

Global:**USA**

- Gross Domestic Product (GDP) rose 3.1% (YoY) in Q1 2019, as per Commerce Department in its third reading of first-quarter GDP. The economy grew at a 2.2% (YoY) pace in Q4 2018.
- Initial jobless claims rose by 10,000 to 227,000 for the week ended June 22, 2019, the highest level in 7 weeks, according to the US Labor Department.

UK

- Final GDP advanced 0.5% (QoQ) in Q1 2019, confirming the preliminary print, as per figures by Office for National Statistics (ONS). GDP recorded a gain of 0.2% (QoQ) in Q4 2018.
- IHS Markit/CIPS Manufacturing Purchasing Managers' Index (PMI) fell to 48 in June 2019, the lowest level since February 2013 and compared to a level of 49.4 in May 2019.

Eurozone

- Consumer confidence stood at -7.2 in June, similar to its preliminary figure, as per data released by Eurostat.
- Consumer Price Index (CPI) rose 1.2% (YoY) in June 2019, unchanged from May's 1.2% (YoY) rise, according to Eurostat's flash reading.
- Final IHS Markit Manufacturing PMI stood at 47.6 in June 2019, slightly below 47.7 reported in May 2019.
- Unemployment rate fell to 7.5% in May 2019, from 7.6% in April 2019, as per data released by Eurostat.

Germany

- CPI rose 0.3% (MoM) in June 2019 after a rise of 0.2% (MoM) reported in May 2019, according to preliminary data published by Destatis.
- Final IHS Markit/BME Manufacturing PMI rose to a 4-month high of 45 in June 2019, up from a reading of 44.3 in May 2019.
- Unemployment rate held steady at 5% in June 2019, as reported by Bundesagentur für Arbeit.

Japan

- Retail sales were up 0.3% (MoM) in May 2019, following a 0.1% (MoM) drop in April 2019, as per figures by Japan's Ministry of Economy, Trade and Industry.
- Unemployment rate came in at a seasonally adjusted 2.4% in May 2019, unchanged from April 2019, as per Japan's Ministry of Internal Affairs and Communications.
- Industrial production was up 2.3% (MoM) in May 2019, following a 0.6% (MoM) gain in April 2019, as per Japan's Ministry of Economy, Trade and Industry.
- Final Manufacturing PMI dropped to a seasonally adjusted 49.3 in June 2019, down from 49.8 reported in May 2019.

China

- Caixin/Markit Manufacturing PMI came in at 49.4 in June 2019, the lowest reading since January 2019 and compared to a reading of 50.2 in May 2019.

India

- IHS Markit/Nikkei PMI stood at 52.1 in June 2019, down from May's three-month high reading of 52.7.

BSE Commodities Spot Prices:

Commodity	Unit	June 21, 2019	June 28, 2019	% Change (WoW)
Gold	10 Grams	33,922.27	33,995.71	0.22%
Silver	1 Kilogram	37,946.37	37,478.32	-1.23%
Copper	1 Kilogram	436.33	435.50	-0.19%
Guargum	100 Kilogram	8,621.04	8,436.19	-2.14%
Guarseed	100 Kilogram	4,302.08	4,220.67	-1.89%
Cotton	1 Bale	21,808.61	21,684.04	-0.57%
Oman crude oil	1 BBL	4,441.69	4,484.17	0.96%
Turmeric	100 Kilogram	-	6,591.66	-

Crude Oil Prices:

Oil prices	June 21, 2019	June 28, 2019	% Change (WoW)
Brent crude (US\$)	65.20	66.55	2.07%

India's Forex Reserve:

(in US\$ billion)	June 14, 2019	June 21, 2019	% Change (WoW)
Forex reserves	422.20	426.42	1.00%

Markets:10 Year Government Bond Yield:

in %	June 21, 2019	June 28, 2019	Change (WoW) (basis points)
Japan	-0.16	-0.16	0
US	2.05	2.01	-4
UK	0.85	0.83	-2
Germany	-0.29	-0.33	-4
India	6.86	6.88	2

LIBOR Rate:

1 month rate (in %)	June 21, 2019	June 28, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4044	2.3980	-0.6
EURO-LIBOR	-0.4236	-0.4261	-0.3
POUND-LIBOR	0.7225	0.7218	-0.1
YEN-LIBOR	-0.1468	-0.1120	3.5

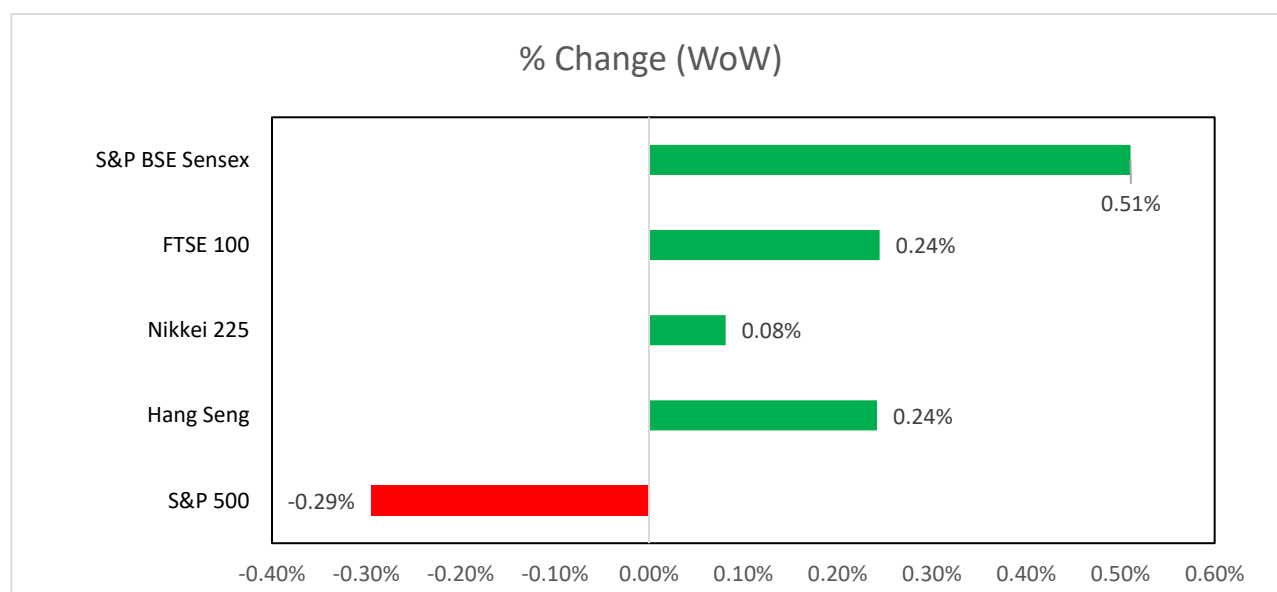
Currency Pairs:

	June 21, 2019	June 28, 2019	% Change (WoW)
USD/GBP	0.7876	0.7882	-0.09%
USD/EUR	0.8861	0.8797	0.72%
USD/JPY	107.56	107.86	-0.28%

	June 21, 2019	June 28, 2019	% Change (WoW)
USD/INR	69.56	68.92	0.93%
GBP/INR	88.20	87.35	0.96%
EUR/INR	78.43	78.36	0.09%
100 JPY/INR	64.23	63.97	0.40%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
01-07-2019	U.S. Manufacturing PMI (June)	50.1	50.1
02-07-2019	Germany Retail Sales (MoM) (May)	0.5%	-2.0%
03-07-2019	China Caixin Services PMI (June)	52.6	52.7
03-07-2019	India Nikkei Services PMI (June)	50.4	50.2
03-07-2019	Germany Services PMI (June)	55.6	55.6
03-07-2019	U.K. Services PMI (June)	51.2	51.0
03-07-2019	U.S. Services PMI (June)	50.7	50.7
04-07-2019	Eurozone Retail Sales (YoY) (May)	1.6%	1.5%
05-07-2019	Germany Industrial Production (MoM) (May)	-0.4%	-1.9%
05-07-2019	U.S. Unemployment Rate (June)	3.6%	3.6%

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