BoJ).
- GDP grew 0.2% (YoY) in Q3 2019, slowing sharply from a revised 1.8% (YoY) expansion in Q2 2019, according to preliminary data released by Cabinet Office.

- Industrial production rose 1.7% (MoM) in September 2019, compared to a fall of 1.2% (MoM) in August 2019, Japan's Ministry of Economy, Trade, and Industry (METI).

India

- Industrial production contracted 4.3% (YoY) in September 2019, the lowest in almost 8 years in this series (with 2011-12 as the base year) after declining 1.4% (YoY) seen in August 2019, as per data released by the National Statistical Office (NSO).
- CPI rose 4.62% (YoY) in October 2019, from 3.99% (YoY) in September 2019, according to data furnished by NSO.
- Wholesale Price Index (WPI)-based inflation dropped to a 40-month low at 0.16% (YoY) in October 2019 compared to level of 0.33% (YoY) in September 2019, as per data released by India's commerce and industry ministry.

BSE Commodities Spot Prices:

Commodity	Unit	November 8, 2019	November 15, 2019	% Change (WoW)
Gold	10 Grams	37,914.29	38,078.95	0.43%
Silver	1 Kg	44,221.56	44,281.89	0.14%
Copper	1 Kg	445.16	443.16	-0.45%
Guar gum	100 Kgs	8,018.57	8,318.25	3.74%
Guar seed	100 Kgs	4,240.83	4,301.43	1.43%
Cotton	1 Bale	18,922.48	18,580.91	-1.81%
Turmeric	100 Kgs	6,175.00	5,984.16	-3.09%
Chana	100 Kgs	4,450.00	4,448.47	-0.03%
Castor seed	100 Kgs	4,388.50	4,451.75	1.44%
Soybean	100 Kgs	3,953.33	3,916.25	-0.94%
Oman Crude Oil	1 BBL	4,416.69	4,542.75	2.85%

Crude Oil Prices:

Oil prices	November 8, 2019	November 15, 2019	% Change (WoW)
Brent crude (US\$)	62.51	63.30	1.26%

India's Forex Reserve:

(in US\$ billion)	November 1, 2019	November 08, 2019	% Change (WoW)
Forex reserves	446.10	447.81	0.38%

Markets:10 Year Government Bond Yield:

in %	November 08, 2019	November 15, 2019	Change (WoW) (basis points)
Japan	-0.05	-0.07	-2
US	1.94	1.83	-11
UK	0.79	0.73	-6
Germany	-0.26	-0.33	-7
India	6.56	6.52	-4

LIBOR Rate:

1 month rate (in %)	November 08, 2019	November 15, 2019	Change (WoW) (basis points)
USD-LIBOR	1.7590	1.7333	-2.6
EURO-LIBOR	-0.5040	-0.5026	0.1
POUND-LIBOR	0.7161	0.7118	-0.4
YEN-LIBOR	-0.0993	-0.1057	-0.6

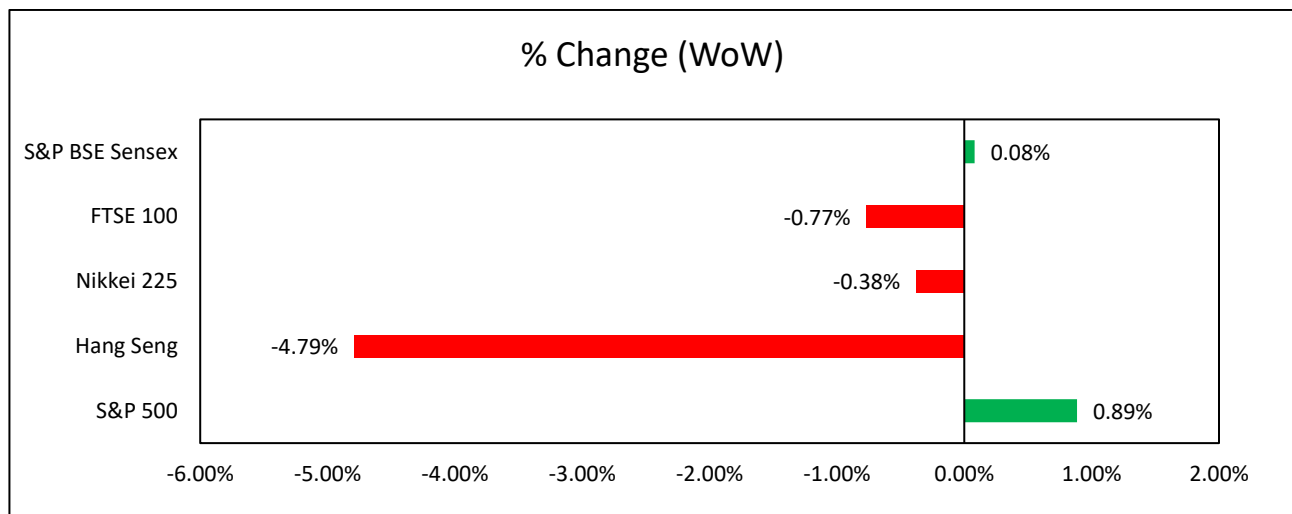
Currency Pairs:

	November 08, 2019	November 15, 2019	% Change (WoW)
USD/GBP	0.7828	0.7750	1.00%
USD/EUR	0.9076	0.9049	0.30%
USD/JPY	109.26	108.80	0.42%

	November 08, 2019	November 15, 2019	% Change (WoW)
USD/INR	71.25	71.71	-0.65%
GBP/INR	91.27	92.37	-1.21%
EUR/INR	78.73	79.04	-0.40%
100 JPY/INR	65.21	66.04	-1.27%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
20-11-2019	Germany PPI (MoM) (October)	-0.1%	0.1%
22-11-2019	Germany GDP (QoQ) (Q3)	0.1%	0.1%
22-11-2019	Germany Manufacturing PMI (November)	43.0	42.1
22-11-2019	Germany Services PMI (November)	52.0	51.6
22-11-2019	Eurozone Manufacturing PMI (November)	46.4	45.9
22-11-2019	Eurozone Services PMI (November)	50.9	50.6
22-11-2019	U.S. Manufacturing PMI (November)	51.5	51.3
22-11-2019	U.S. Services PMI (November)	51.1	50.6

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