

Report prepared by BSE Research Team 20th November 2017

#### Global:

#### <u>USA</u>

- Core CPI rose 0.2% on M-o-M basis and 1.8% on a Y-o-Y basis in the month of October. The rise was attributed to increase in the cost of used cars and trucks, tobacco, wireless phone services, airline fares, education and motor vehicle insurance
- According to the Commerce Department retail sales increased 0.2% on M-o-M basis in month
  of October. The rise was driven by increase in sale of cars, furniture and clothes
- According to the Labour Department Initial claims for state unemployment benefits increased 10,000 to a seasonally adjusted 249,000 for the week ended Nov. 11
- According to Federal Reserve Industrial Production rose 0.9% on a M-o-M basis as the economy partly recovered from effects of the recent hurricane
- Manufacturing output increased 1.3% in the month of October

## <u>UK</u>

- According to the Office for National Statistics, CPI rose 3% on a Y-o-Y basis. The rise was driven by increased food prices
- According to ONS, RPI rose to 4% in October, up from 3.9% in September
- According to ONS the retail sales rose 0.3% on a M-o-M basis and fell 0.3% on a Y-o-Y in the month of October

#### **Eurozone**

- According to Eurostat, Euro zone industrial production fell by 0.6 % on M-o-M basis and rose 3.3% on a Y-o-Y basis for the month of September
- Euro zone economic sentiment increased to 30.9 in the month of November from 26.7 in the month of October

#### Germany

- According to the Federal Statistical Office Germany's GDP grew at 0.8% on a Q-o-Q basis and 2.8% on a Y-o-Y basis in Q3
- The HICP rose 1.5% on a Y-o-Y basis and fell 0.1% on a M-o-M basis for the month of October
- The ZEW Indicator of Economic Sentiment for Germany rose to 18.7 in the month of November in comparison with 17.6 in October. It is the highest score registered since May 2017



## <u>China</u>

- According to the National Bureau of Statistics the Industrial output in China grew 6.2% on Y-o-Y basis and increased by 0.5% on a M-o-M basis in month of October
- China's retail sales grew 10 % Y-o-Y in October. The growth was attributed to increase in online sales

## <u>India</u>

- According to data from Central Statistics Office India's WPI increased to 3.59% on a Y-o-Y basis
  in month of October. It is a six month high rate. The rise was attributed to increase in food
  and fuel prices
- According to data from the Central Statistics Office India's CPI rose 3.58% on a Y-o-Y basis for the month of October. The growth was attributed to rise in vegetable prices

#### Oil Prices:

Oil prices	10th Nov 2017	17th Nov 2017	%W-o-W change
Brent crude (US\$)	63.65	62.71	-1.48%

## **Indian Forex Reserves:**

(in US\$ billion)	3rd Nov 2017	10th Nov 2017	%W-o-W Change
Forex reserves	398.7	399.3	0.14%

#### **Consumer Sentiment:**

	10th Nov 2017	17th Nov 2017	%W-o-W change
India	93.84	95.42	1.68%
Rural	97.45	100.18	2.80%
Urban	88.21	88.21	0.00%

# **Unemployment Rate:**

In %	10th Nov 2017	17th Nov 2017	W-o-W change (basis points)
India	5.60	5.67	7
Rural	5.36	5.84	48
Urban	6.01	5.38	-63



# Markets:

# 10 Year Government Bond Yield:

In %	10th Nov 2017	17th Nov 2017	W-o-W change (basis points)
Japan	0.043	0.036	-1
US	2.398	2.344	-5
UK	1.342	1.294	-5
Germany	0.410	0.361	-5
India	6.957	7.049	9

# **LIBOR Rates:**

1 month rate (in %)	10th Nov 2017	17th Nov 2017	W-o-W change (basis points)
USD-LIBOR	1.25	1.29	4
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.49	0.49	0
YEN-LIBOR	-0.02	-0.02	0

# **Currency Pairs:**

	10th Nov 2017	17th Nov 2017	%W-o-W change
British Pound per US\$	0.76172	0.75851	-0.42%
Euro per US\$	0.86062	0.84919	-1.33%
Yen per US\$	113.54	113.03	-0.45%

	10th Nov 2017	17th Nov 2017	%W-o-W change
INR per US\$	65.01	64.85	-0.26%
INR per British Pound	85.55	85.79	0.28%
INR per Euro	75.74	76.56	1.09%
INR per 100 Yen	57.34	57.59	0.44%

Appreciate Depreciate



#### **Global Stock Market over the week:**



#### **Events:**

20<sup>th</sup> November 2017: Germany PPI (M-o-M and Y-o-Y)

23<sup>rd</sup> November 2017: Germany GDP (Q-o-Q and Y-o-Y)

UK GDP (Q-o-Q and Y-o-Y)

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