

Domestic Equity Indices (Returns %)					
Index	17-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	37,020.14	1.50%	1.16%	10.48%	-5.60%
S&P BSE 100	10,978.62	1.58%	1.24%	9.69%	-7.07%
S&P BSE 500	14,114.28	1.50%	1.04%	9.27%	-6.60%
S&P BSE SmallCap	12,782.53	1.11%	-0.17%	7.11%	-6.81%
S&P BSE MidCap	13,530.75	1.55%	1.00%	7.89%	-6.96%
S&P BSE LargeCap	4,188.92	1.56%	1.20%	9.81%	-6.71%
S&P BSE AllCap	4,008.74	1.51%	1.02%	9.28%	-6.76%
S&P BSE FMCG	11,616.94	0.78%	2.08%	9.11%	2.90%
S&P BSE Finance	5,109.63	1.94%	-1.67%	9.16%	-22.81%
S&P BSE Industrials	2,352.14	1.22%	-1.16%	6.47%	-23.14%
S&P BSE IT	17,046.22	-0.86%	8.19%	17.40%	8.51%
S&P BSE Telecom	1,304.89	1.62%	-1.62%	1.04%	32.77%
S&P BSE Utilities	1,495.38	1.72%	-2.28%	0.33%	-20.58%
S&P BSE AUTO	16,161.53	1.79%	1.20%	9.72%	-6.38%
S&P BSE BANKEX	24,873.64	1.67%	-1.87%	8.19%	-28.12%
S&P BSE Consumer Durables	21,082.35	2.81%	2.48%	4.16%	-9.30%
S&P BSE METAL	7,628.70	1.45%	1.32%	8.72%	-28.30%
S&P BSE OIL & GAS	13,290.48	5.05%	3.81%	6.55%	-6.55%
S&P BSE POWER	1,517.99	1.07%	-3.24%	2.32%	-25.19%
S&P BSE REALTY	1,547.59	0.44%	-4.46%	0.82%	-29.85%

Global Equity Benchmark Indices (Returns %)					
Index	17-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	37,020.14	1.50%	1.16%	10.48%	-5.60%
S&P 500 (U.S.)	3,224.73	0.28%	1.25%	3.57%	8.05%
Dow Jones (U.S.)	26,671.95	-0.23%	2.29%	2.11%	-2.01%
FTSE 100 (U.K.)	6,290.30	0.63%	3.20%	0.59%	-16.52%
Stoxx Europe 600	372.71	0.16%	1.60%	1.83%	-3.86%
DAX 30 (Germany)	12,919.61	0.35%	2.26%	4.34%	4.69%
iBOVESPA (Brazil)	1,02,888.30	2.32%	2.86%	7.68%	-0.93%
Hang Seng Index (HK)	25,089.17	0.47%	-2.48%	2.48%	-12.25%
Shanghai Composite (China)	3,214.13	0.13%	-5.00%	9.48%	9.63%
Nikkei 225 (Japan)	22,696.42	-0.32%	1.82%	1.07%	5.72%
KOSPI 200 (Korea)	2,201.19	0.80%	2.37%	2.81%	6.19%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Month till date	-3,990.3	-2,239.4
17-07-2020	697.1	-209.4
16-07-2020	-1,091.1	1,659.9
15-07-2020	-221.7	-899.4
14-07-2020	-1,565.6	-649.7
13-07-2020	221.8	-1,485.6

BSE Equity Market Capitalisation (INR crores)					
	17-Jul	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,44,85,885	1.43%	0.63%	8.45%	-2.87%

10 Year Government Bond Yield (in %) and Currency						
Country	17-Jul	1 Day	1 Week	1 Month	1 Year	
Japan	0.02	-0.077	-0.111	0.143	-1.198	
US	0.63	0.016	-0.028	-0.151	-0.694	
UK	0.16	0.173	0.052	-0.142	-0.785	
Germany	-0.45	-0.039	-0.039	0.140	0.541	
AAA+	6.52	-0.001	-0.022	-0.069	-0.142	
India	5.81	-0.002	0.008	-0.005	-0.085	
Currency pairs		17-Jul	1 Day	1 Week	1 Month	1 Year
USD/INR	75.02	-0.23%	-0.25%	-1.50%	9.01%	
GBP/INR	94.08	-0.25%	-0.62%	-1.75%	10.18%	
EUR/INR	85.51	-0.31%	0.71%	-0.39%	10.74%	
100 JPY/INR	70.00	-0.14%	-0.43%	-1.70%	9.74%	
GBP/USD	1.26	0.12%	-0.43%	0.10%	1.09%	
EUR/USD	1.14	0.39%	1.13%	1.64%	1.82%	
USD/JPY	107.02	-0.23%	0.08%	0.01%	-0.86%	

Global Commodity Performance (Returns %)					
Commodities	17-Jul	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,802.90	-0.09%	-0.16%	4.98%	28.71%
Silver (LBMA) US\$/Oz	19.16	-0.44%	2.08%	9.67%	22.74%
Copper (LME) US\$/t	6,456.00	0.28%	0.58%	12.45%	8.18%
Aluminium (LME) US\$/t	1,626.00	-0.57%	-1.99%	2.73%	-11.12%
Zinc (LME) US\$/t	2,173.00	-1.95%	-0.48%	8.08%	-12.20%
Nickel (LME) US\$/t	13,180.00	-1.79%	-2.17%	2.87%	-8.59%
Crude Brent US\$/bbl	43.14	-0.53%	-0.23%	5.97%	-32.23%
Crude WTI US\$/bbl	40.59	-0.39%	0.10%	6.93%	-28.51%
Natural Gas US\$/MMBTU	1.72	-0.29%	-4.82%	4.88%	-25.43%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

India's CPI stood at 6.04% (YoY) in June up from 5.84% in March

India's WPI declined 1.81% (YoY) in June after declining 3.21% (YoY) in May

Macro Developments - Global

Japan's Industrial Production fell 8.4% (MoM) in May following a 9.8% (MoM) decrease in April

Japan's Unemployment rate rose to 2.9% in May from 2.6% in April

UK's GDP rose 1.8% (MoM) after a drop of 20.3% (MoM) in May as per data released by The Office for National Statistics

UK's CPI rose to 0.6% (YoY) in June from 0.5% recorded in May

UK's Unemployment rate remained unchanged at 3.9% in May

Eurozone's Industrial Production rose 12.4% (MoM) in May after falling 18.2% (MoM) in April as per Eurostat

USA's CPI rose 0.6%(MoM) in June after falling 0.1% (MoM) in May

USA's Industrial Production rose 5.4% (MoM) in June after rising 1.4% (MoM) in May

Initial weekly jobless claims came in at 1.3 million for the week ending July 11 as per the Labor Department

USA's Retail sales rose 7.5% (MoM) in June after rising 18.25 (moM) in May

China's GDP rose 11.5% (QoQ) April-June quarter after falling -9.8% (QoQ) in January-March quarter as per National Bureau Of Statistics

China's Industrial Production rose 4.8% (YoY) in June after rising 4.4%(YoY) in May

China's Retail sales fell 1.8% (YoY) in June after falling 2.8% (YoY) in June

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