

Global:**USA**

- Consumer Price Index (CPI) rose 0.3% (MoM) in October 2018 from a 0.1% (MoM) rise in September 2018, according to the US Labor Department. The rise in October's CPI was the largest in nine months.
- Initial jobless claims rose 2,000 to 216,000 for the week ended November 10, as per the US Labor Department.
- Retail sales rose to a seasonally adjusted 0.8% (MoM) in October 2018, after a fall of 0.1% (MoM) in month of September, as per the US Commerce Department.
- Industrial production rose 0.1% (MoM) in October 2018 after a 0.2% (MoM) rise in September 2018, as per figures from the Federal Reserve.
- Manufacturing production rose 0.3% (MoM) in October 2018 after a similar rise in September 2018, as per figures from the Federal Reserve.

UK

- UK unemployment rate rose up to 4.1% in the three months through September, from 4.0% in the previous quarter, according to the Office for National Statistics (ONS).
- CPI rose 2.4% (YoY) in October 2018, compared with a similar rise in September 2018, according to ONS.
- Producer Price Index (PPI) rose 0.8% (MoM) in October 2018, compared to 1.4% (MoM) rise in September 2018, as per ONS.
- Retail sales fell 0.5% (MoM) in October 2018 after a 0.4% (MoM) fall in September 2018, according to figures from ONS.

Eurozone

- GDP rose 1.7% (YoY) in the Q3 of 2018 following a 2.2% (YoY) rise in Q2 of 2018.

- Industrial production fell 0.3% (MoM) in October 2018, compared to a 1.1% (MoM) rise in September 2018, as per figures from Eurostat.
- CPI rose 0.2% (MoM) in October 2018 after 0.5% (MoM) rise in September 2018.

Germany

- GDP contracted for the first time since 2015, falling 0.2% (QoQ) in Q3 of 2018 after a 0.5% (QoQ) rise in Q2 2018.

China

- Industrial production rose 5.9% (YoY) in October 2018 from a 5.8% (YoY) rise recorded in September 2018, according to National Bureau of Statistics (NBS).
- Retail sales rose 8.6% (YoY) in October 2018 compared to a 9.2% (YoY) rise in September 2018, as reported by NBS.
- Unemployment rate, based on an official survey in China's large cities, stood at 4.9% in October 2018, the same as September 2018.

Japan

- GDP contracted 1.2% (YoY) in Q3 2018, its 3-year low and compared to a 3% (YoY) rise in Q2 2018, according to preliminary reading from Cabinet Office.

India

- CPI rose 3.31% (YoY) in October 2018 from 3.70% (YoY) rise in September 2018, as per the Central Statistics Office.
- Index of Industrial Production rose 4.5% (YoY) in September 2018, compared with a 4.7% (YoY) growth in August 2018, as per data released by the Ministry of Statistics.
- WPI rose to a 4-month high of 5.28% (YoY) in October 2018 from a 5.13% (YoY) rise in September 2018.

Crude Oil Prices:

Oil prices	November 09, 2018	November 16, 2018	% Change (WoW)
Brent crude (US\$)	70.18	66.76	-4.87%

India's Forex Reserve

(in US\$ billion)	November 02, 2018	November 09, 2018	% Change (WoW)
Forex reserves	393.1	393.0	-0.03%

Markets:10 Year Government Bond Yield:

in %	November 09, 2018	November 16, 2018	Change (WoW) (basis points)
Japan	0.120	0.100	-2
US	3.180	3.060	-12
UK	1.490	1.410	-8
Germany	0.410	0.370	-4
India	7.760	7.820	6

LIBOR Rate:

1 month rate (in %)	November 09, 2018	November 16, 2018	Change (WoW) (basis points)
USD-LIBOR	2.31	2.30	-1
EURO-LIBOR	-0.41	-0.42	-1
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.10	-0.11	-1

Currency Pairs:

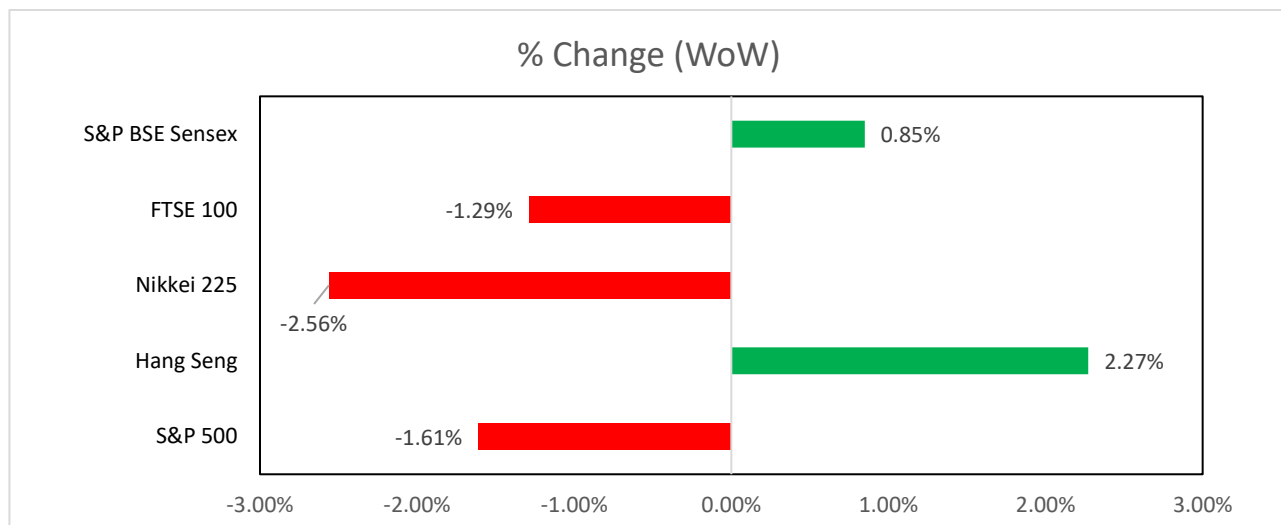
	November 09, 2018	November 16, 2018	% Change (WoW)
USD/GBP	0.76294	0.77727	-1.88%
USD/EUR	0.87618	0.88317	-0.80%
USD/JPY	113.76	113.47	0.25%

	November 09, 2018	November 16, 2018	% Change (WoW)
USD/INR	72.73	71.80	1.28%
GBP/INR	94.87	91.92	3.11%
EUR/INR	82.52	81.46	1.28%
100 JPY/INR	63.84	63.37	0.74%

Appreciate

Depreciate

Global Stock Markets over the past week



Macroeconomic Releases this Week:

Date	Event	Expected	Prior
22-11-2018	Japan National CPI (YoY) (October)	1.4%	1.2%
23-11-2018	Japan Manufacturing PMI (November)	53.0	52.9
23-11-2018	Germany Manufacturing PMI (November)	52.2	52.2
23-11-2018	Germany Services PMI (November)	54.4	54.7
23-11-2018	Eurozone Manufacturing PMI (November)	51.9	52.0
23-11-2018	Eurozone Services PMI (November)	53.5	53.7
23-11-2018	U.S. Manufacturing PMI (November)	55.7	55.7
23-11-2018	U.S. Services PMI (November)	54.9	54.8

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