

**Global:**USA

- Consumer Price Index (CPI) rose 0.5% on M-o-M basis in month of January. The rise was attributed to rise in prices of gasoline, rental accommodation and healthcare. The Y-o-Y increase in CPI remained unchanged at 2.1% in January
- According to the Commerce Department, retail sales decreased 0.3% in the month of January. It is the largest decline since February 2017. On a Y-o-Y basis retail sales rose 3.6% in January
- According to the Labor department, Initial claims for state unemployment benefits increased 7,000 to a seasonally adjusted 230,000 for the week ended Feb. 10
- According to Federal Reserve industrial production fell 0.1% in January after rising 0.4% in December 2017

UK

- According to Office for National Statistics (ONS) CPI remained unchanged at 3% in the month of January
- According to Office for National Statistics (ONS) retail sales rose 0.1% on M-o-M basis in January. On a Y-o-Y basis the retail sales were up by 1.6% in the month of January

Eurozone

- According to Eurostat, industrial production in 19 countries sharing the euro rose 0.4% on M-o-M basis in January. On a Y-o-Y basis industrial production rose 5.2% in January

India

- According to data released by Central Statistics Office, retail inflation slowed down to 5.07% on Y-o-Y basis in January
- According to data released by Central Statistics Office, industrial output grew at a 7.1% on a Y-o-Y basis in December 2017. The growth was attributed to high manufacturing production
- Inflation based on wholesale prices eased to a six-month low of 2.84% from a year earlier, from a provisional 3.58% rise in December 2017

Oil Prices:

Oil prices	9th Feb 2018	16th Feb 2018	%W-o-W change
Brent crude (US\$)	62.58	64.86	3.64%

Indian Forex Reserves:

(in US\$ billion)	2nd Feb 2018	9th Feb 2018	W-o-W Change
Forex reserves	421.9	419.8	-0.51%

Consumer Sentiment:

	9th Feb 2018	16th Feb 2018	%W-o-W change
India	94.19	93.13	-1.13%
Rural	97.81	96.90	-0.93%
Urban	88.54	86.38	-2.44%

Unemployment Rate:

in %	9th Feb 2018	16th Feb 2018	W-o-W change (basis points)
India	5.23	5.61	38
Rural	4.57	5.04	47
Urban	6.51	6.69	18

**Markets:**10 Year Government Bond Yield:

in %	9th Feb 2018	16th Feb 2018	W-o-W change (basis points)
Japan	0.066	0.059	-1
US	2.851	2.875	2
UK	1.570	1.581	1
Germany	0.745	0.706	-4
India	7.490	7.579	9

LIBOR Rates:

1 month rate (in %)	9th Feb 2018	16th Feb 2018	W-o-W change (basis points)
USD-LIBOR	1.58	1.59	1
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.50	0.49	0
YEN-LIBOR	-0.05	-0.05	1

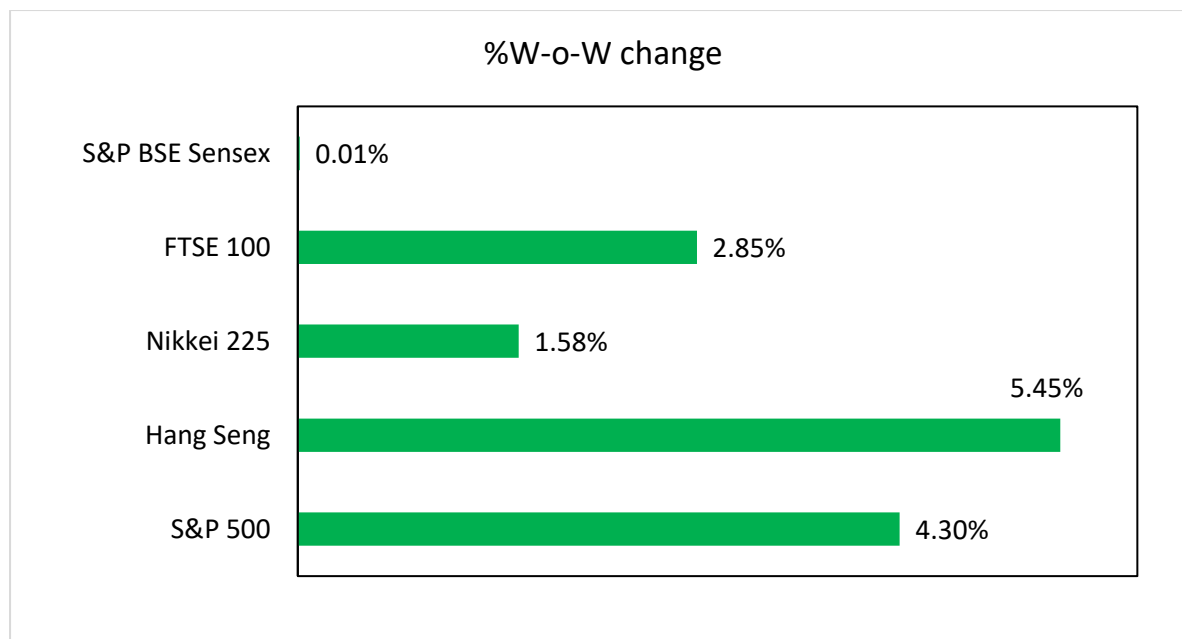
Currency Pairs:

	9th Feb 2018	16th Feb 2018	%W-o-W change
British Pound per US\$	0.71832	0.71158	-0.94%
Euro per US\$	0.8157	0.8012	-1.78%
Yen per US\$	109.29	106.43	-2.62%

	9th Feb 2018	16th Feb 2018	%W-o-W change
INR per US\$	64.37	63.91	-0.71%
INR per British Pound	89.71	90.31	0.67%
INR per Euro	78.89	80.17	1.62%
INR per 100 Yen	59.06	60.46	2.37%

Appreciate

Depreciate

**Global Stock Market over the week:****Events:**

**20<sup>th</sup> February 2018:** Germany PPI (M-o-M & Y-o-Y)

**21<sup>st</sup> February 2018:** USA Manufacturing & Services PMI

**22<sup>nd</sup> February 2018:** UK GDP (Q-o-Q & Y-o-Y)

**23<sup>rd</sup> February 2018:** Euro CPI (M-o-M & Y-o-Y)

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