

Global:**USA**

- Consumer Price Index (CPI) rose 1.8% (YoY) in July 2019 from a 1.6% (YoY) rise registered in June 2019, as per the US Labor Department.
- Initial jobless claims rose 9,000 to a seasonally adjusted 220,000 for the week ended August 10, 2019, as per the US Labor Department.
- Retail sales rose 0.7% (MoM) in July 2019, after a 0.3% (MoM) gain in June 2019, as per the US Commerce Department.
- Industrial production fell 0.2% (YoY) in July 2019, the second drop in the past 4 months and from a 0.2% (YoY) gain in June 2019, as reported by the US Federal Reserve.

UK

- CPI rose 2.1% (YoY) in July 2019, from the 2% (YoY) rise recorded in June 2019, according to the Office for National Statistics (ONS).
- Producer Price Index (output) rose 1.8% (YoY) in July 2019, up from the 1.6% (YoY) rise in June 2019, as reported by ONS.
- Retail sales volumes rose 0.2% (MoM) in July 2019 after a 0.9% (MoM) rise in June 2019, as reported by ONS.

Eurozone

- Gross Domestic Product (GDP) registered a growth of 0.2% (QoQ) during Q2 2019, compared to the 0.4% (QoQ) rise in Q1 2019, according to data published by Eurostat.
- Industrial production declined the most in 3 years by 1.6% (MoM) in June 2019, reversing a 0.8% (MoM) rise in May 2019, as per data released by Eurostat.
- CPI rose 1% (YoY) in July 2019, down from June's 1.3% (YoY) rise, according to Eurostat's final reading.

Germany

- GDP contracted 0.1% (QoQ) in Q2 2019, down from a 0.4% (QoQ) growth reported in Q1 2019, as per Destatis.

Japan

- Final industrial production declined 3.8% (YoY) in June 2019, less than May's drop of 4.1% (YoY), as per data released by Japan's Ministry of Economy, Trade and Industry (METI).

China

- Industrial production rose 4.8% (YoY) in July 2019, the slowest growth rate in more than 17 years and down from a 6.3% (YoY) rise reported in June 2019, as per the National Bureau of Statistics (NBS).
- Retail sales rose 7.6% (YoY) in July 2019, down from a 9.8% (YoY) rise in June 2019, according to NBS.
- Nationwide survey-based unemployment rate edged up to 5.3% in July 2019 from 5.1% in June 2019, as registered by NBS.

India

- CPI rose 3.15% (YoY) in July 2019 compared to a 3.18% (YoY) rise in June 2019, according to data released by India's Ministry of Statistics and Program Implementation.
- Rise in Wholesale Price Index (WPI) eased to a 25-month low of 1.08% (YoY) in July 2019 from a 2.02% (YoY) rise in June 2019, as reported by India's Ministry of Commerce and Industry.

BSE Commodities Spot Prices:

Commodity	Unit	August 9, 2019	August 16, 2019	% Change (WoW)
GOLD	10 Grams	37,235.29	37,484.99	0.67%
SILVER	1 Kg	42,914.74	43,618.36	1.64%
COPPER	1 Kg	438.00	442.00	0.91%
GUARGUM	100 Kg	8,687.08	8,626.79	-0.69%
GUARSEED	100 Kg	4,390.67	4,397.68	0.16%
COTTON	1 Bale	20,091.70	20,372.05	1.40%
Oman Crude Oil	1 BBL	4,078.10	4,125.03	1.15%
Turmeric	100 Kg	6,625.00	6,657.14	0.49%

Crude Oil Prices:

Oil prices	August 9, 2019	August 16, 2019	% Change (WoW)
Brent crude (US\$)	58.53	58.64	0.19%

India's Forex Reserve:

(in US\$ billion)	August 2, 2019	August 9, 2019	% Change (WoW)
Forex reserves	428.95	430.57	0.38%

Markets:10 Year Government Bond Yield:

in %	August 9, 2019	August 16, 2019	Change (WoW) (basis points)
Japan	-0.22	-0.23	-1
US	1.74	1.55	-19
UK	0.48	0.47	-1
Germany	-0.58	-0.69	-11
India	6.50	6.55	5

LIBOR Rate:

1 month rate (in %)	August 9, 2019	August 16, 2019	Change (WoW) (basis points)
USD-LIBOR	2.1943	2.1721	-2.2
EURO-LIBOR	-0.4257	-0.4344	-0.9
POUND-LIBOR	0.7113	0.7106	-0.1
YEN-LIBOR	-0.1225	-0.1152	0.7

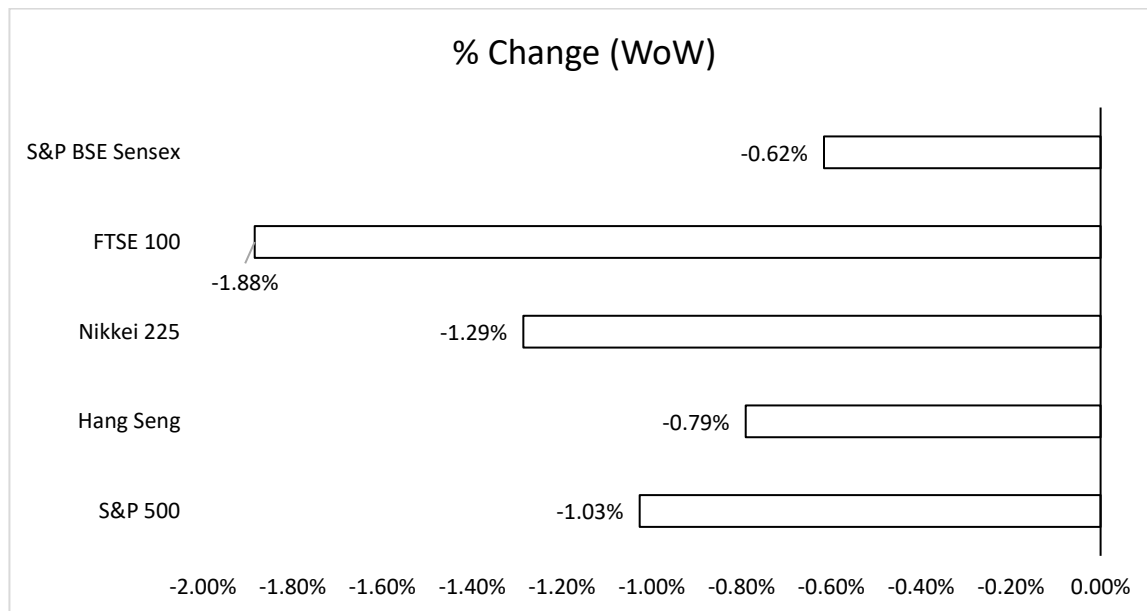
Currency Pairs:

	August 9, 2019	August 16, 2019	% Change (WoW)
USD/GBP	0.8314	0.8233	0.97%
USD/EUR	0.8929	0.9016	-0.97%
USD/JPY	105.69	106.38	-0.65%

	August 9, 2019	August 16, 2019	% Change (WoW)
USD/INR	70.52	71.29	-1.09%
GBP/INR	85.61	86.33	-0.84%
EUR/INR	78.91	79.15	-0.30%
100 JPY/INR	66.58	67.17	-0.89%

Appreciate
Depreciate

Global Stock Markets over the past week:



Macroeconomic Releases this Week:

Date	Event	Expected	Prior
20-08-2019	Germany PPI (YoY) (July)	1.1%	1.2%
22-08-2019	Japan Manufacturing PMI (August)	49.8	49.4
22-08-2019	Germany Manufacturing PMI (August)	43.1	43.2
22-08-2019	Germany Services PMI (August)	54.1	54.5
22-08-2019	Eurozone Manufacturing PMI (August)	46.3	46.5
22-08-2019	U.S. Manufacturing PMI (August)	50.5	50.4
22-08-2019	U.S. Services PMI (August)	52.9	53.0
23-08-2019	Japan National CPI (YoY) (July)	0.5%	0.7%

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