

Global:USA

- According to the Bureau of Labor Statistics, the Consumer Price Index (CPI) rose 0.2% in February 2018, after rising 0.5% in January 2018. On a Y-o-Y basis, the CPI increased 2.2% in February 2018, marginally up from 2.1% in January 2018
- According to the US Labor Department, Producer Price Index (PPI) rose 0.2% on M-o-M basis in February 2018, after increasing 0.4% in January 2018. On a yearly basis, the PPI rose to 2.8% in February 2018
- According to the Commerce Department, retail sales fell 0.1% on M-o-M basis in February 2018, after 0.1% decrease in prior month. This highlights the third consecutive monthly decline
- According to the Labor Department, initial claims for state unemployment benefits dropped to 226,000 for the week ended March 10, 2018
- According to Federal Reserve, Industrial production rose 1.1% on M-o-M basis in February 2018, after declining 0.3% in the prior month. On a yearly basis, the output rose 4.4% in February 2018, up from 3.5% in January 2018

Eurozone

- According to Eurostat, the Industrial production in the euro area (EA19) declined 1% on M-o-M basis in January 2018 on the back of a decrease in the production of energy, durable and intermediate goods. This decline was first time in four months. On Y-o-Y basis the Industrial production was up by 2.7% in January 2018
- According to Eurostat, Euro area annual inflation rate was 1.1% in February 2018, down from 1.3% in January. On M-o-M basis, the CPI improved to 0.2% in February 2018, recovering from a 0.9% decline in the previous month.

Germany

- According to Destatis, the final CPI eased to 1.4% Y-o-Y in February 2018, the lowest since November 2016 and down from 1.6% in January 2018. On M-o-M basis, CPI came in at 0.5% in February 2018, unchanged from 0.5% in the previous month.

- According to Destatis, the Wholesale Price Index (WPI) declined 0.3% M-o-M in February 2018, after rising by 0.9% in January 2018.

Japan

- According to Bank of Japan, Producer Price Index (PPI) grew 2.5% on Y-o-Y basis in February 2018, down from 2.7% in January 2018
- According to Ministry of Economy, Trade and Industry, the Industrial production declined 6.8% on a monthly basis in January 2018, faster than the 6.6% fall registered in December 2017

China

- According to the National Bureau of Statistics (NBS), the annual industrial production grew 7.2% in the first two months of 2018, the fastest pace of growth since June 2017 and up from 6.2% in December
- According to NBS, the retail sales of consumer goods grew 9.7% on Y-o-Y basis in the first two months of 2018, up from 9.4% in December 2017

India

- According to Central Statistics Office (CSO), the industrial production grew 7.5% on M-o-M basis in January 2018, up from 7.1% registered in December 2017. The rise was on the back of strong manufacturing as well as higher offtake of consumer and capital goods
- According to CSO, the Consumer Price Index (CPI) declined to 4.44% on Y-o-Y basis in February 2018, from 5.1% in January 2018
- According to the Ministry of Commerce and Industry, the WPI inflation eased to a seven-month low of 2.48% on a Y-o-Y basis in February 2018, as compared to 2.84% in January 2017. The decline in WPI inflation was helped by food and fuel prices

Oil Prices:

Oil prices	9th Mar 2018	16th Mar 2018	%W-o-W change
Brent crude (US\$)	65.58	66.10	0.79%

Indian Forex Reserves:

(in US\$ billion)	2nd Mar 2018	9th Mar 2018	W-o-W Change
Forex reserves	420.8	421.5	0.17%

Consumer Sentiment:

	9th Mar 2018	16th Mar 2018	%W-o-W change
India	92.78	92.25	-0.57%
Rural	95.99	94.90	-1.14%
Urban	87.38	88.37	1.13%

Unemployment Rate:

in %	9th Mar 2018	16th Mar 2018	W-o-W change (basis points)
India	6.19	6.23	4
Rural	5.88	5.95	7
Urban	6.79	6.75	-4

Markets:10 Year Government Bond Yield:

in %	9th Mar 2018	16th Mar 2018	W-o-W change (basis points)
Japan	0.053	0.038	-2
US	2.894	2.845	-5
UK	1.492	1.429	-6
Germany	0.648	0.571	-8
India	7.671	7.563	-11

LIBOR Rates:

1 month rate (in %)	9th Mar 2018	16th Mar 2018	W-o-W change (basis points)
USD-LIBOR	1.75	1.82	7
EURO-LIBOR	-0.41	-0.41	0
POUND-LIBOR	0.50	0.50	0
YEN-LIBOR	-0.08	-0.07	2

Currency Pairs:

	9th Mar 2018	16th Mar 2018	%W-o-W change
British Pound per US\$	0.72127	0.71645	-0.67%
Euro per US\$	0.8085	0.80997	0.18%
Yen per US\$	106.11	106.07	-0.04%

	9th Mar 2018	16th Mar 2018	%W-o-W change
INR per US\$	65.08	64.87	-0.31%
INR per British Pound	89.85	90.49	0.70%
INR per Euro	80.16	79.91	-0.31%
INR per 100 Yen	60.97	61.27	0.49%
			Appreciate
			Depreciate

Global Stock Market over the week:**Events:****20th March 2018:** UK CPI (M-o-M & Y-o-Y)**21st March 2018:** UK Unemployment Rate

US Federal Bank - Interest Rate Decision

Bank of England - Interest Rate Decision

23rd March 2018: Durable Goods Orders (M-o-M)**DISCLAIMER:**

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