

Report prepared by BSE Research Team 18th December 2017

Global:

<u>USA</u>

- According to Trading Economics, PPI increased 0.4 % m-o-m in November 2017 and went up 3.1 % y-o-y in November 2017, following a 2.8% rise in October.
- According to Trading Economics, Core CPI increased 1.70% y-o-y in November 2017
- CPI rose 0.4 % m-o-m in November 2017, faster than a 0.1 % in October

<u>UK</u>

- Annual core CPI was steady at 2.7 % in November 2017, the same as in the previous three
 months
- According to Trading Economics, core PPI increased 3 % y-o-y in November 2017, above 2.8 % in October
- According to Office for National Statistics, core Retail Price Index (RPI) is 4.1 % in the fourth quarter of 2017
- According to Country Economy, CPI on a Y-o-Y basis in the month of November 2017 was 3.1%,
 1 tenth higher than the month before.
- According to Trading Economics, CPI increased 0.30 % in November 2017
- According to Trading Economics, unemployment rate stood at a 42-year low of 4.3 % in the month of December 2017

<u>Eurozone</u>

- Industrial production increased by 3.7 % y-o-y in October 2017
- According to Trading Economics, Industrial production increased 0.2 % m-o-m in October 2017
- The IHS Markit Eurozone, Manufacturing PMI rose to 60.6 in December 2017 from 60.1 in November

Germany

- According to Trading Economics, CPI rose by 1.8 % y-o-y in November 2017, following a 1.6 % rise in the prior month.
- According to Trading Economics, CPI increased 0.30 % m-o-m in November 2017
- The IHS Markit Germany, Manufacturing PMI increased to 63.3 in December of 2017 from 62.5 in November



<u>China</u>

- According to Trading Economics, industrial production rose by 6.1 % y-o-y in November 2017
- Retail sales in China increased by 10.2 % y-o-y in November 2017, after a 10 % rise in the previous month but slightly below market estimates of 10.3 %

<u>Japan</u>

• The Nikkei Japan Flash Manufacturing PMI improved to 54.2 in December of 2017, compared to 53.6 in November. It was a new 46-month high.

India

- According to Trading Economics, industrial production increased by 2.2 % y-o-y in October 2017
- According to Ministry of Statistics, Manufacturing Production in India increased 2.50 % in October 2017
- According to Trading Economics, CPI increased 4.88 % y-o-y in November 2017, higher than 3.58 % in October, mainly due to rises in cost of vegetables and fuel
- Wholesale prices India rose by 3.93 % y-o-y in November 2017, following a 3.59 % in October

Oil Prices

Oil prices	8th Dec 2017	15th Dec 2017	%W-o-W change
Brent crude (US\$)	63.31	63.23	-0.13%

Indian Forex Reserves:

(in US\$ billion)	1st Dec 2017	8th Dec 2017	W-o-W Change
Forex reserves	401.9	400.9	-0.26%

Consumer Sentiment:

	8th Dec 2017	15th Dec 2017	%W-o-W change
India	96.48	96.48	0.00%
Rural	100.91	100.55	-0.36%
Urban	89.04	89.70	0.74%



<u>Unemployment Rate:</u>

in %	8th Dec 2017	15th Dec 2017	W-o-W change (basis points)
India	4.69	4.47	-22
Rural	4.43	4.09	-34
Urban	5.20	5.24	4

Markets:

10 Year Government Bond Yield:

in %	8th Dec 2017	15th Dec 2017	W-o-W change (basis points)
Japan	0.053	0.046	-1
US	2.376	2.353	-2
UK	1.279	1.150	-13
Germany	0.307	0.301	-1
India	7.090	7.134	4

LIBOR Rates:

1 month rate (in %)	8th Dec 2017	15th Dec 2017	W-o-W change (basis points)
USD-LIBOR	1.44	1.50	5
EURO-LIBOR	-0.40	-0.41	0
POUND-LIBOR	0.50	0.49	-1
YEN-LIBOR	-0.05	-0.05	0

Currency Pairs:

	8th Dec 2017	15th Dec 2017	%W-o-W change
British Pound per US\$	0.74583	0.74454	-0.17%
Euro per US\$	0.84814	0.84655	-0.19%
Yen per US\$	112.69	112.57	-0.11%

	8th Dec 2017	15th Dec 2017	%W-o-W change
INR per US\$	64.46	64.10	-0.57%
INR per British Pound	87.04	86.13	-1.04%
INR per Euro	75.80	75.52	-0.36%
INR per 100 Yen	56.84	57.13	0.51%

Appreciate Depreciate



Global Stock Market over the week:



Events:

20th December 2017: German PPI (M-o-M and Y-o-Y)

21st December 2017: GDP (QoQ) (Q3)

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