

Domestic Equity Indices (Returns %)					
Index	16-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	39,982.98	0.64%	-1.30%	1.73%	3.59%
S&P BSE 100	11,814.59	0.77%	-1.43%	0.70%	2.38%
S&P BSE 500	15,288.93	0.80%	-1.35%	-0.16%	3.78%
S&P BSE SmallCap	14,786.56	0.97%	-1.20%	-4.18%	15.52%
S&P BSE MidCap	14,621.31	1.05%	-0.98%	-2.82%	5.04%
S&P BSE LargeCap	4,501.57	0.73%	-1.44%	0.87%	2.15%
S&P BSE AllCap	4,349.01	0.80%	-1.36%	-0.21%	3.96%
S&P BSE FMCG	10,985.43	0.18%	-0.88%	-3.85%	-6.06%
S&P BSE Finance	5,371.06	1.41%	-1.39%	3.22%	-13.44%
S&P BSE Industrials	2,573.97	1.11%	-1.41%	-4.50%	-11.82%
S&P BSE IT	21,839.38	0.57%	-0.76%	10.05%	42.47%
S&P BSE Telecom	997.10	0.91%	-4.76%	-15.59%	0.00%
S&P BSE Utilities	1,425.85	1.61%	-1.14%	-7.84%	-19.49%
S&P BSE AUTO	18,006.74	0.39%	-2.34%	-2.30%	4.66%
S&P BSE BANKEX	26,680.86	1.95%	-1.05%	4.12%	-17.31%
S&P BSE Consumer Durables	24,312.81	1.16%	-0.98%	0.07%	-6.73%
S&P BSE METAL	8,205.39	3.70%	-0.24%	-6.68%	-7.74%
S&P BSE OIL & GAS	11,905.25	1.28%	-2.20%	-10.10%	-21.02%
S&P BSE POWER	1,615.56	1.47%	-0.83%	-5.75%	-15.79%
S&P BSE REALTY	1,695.88	2.60%	-0.24%	-5.31%	-14.02%

Global Equity Benchmark Indices (Returns %)					
Index	16-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	39,982.98	0.64%	-1.30%	1.73%	3.59%
S&P 500 (U.S.)	3,483.81	0.01%	0.19%	2.90%	16.53%
Dow Jones (U.S.)	28,606.31	0.39%	0.07%	2.05%	5.94%
FTSE 100 (U.K.)	5,919.58	1.49%	-1.61%	-2.61%	-17.42%
Stoxx Europe 600	367.48	1.26%	-0.77%	-1.51%	-6.60%
DAX 30 (Germany)	12,908.99	1.62%	-1.09%	-2.61%	1.89%
iBOVESPA (Brazil)	98,309.10	-0.75%	0.85%	-1.37%	-6.75%
Hang Seng Index (HK)	24,386.79	0.94%	1.11%	-1.37%	-8.54%
Shanghai Composite (China)	3,336.36	0.13%	1.96%	1.60%	12.01%
Nikkei 225 (Japan)	23,410.63	-0.41%	-0.89%	-0.28%	4.17%
KOSPI 200 (Korea)	2,341.53	-0.83%	-2.11%	-3.87%	12.42%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 16 October	1,185.51	-5,217.47
Month till date (October 20)	6,189.02	-7,347.44
Previous Month (September 20)	-11,410.69	110.30
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	-56,643.19	59,920.49
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	16-Oct	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,58,37,226	0.67%	-1.44%	-1.07%	8.24%

10 Year Government Bond Yield and Currency (in %)					
Country	16-Oct	1 Day	1 Week	1 Month	1 Year
Japan	0.02	0.000	-0.361	0.095	-1.143
US	0.75	0.018	-0.036	0.070	-0.571
UK	0.18	0.011	-0.350	-0.137	-0.745
Germany	-0.62	0.020	0.180	0.285	0.607
AAA+	6.66	-0.013	-0.018	-0.012	-0.148
India	5.94	0.006	0.000	-0.010	-0.082
Currency pairs					
	16-Oct	1 Day	1 Week	1 Month	1 Year
USD/INR	73.35	-0.05%	0.29%	-0.24%	2.67%
GBP/INR	94.88	-0.37%	0.29%	0.03%	4.19%
EUR/INR	85.91	-0.07%	-0.44%	-1.55%	9.02%
100 JPY/INR	69.67	0.04%	0.78%	-0.57%	5.99%
GBP/USD	1.29	0.05%	-0.93%	-0.40%	0.65%
EUR/USD	1.17	0.09%	-0.91%	-0.83%	5.83%
USD/JPY	105.40	-0.05%	-0.21%	0.43%	-3.09%

Global Commodity Performance (Returns %)					
Commodities	16-Oct	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,908.20	0.87%	-0.22%	-2.88%	28.71%
Silver (LBMA) US\$/Oz	24.36	1.78%	0.19%	-11.03%	41.18%
Copper (LME) US\$/t	6,723.80	-0.21%	-0.65%	-1.02%	17.97%
Aluminium (LME) US\$/t	1,858.53	1.03%	1.68%	5.83%	7.90%
Zinc (LME) US\$/t	2,419.50	0.40%	0.02%	-3.47%	-1.87%
Nickel (LME) US\$/t	15,608.25	1.51%	2.81%	2.87%	-5.60%
Crude Brent US\$/bbl	42.93	-0.53%	0.19%	1.68%	-27.75%
Crude WTI US\$/bbl	40.88	-0.20%	0.69%	1.79%	-23.39%
Natural Gas US\$/MMBTU	2.77	-0.07%	1.17%	22.32%	20.41%

Source: Bloomberg, Moneycontrol

#### Macro Developments - India

Industrial production contracted 8% YoY in August compared to a decline of 10.8% YoY in July

Consumer Price Index (CPI) rose to 8-month high of 7.34% in September compared to 6.69% in the previous month

Wholesale Price Index (WPI) picked up pace in September hitting a 7-month high at 1.32% mainly on the back of costlier food articles

#### Macro Developments - Global

USA's CPI rose 0.2% in September, the slowest rise in 4 months

The number of Americans who applied for jobless benefits jumped by 53,000 to 898,000 in the week ended October 10 from a revised 845,000 in the prior week

USA's retail sales jumped 1.9% MoM in September, following a rise of 0.6% MoM in August

USA's industrial production fell 0.6% MoM in September, falling for the first time in 5 months and following a rise of 0.4% MoM in August

UK unemployment rose to a 3-year high of 4.5% in the three months to August, from 4.1% in July

Eurozone's industrial production rose 0.7% MoM higher in August from from July's 4.1% MoM jump

Eurozone's CPI fell to -0.3% YoY in September, a drop from -0.2% YoY in August

Germany's CPI declined 0.2% YoY in September, after remaining unchanged in August

Japan's industrial production grew 1% MoM in August, much below July's 8.7% MoM rise

China CPI rose 1.7% YoY in September from a rise of 2.4% YoY in the prior month

#### Key Upcoming Events

Date	Event	Forecast	Previous
October 21, 2020	UK CPI (MoM) (Sep)	0.5%	-0.4%
October 23, 2020	Japan National CPI (YoY) (Sep)	-	0.2%
October 23, 2020	Japan Manufacturing PMI (Oct)	-	47.7
October 23, 2020	Germany Manufacturing PMI (Oct)	55.5	56.4
October 23, 2020	UK Manufacturing PMI (Oct)	54.3	54.1
October 23, 2020	USA Manufacturing PMI (Oct)	53.4	53.2

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