

Global:**USA**

- Retail sales slipped 0.2% (MoM) in April 2019 after rising 1.7% (MoM) in March 2019, the largest rise since September 2017, as reported by the US Commerce Department.
- Industrial production dropped 0.5% (MoM) in April 2019 after a 0.2% (MoM) gain in March 2019, as per the US Federal Reserve.
- Initial jobless claims dipped by 16,000 to a seasonally adjusted 212,000 for the week ended May 11, 2019, as per the US Labor Department.

UK

- Unemployment rate edged down to 3.8% in 3 months to March 2019, compared with a 44-year low of 3.9% in 3 months to February 2019, as reported by the Office for National Statistics (ONS).

Eurozone

- Industrial production dipped 0.3% (MoM) and 0.6% (YoY) in March 2019 compared to a 0.2% (MoM) and a 0.3% (YoY) drop in February 2019, according to Eurostat.
- Gross Domestic Product (GDP) rose 0.4% (QoQ) in Q1 2019, up from 0.2% (QoQ) in Q4 2018, as per preliminary estimates by Eurostat.
- Consumer Price Index (CPI) rose 1.7% (YoY) in April 2019, up from 1.4% (YoY) in March 2019, according to final figures by Eurostat.

Germany

- CPI rose 2% (YoY) in April 2019 considerably higher than a 1.3% (YoY) rise in March 2019, as per Destatis.

- GDP improved to 0.4% (QoQ) in Q1 2019, recovering from a flat reading reported in Q4 2018, according to preliminary data published by Destatis.
- Producer Price Index (PPI) rose 0.5% (MoM) in April 2019 compared to a 0.1% (MoM) fall in March 2019, as per latest data released by Destatis.

Japan

- PPI rose 1.2% (YoY) in April 2019 compared to a 1.3% (YoY) rise in March 2019, as per Bank of Japan.
- GDP rose 2.1% (YoY) in Q1 2019, following a 1.6% (YoY) gain in Q4 2018 and marking Japan's fastest growth rate since June 2018, as per preliminary figures released by the Cabinet Office.

China

- Industrial production growth slowed to 5.4% (YoY) in April 2019, pulling back from a 4-1/2-year high of 8.5% (YoY) growth in March 2019, as per data from the National Bureau of Statistics (NBS).
- Retail sales rose 7.2% (YoY) in April 2019, the slowest pace since May 2003 and compared to a 8.7% (YoY) rise in March 2019 as per data from NBS.

India

- CPI or retail inflation rose to a 6-month high of 2.92% (YoY) in April 2019, up from 2.86% (YoY) in March 2019, according to data released by the Central Statistics Office (CSO).
- Wholesale Price Index (WPI) based inflation slipped to 3.07% (YoY) in April 2019, down from 3.18% (YoY) in March 2019, according to CSO.

Crude Oil Prices:

Oil prices	May 10, 2019	May 17, 2019	% Change (WoW)
Brent crude (US\$)	70.62	72.21	2.25%

India's Forex Reserve:

(in US\$ billion)	May 03, 2019	May 10, 2019	% Change (WoW)
Forex reserves	418.69	420.06	0.33%

Markets:10 Year Government Bond Yield:

in %	May 10, 2019	May 17, 2019	Change (WoW) (basis points)
Japan	-0.05	-0.05	0
US	2.47	2.39	-8
UK	1.14	1.03	-11
Germany	-0.05	-0.10	-5
India	7.41	7.36	-5

LIBOR Rate:

1 month rate (in %)	May 10, 2019	May 17, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4490	2.4419	-1
EURO-LIBOR	-0.4154	-0.4141	0
POUND-LIBOR	0.7311	0.7309	0
YEN-LIBOR	-0.1002	-0.1050	0

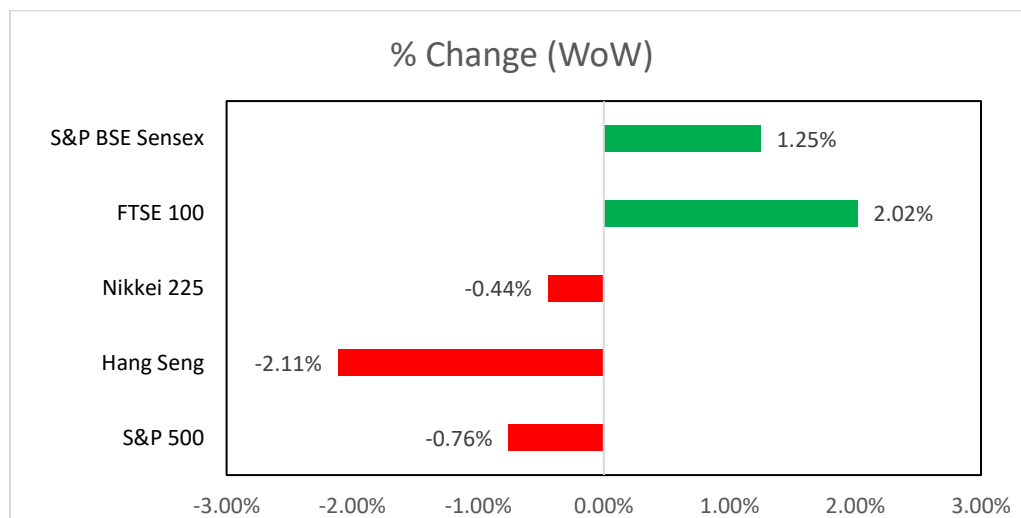
Currency Pairs:

	May 10, 2019	May 17, 2019	% Change (WoW)
USD/GBP	0.7687	0.7801	-1.48%
USD/EUR	0.8924	0.8933	-0.10%
USD/JPY	109.78	109.66	0.11%

	May 10, 2019	May 17, 2019	% Change (WoW)
USD/INR	69.92	70.17	-0.35%
GBP/INR	90.93	89.73	1.32%
EUR/INR	78.49	78.43	0.07%
100 JPY/INR	63.72	64.03	-0.49%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
22-05-2019	U.K. CPI (YoY) (April)	2.2%	1.9%
23-05-2019	Japan Manufacturing PMI (May)	50.5	50.2
23-05-2019	Germany GDP (QoQ) (Q1)	0.4%	0.4%
23-05-2019	Germany Manufacturing PMI (May)	44.8	44.4
23-05-2019	Eurozone Manufacturing PMI (May)	48.1	47.9
23-05-2019	U.S. Manufacturing PMI (May)	52.7	52.6
23-05-2019	U.S. Services PMI (May)	53.2	53.0
24-05-2019	Japan National CPI (YoY) (April)	0.9%	0.5%
24-05-2019	U.K. Retail Sales (MoM) (April)	-0.4%	1.1%

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