

Domestic Equity Indices (Returns %)					
Index	18-Sep	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	38,845.82	-0.34%	-0.02%	0.82%	6.24%
S&P BSE 100	11,647.17	-0.03%	0.67%	1.14%	6.13%
S&P BSE 500	15,202.64	-0.06%	1.27%	2.04%	7.99%
S&P BSE SmallCap	15,299.98	-0.32%	5.09%	8.10%	18.66%
S&P BSE MidCap	15,047.80	0.26%	2.65%	2.67%	11.97%
S&P BSE LargeCap	4,427.40	-0.05%	0.50%	1.06%	5.85%
S&P BSE AllCap	4,327.31	-0.05%	1.32%	2.11%	8.02%
S&P BSE FMCG	11,288.04	-0.50%	-1.27%	-4.10%	3.04%
S&P BSE Finance	5,082.67	-1.16%	-1.61%	-1.28%	-13.67%
S&P BSE Industrials	2,661.68	-0.22%	2.20%	2.61%	-3.56%
S&P BSE IT	19,852.29	-0.19%	6.19%	7.56%	24.41%
S&P BSE Telecom	1,202.60	2.69%	0.70%	-3.44%	33.30%
S&P BSE Utilities	1,548.00	1.18%	0.37%	-1.43%	-14.81%
S&P BSE AUTO	18,444.96	0.36%	2.63%	3.08%	16.98%
S&P BSE BANKEX	25,035.95	-1.13%	-1.84%	-0.61%	-18.37%
S&P BSE Consumer Durables	24,081.87	-0.69%	3.13%	5.21%	0.27%
S&P BSE METAL	8,646.90	-0.39%	-1.32%	-5.05%	-3.36%
S&P BSE OIL & GAS	13,162.83	-0.15%	-0.91%	-0.77%	-1.60%
S&P BSE POWER	1,708.31	0.82%	1.10%	5.13%	-10.96%
S&P BSE REALTY	1,792.01	1.96%	5.76%	4.51%	-10.26%

Global Equity Benchmark Indices (Returns %)					
Index	18-Sep	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	38,845.82	-0.34%	-0.02%	0.82%	6.24%
S&P 500 (U.S.)	3,319.47	-1.12%	-0.64%	-2.07%	10.40%
Dow Jones (U.S.)	27,657.42	-0.88%	-0.03%	-0.43%	1.88%
FTSE 100 (U.K.)	6,007.05	-0.71%	-0.42%	-1.14%	-17.87%
Stoxx Europe 600	368.78	-0.66%	0.22%	0.44%	-5.30%
DAX 30 (Germany)	13,116.25	-0.70%	-0.66%	1.82%	5.86%
iBOVESPA (Brazil)	98,289.70	-1.81%	-0.07%	-3.70%	-5.97%
Hang Seng Index (HK)	24,455.41	0.47%	-0.20%	-3.60%	-8.59%
Shanghai Composite (China)	3,338.09	2.07%	2.38%	-3.27%	11.80%
Nikkei 225 (Japan)	23,360.30	0.18%	-0.20%	1.34%	6.37%
KOSPI 200 (Korea)	2,412.40	0.26%	0.66%	2.73%	16.50%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 18 September	205.15	-100.83
Month till date (September 20)	1,276.34	-5,667.47
Previous Month (August 20)	15,749.86	-11,046.78
Q2 (Apr to June 20)	14,198.94	14,610.59
Year to Date (CY 2020)	-50,145.18	61,490.16
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	18-Sep	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,59,00,119	-0.03%	1.35%	3.17%	13.41%

10 Year Government Bond Yield and Currency (in %)					
Country	18-Sep	1 Day	1 Week	1 Month	1 Year
Japan	0.02	-0.118	-0.444	-0.615	-1.082
US	0.69	0.007	0.042	0.037	-0.614
UK	0.18	-0.011	0.005	-0.164	-0.715
Germany	-0.49	-0.012	0.008	0.048	-0.049
AAA+	6.76	-0.003	-0.018	0.007	-0.130
India	6.02	-0.003	-0.004	0.010	-0.092
Currency pairs					
	18-Sep	1 Day	1 Week	1 Month	1 Year
USD/INR	73.45	-0.28%	-0.12%	-1.75%	3.10%
GBP/INR	95.39	0.01%	1.14%	-2.99%	7.54%
EUR/INR	87.08	0.13%	0.01%	-2.08%	10.66%
100 JPY/INR	70.36	0.09%	1.68%	-0.57%	7.11%
GBP/USD	1.29	-0.43%	0.95%	-2.43%	3.57%
EUR/USD	1.18	-0.07%	-0.05%	-0.76%	7.34%
USD/JPY	104.57	-0.16%	-1.50%	-0.80%	-3.58%

Global Commodity Performance (Returns %)					
Commodities	18-Sep	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,954.75	0.96%	0.53%	-2.51%	30.13%
Silver (LBMA) US\$/Oz	27.06	1.18%	0.69%	-4.47%	51.60%
Copper (LME) US\$/t	6,852.75	0.68%	1.22%	4.13%	18.56%
Aluminium (LME) US\$/t	1,753.10	0.68%	0.93%	0.97%	-0.07%
Zinc (LME) US\$/t	2,521.25	1.04%	2.98%	3.40%	8.57%
Nickel (LME) US\$/t	14,851.50	-1.21%	-1.31%	1.58%	-14.18%
Crude Brent US\$/bbl	43.15	-0.35%	8.34%	-5.08%	-32.15%
Crude WTI US\$/bbl	41.11	0.34%	10.13%	-4.15%	-29.25%
Natural Gas US\$/MMBTU	2.05	0.29%	-9.74%	-15.27%	-22.34%

Source: Bloomberg, Moneycontrol  
\*values of previous days are considered whenever the values are not available

#### Macro Developments - India

India's CPI came in at 6.69% (YoY) for the month of August slightly down from 6.73% (YoY) registered in July

India's Industrial production contracted by 10.4% (YoY) in July after contracting 16.6% (YoY) in June

India Ratings and Research (Ind-Ra) revised its outlook on the banking sector to "negative" from "stable" for the second half of the financial year 2020-21 on an expected spike in stressed assets and higher credit costs.

#### Macro Developments - Global

USA's Industrial production rose 0.4% (MoM) in August after rising 3.5% (MoM) in July

USA's Retail Sales rose 0.6% (MoM) in August after rising 0.9% (MoM) in July

The number of Americans applying for jobless benefits decreased by 33,000 to 860,000 in the week ended Sept. 12 as per Labor Department

Japan's Industrial production rose 8.7% (MoM) in July after rising 1.9%(MoM) in June

China's Industrial production rose 5.6% (YoY) in August after 4.8% (YoY) rise in July

China's Retail sales rose 0.5% (YoY) in August after a 1.1% (YoY) drop seen in July

UK's CPI fell to 0.2% in August from 1% in July the Office for National Statistics

UK's Retail sales rose 0.8% (MoM) in August after rising 3.7% (MoM) in July as per the Office for National Statistics

Eurozone's Industrial production rose 4.1% (MoM) in July after rising 9.5% (MoM) in June

#### Key Upcoming Events

Date	Event	Forecast	Previous
September 22, 2020	Japan Manufacturing PMI	-	47.2
September 22, 2020	Japan Services PMI	-	45
September 22, 2020	Eurozone Consumer Confidence Index	-14.70%	-14.70%
September 23, 2020	UK Services PMI	-	58.8
September 23, 2020	UK Manufacturing PMI	-	55.2
September 24, 2020	UK GfK Consumer Confidence (Sep)	-27	-27

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