

Global:**USA**

- Consumer Price Index (CPI) rose 0.2% (MoM) in December 2019, after climbing 0.3% (MoM) in November 2019, as per the US Labor Department.
- Producer Price Index (PPI) rose 0.1% (MoM) in December 2019, after remaining unchanged in November 2019, as per report from the US Labor Department.
- Initial jobless claims declined by 10,000 to 204,000 for the week ended January 11, 2020, as per the US Labor Department.
- Retail sales rose 0.3% (MoM) in December 2019, compared to a similar rise reported in November 2019, as per the US Commerce Department.
- Industrial production fell 0.3% (MoM) in December 2019, after reporting a rise of 0.8% (MoM) in November 2019, as per the US Federal Reserve.

UK

- CPI rose 1.3% (YoY) in December 2019, the lowest rise in 3 years and compared to a rise of 1.5% (YoY) in November 2019, as per figures from the Office for National Statistics (ONS).
- Retail sales fell 0.6% (MoM) in December 2019, after posting an 0.8% (MoM) drop in November 2019, as per ONS.

Eurozone

- Industrial production rose 0.2% (MoM) in November 2019, following a 0.9% (MoM) decline in October 2019, according to figures released by Eurostat.
- Final CPI rose 1.3% (YoY) in December 2019, matching the flash estimate of a rise of 1.3% (YoY), according to Eurostat.

Germany

- Final CPI advanced 1.5% (YoY) in December 2019, confirming the preliminary print, as per Destatis.

China

- Gross Domestic Product (GDP) grew 6% (YoY) in Q4 of 2019, unchanged from Q3's pace, according to the National Bureau of Statistics (NBS).
- Industrial production expanded 6.9% (YoY) in December 2019, up from a rise of 6.2% (YoY) in November 2019, according to NBS.

Japan

- PPI rose 0.1% (MoM) in December 2019, after rising 0.2% (MoM) in November 2019, as per report by Bank of Japan.
- Industrial production fell 1% (MoM) in November 2019, compared to an initial estimate of a decline of 0.9% (MoM), as per data from the Ministry of Economy, Trade and Industry (METI).

India

- CPI inflation jumped to 7.35% (YoY) in December 2019 (new base 2012=100), highest in 5 years and compared with 5.54% (YoY) in November 2019, as per the National Statistical Office.
- Wholesale Price Index (WPI) rose to 2.59% (YoY) in December 2019, after reporting a rise of 0.58% (YoY) in November 2019, according to the data released by India's Ministry of Commerce & Industry.

BSE Commodities Spot Prices:

| Commodity | Unit | January 10, 2020 | January 17, 2020 | % Change (WoW) |
|----------------|----------|------------------|------------------|----------------|
| Gold | 10 Grams | 39,607.22 | 39,811.80 | 0.52% |
| Silver | 1 Kg | 46,144.34 | 46,538.44 | 0.85% |
| Copper | 1 Kg | 455.00 | 456.00 | 0.22% |
| Guar gum | 100 Kgs | 7,430.70 | 7,324.00 | -1.44% |
| Guar seed | 100 Kgs | 4,052.40 | 4,017.54 | -0.86% |
| Cotton | 1 Bale | 19,255.55 | 19,342.22 | 0.45% |
| Turmeric | 100 Kgs | 6,068.18 | 6,096.42 | 0.47% |
| Chana | 100 Kgs | 4,384.00 | 4,351.66 | -0.74% |
| Castor seed | 100 Kgs | 4,191.07 | 4,116.66 | -1.78% |
| Soybean | 100 Kgs | 4,444.00 | 4,292.50 | -3.41% |
| Oman Crude Oil | 1 BBL | 4,715.28 | 4,639.41 | -1.61% |

Crude Oil Prices:

| Oil prices | January 10, 2020 | January 17, 2020 | % Change (WoW) |
|--------------------|------------------|------------------|----------------|
| Brent crude (US\$) | 64.98 | 64.85 | -0.20% |

India's Forex Reserve:

| (in US\$ billion) | January 03, 2020 | January 10, 2020 | % Change (WoW) |
|-------------------|------------------|------------------|----------------|
| Forex reserves | 461.16 | 461.21 | 0.01% |

Markets:10 Year Government Bond Yield:

| in % | January 10, 2020 | January 17, 2020 | Change (WoW) (basis points) |
|---------|------------------|------------------|--------------------------------|
| Japan | 0.00 | 0.00 | 0 |
| US | 1.82 | 1.82 | 0 |
| UK | 0.77 | 0.63 | -14 |
| Germany | -0.20 | -0.22 | -2 |
| India | 6.59 | 6.63 | 4 |

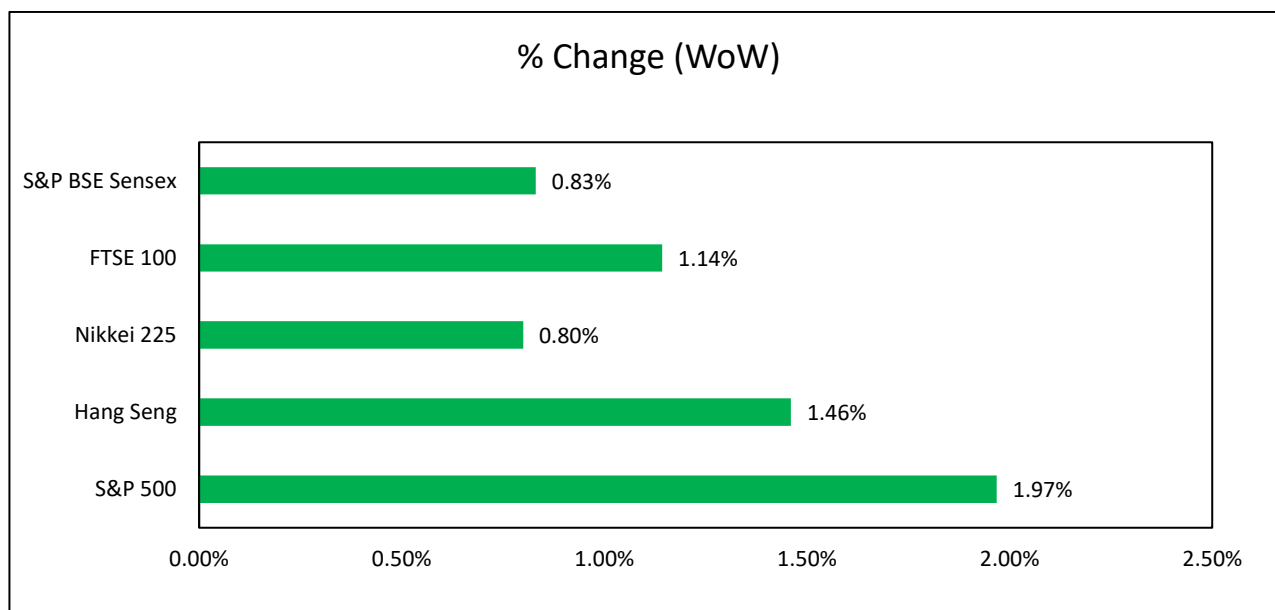
LIBOR Rate:

| 1 month rate (in %) | January 10, 2020 | January 17, 2020 | Change (WoW) (basis points) |
|---------------------|------------------|------------------|--------------------------------|
| USD-LIBOR | 1.6766 | 1.6544 | -2.2 |
| EURO-LIBOR | -0.5031 | -0.5039 | -0.1 |
| POUND-LIBOR | 0.6903 | 0.6464 | -4.4 |
| YEN-LIBOR | -0.0858 | -0.0905 | -0.5 |

Currency Pairs:

| | January 10, 2020 | January 17, 2020 | % Change (WoW) |
|---------|------------------|------------------|----------------|
| USD/GBP | 0.7655 | 0.7686 | -0.40% |
| USD/EUR | 0.8993 | 0.9016 | -0.26% |
| USD/JPY | 109.45 | 110.14 | -0.63% |

| | January 10, 2020 | January 17, 2020 | % Change (WoW) |
|-------------|------------------|------------------|----------------|
| USD/INR | 71.11 | 71.04 | 0.10% |
| GBP/INR | 93.06 | 92.95 | 0.12% |
| EUR/INR | 79.00 | 79.14 | -0.17% |
| 100 JPY/INR | 64.90 | 64.45 | 0.69% |
| | | | Appreciate |
| | | | Depreciate |

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

| Date | Event | Expected | Prior |
|------------|-------------------------------------|----------|-------|
| 21-01-2020 | U.K. Unemployment Rate (November) | 3.8% | 3.8% |
| 22-01-2020 | U.K. Retail Sales (MoM) (December) | 0.5% | -0.6% |
| 24-01-2020 | Germany Manufacturing PMI (January) | 44.5 | 43.7 |
| 24-01-2020 | U.K. Manufacturing PMI (January) | 47.6 | 47.5 |
| 24-01-2020 | U.S. Manufacturing PMI (January) | 52.5 | 52.4 |
| 24-01-2020 | U.S. Services PMI (January) | 52.7 | 52.8 |

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