

## **Global:**

### **USA**

- Retail sales increased 0.5% (MoM) in July 2018 from a revised rise of 0.2% (MoM) in June 2018, as per the US Commerce Department.
- Industrial production rose 0.1% (MoM) in July 2018 from a revised rise of 1% (MoM) in June 2018, as per data released by Federal Reserve.
- Manufacturing production rose 0.3% (MoM) in July 2018 from 0.8% (MoM) rise in June 2018, as per data released by Federal Reserve.
- Initial jobless claims fell by 2,000 to 212,000 for the week ended August 11, 2018, as per the US Labor Department.

### **UK**

- Unemployment rate fell to a 43-year low of 4% in the April-June 2018 period, as per the Office for National Statistics (ONS).
- Consumer Price Index (CPI) rose 2.5% (YoY) in July 2018 against a 2.4% (YoY) rise in June 2018. This is the first increase in growth rate that was continuously falling since November 2017.
- Retail sales rose 0.7% (MoM) in July 2018, rebounding from a 0.5% (MoM) fall in June 2018, as per ONS.

### **Germany**

- Consumer price index (CPI) rose 0.3% (MoM) and 2% (YoY) in July 2018 from a similar rise in June 2018 for both MoM and YoY.
- Gross Domestic Product (GDP) increased 0.5% (QoQ) in Q2 2018 from 0.4% (QoQ) rise in Q1 2018, as reported by Destatis.
- Wholesale Price Index (WPI) rose 3.5% (YoY) in July 2018 from 3.4% (YoY) rise in June 2018.
- Producer Price Index (PPI) rose 0.2% (MoM) in July 2018 compared to 0.3% (MoM) rise in June 2018.

### **Eurozone**

- GDP increased 0.4% (QoQ) in Q2 2018 from 0.3% (QoQ) rise in Q1 2018.
- On a seasonally adjusted basis, industrial production fell 0.7% (MoM) in Euro Area (EA19) and 0.4% (MoM) in European Union (EU28), according to Eurostat.
- CPI rose 2.1% (YoY) in July 2018 compared to 2% (YoY) rise in June 2018.

### **Japan**

- Industrial production fell 1.8% (MoM) in June 2018 compared to preliminary estimate of a 2.1% (MoM) fall.

**China**

- Industrial production grew 6% (YoY) in July 2018 compared to a similar rise in June 2018, as per data from National Bureau of Statistics (NBS).
- Retail sales grew 8.8% (YoY) in July 2018 from 9% (YoY) increase in June 2018, as per data from NBS.

**India**

- CPI rose 4.17% (YoY) in July 2018, declining from five-month high of 4.92% (YoY) in June 2018, according to data from Central Statistics Office.
- WPI inflation eased to 5.09% (YoY) rise in July 2018 from a rise of 5.77% (YoY) in June 2018.

**Crude Oil Prices:**

Oil prices	August 10, 2018	August 17, 2018	% Change (WoW)
Brent crude (US\$)	72.81	71.83	-1.35%

**India's Forex Reserve**

(in US\$ billion)	August 03, 2018	August 10, 2018	% Change (WoW)
Forex reserves	402.7	400.9	-0.45%

**Markets:****10 Year Government Bond Yield:**

in %	August 10, 2018	August 17, 2018	Change (WoW) (basis points)
Japan	0.100	0.100	0
US	2.870	2.860	-1
UK	1.240	1.240	0
Germany	0.320	0.310	-1
India	7.750	7.860	11

**LIBOR Rates:**

1 month rate (in %)	August 10, 2018	August 17, 2018	Change (WoW) (basis points)
USD-LIBOR	2.07	2.07	0
EURO-LIBOR	-0.40	-0.40	1
POUND-LIBOR	0.72	0.72	0
YEN-LIBOR	-0.07	-0.07	0

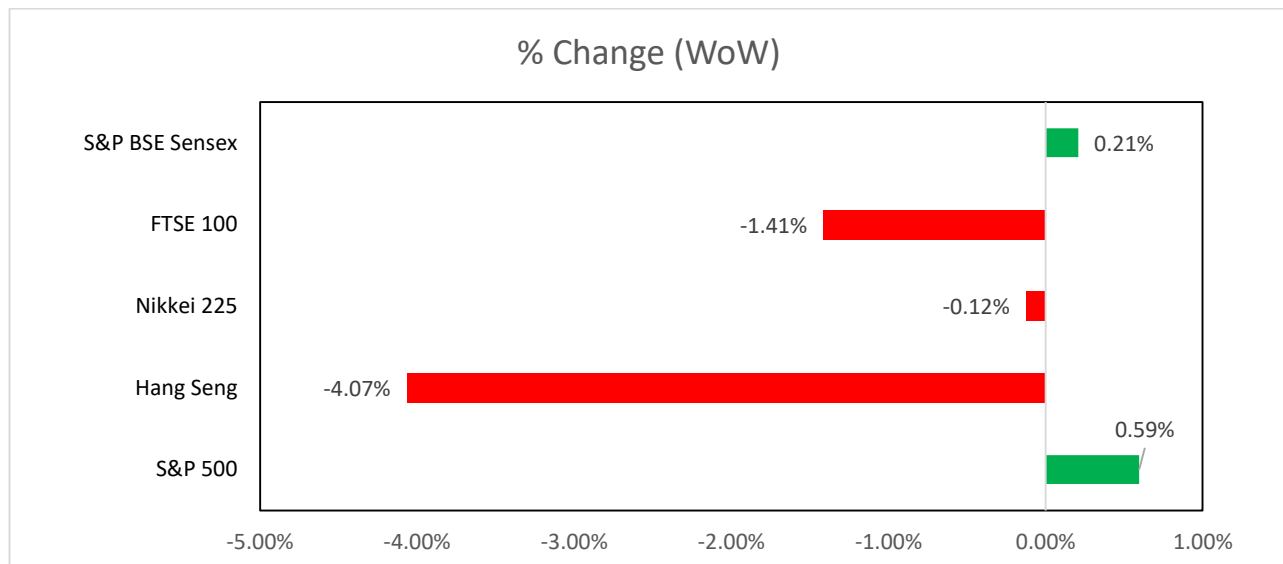
Currency Pairs:

	August 10, 2018	August 17, 2018	% Change (WoW)
USD/GBP	0.77729	0.78654	-1.19%
USD/EUR	0.86364	0.87914	-1.79%
USD/JPY	110.99	110.82	0.15%

	August 10, 2018	August 17, 2018	% Change (WoW)
USD/INR	68.95	70.23	-1.85%
GBP/INR	88.19	89.37	-1.33%
EUR/INR	79.00	79.97	-1.23%
100 JPY/INR	62.15	63.35	-1.93%

Appreciate  
Depreciate

Global Stock Markets over the past week



Macroeconomic Releases this Week:

Date	Event	Expected	Prior
23-08-2018	Japan Manufacturing PMI (August)	52.40	52.30
23-08-2018	Germany Manufacturing PMI (August)	56.60	56.90
23-08-2018	Germany Services PMI (August)	54.40	54.10
23-08-2018	Eurozone Manufacturing PMI (August)	55.10	55.10
23-08-2018	Eurozone Services PMI (August)	54.40	54.20
23-08-2018	U.S. Manufacturing PMI (August)	55.00	55.30
23-08-2018	U.S. Services PMI (August)	55.90	56.00
24-08-2018	Japan National CPI (YoY) (July)	0.40%	0.70%

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