

Global:**USA**

- Producer Price Index (PPI) dropped 0.2% (MoM) in December 2018 as compared to a rise of 0.1% (MoM) in November 2018, as reported by the US Labor Department. This is the first decline since February 2017 and the largest decrease since August 2016.
- Initial jobless claims decreased 3,000 to a five-week low of 213,000 for the week ended January 12, 2019, as per data from the US Labor Department.
- Industrial production rose 0.3% (MoM) in December 2018 from a rise of 0.4% (MoM) in November 2018, as reported by the US Federal Reserve.
- Manufacturing production increased by the most in 10 months, rising 1.1% (MoM) in December 2018 from a 0.1% (MoM) rise in November 2018.

UK

- Consumer Prices Index (CPI) fell to a 2-year low of 2.1% (YoY) in December 2018 from a rise of 2.3% (YoY) in November 2018, according to data provided by Office for National Statistics (ONS).
- Retail sales fell 0.9% (MoM) in December 2018 as compared to a rise of 1.3% (MoM) in November 2018, according to data by ONS.

Eurozone

- CPI rose 1.6% (YoY) in December 2018 from a rise of 1.9% (YoY) in November 2018, as per data by Eurostat.

Germany

- Annual Gross Domestic Product (GDP) grew at the slowest rate since 2013 at 1.5% in 2018 compared with 2.2% in 2017, as per the preliminary data from Destatis.

- CPI rose 1.7% (YoY) in December 2018, its lowest level in 8 months, following a 2.3% (YoY) rise in November 2018, as reported by Destatis.
- PPI rose 2.7% (YoY) in December 2018 following a 3.3% (YoY) rise in November 2018, as reported by Destatis.

China

- GDP grew 6.4% (YoY) for the quarter ended December 2018 from a growth of 6.5% (YoY) for the quarter ended September 2018, as per official data from National Bureau of Statistics (NBS).
- Industrial production expanded 5.7% (YoY) in December 2018 from a rise of 5.4% (YoY) in November 2018, as per data from NBS.
- Retail sales grew 8.2% (YoY) in December 2018 from a rise of 8.1% (YoY) in November 2018, as per data from NBS.
- Unemployment rate in urban areas stood at 4.9% in December 2018 from 4.8% in December 2017.

Japan

- PPI fell 0.6% (MoM) in December 2018 from a drop of 0.3% (MoM) in November 2018, as per figures by Bank of Japan.
- National CPI rose 0.3% (YoY) in December 2018 from a rise of 0.8% (YoY) in November 2018.

India

- CPI slipped to 18-month low of 2.19% (YoY) in December 2018 as compared to a rise of 2.33% (YoY) in November 2018.

Crude Oil Prices:

Oil prices	January 11, 2019	January 18, 2019	% Change (WoW)
Brent crude (US\$)	60.48	62.70	3.67%

India's Forex Reserve:

(in US\$ billion)	January 04, 2019	January 11, 2019	% Change (WoW)
Forex reserves	396.1	397.4	0.32%

Markets:10 Year Government Bond Yield:

in %	January 11, 2019	January 18, 2019	Change (WoW) (basis points)
Japan	0.020	0.020	0
US	2.700	2.780	8
UK	1.290	1.350	6
Germany	0.240	0.260	2
India	7.590	7.310	-28

LIBOR Rate:

1 month rate (in %)	January 11, 2019	January 18, 2019	Change (WoW) (basis points)
USD-LIBOR	2.51	2.51	0
EURO-LIBOR	-0.42	-0.42	0
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.12	-0.10	2

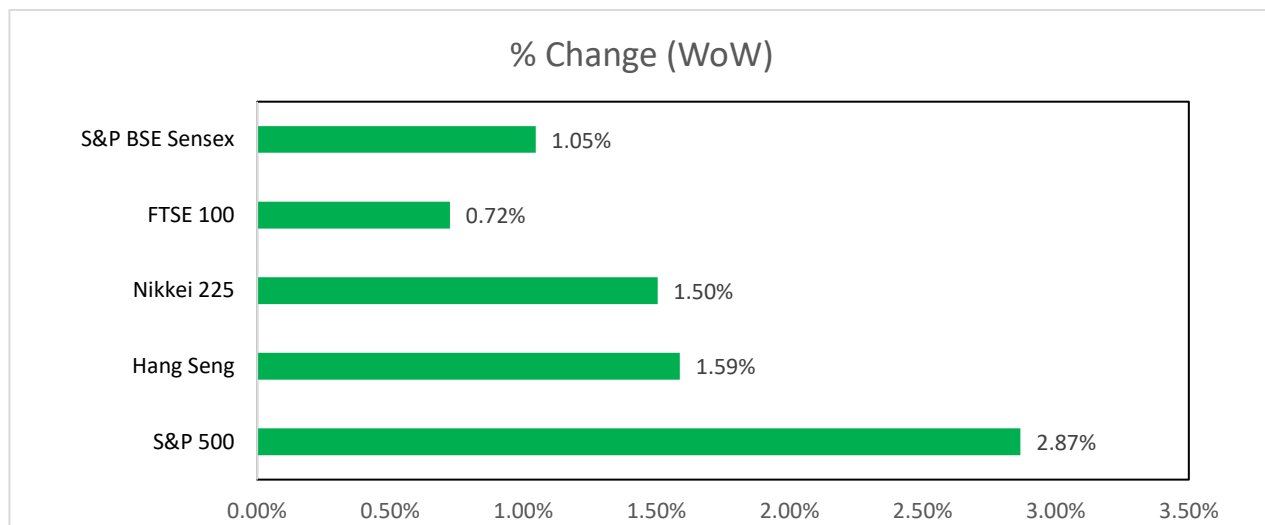
Currency Pairs:

	January 11, 2019	January 18, 2019	% Change (WoW)
USD/GBP	0.78337	0.7744	1.15%
USD/EUR	0.86725	0.87786	-1.22%
USD/JPY	108.12	108.95	-0.77%

	January 11, 2019	January 18, 2019	% Change (WoW)
USD/INR	70.47	71.14	-0.95%
GBP/INR	89.92	92.29	-2.65%
EUR/INR	81.21	81.07	0.18%
100 JPY/INR	65.03	65.04	-0.02%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
22-01-2019	U.K. Unemployment Rate (November)	4.1%	4.1%
23-01-2019	Eurozone Consumer Confidence (January)	-6.5	-6.2
24-01-2019	Germany Manufacturing PMI (January)	51.3	51.5
24-01-2019	Germany Services PMI (January)	52.1	51.8
24-01-2019	Eurozone Manufacturing PMI (January)	51.4	51.4
24-01-2019	Eurozone Services PMI (January)	51.5	51.2
24-01-2019	European Central Bank (ECB) Interest Rate Decision (January)	0.0%	0.0%
24-01-2019	U.S. Manufacturing PMI (January)	51.4	51.4
24-01-2019	U.S. Services PMI (January)	54.2	54.4

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