

## **Global:**

### USA

- According to the Commerce Department retail sales rose 0.6% for month of July. It was the largest gain since December 2016
- According to the Labor Department, the Initial claims for state unemployment benefits dropped 12,000 to a seasonally adjusted 232,000 for the week ended Aug,12
- According to the Federal Reserve the total industrial output rose by 0.2% month-on-month in July
- According to University of Michigan survey data, the Consumer sentiment rose to 97.6 in the first half of August from 93.4 in July

### UK

- The Consumer Prices Index (CPI) 12-month rate was 2.6% in July 2017, unchanged from June 2017.
- Core CPI inflation, which excludes energy and food prices, was 2.4%, unchanged From June 2017

### Euro

- According to estimates from Eurostat, on M-o-M basis seasonally adjusted industrial production fell by 0.6% for month of June in comparison for month of May. The fall was attributed to fall in production of capital goods, and durable and non-durable consumer goods and intermediate goods
- Industrial production increased by 2.6% in June 2017 compared with June 2016
- According to Eurostat Seasonally adjusted GDP rose by 0.6% during the second quarter of 2017. In comparison with the same quarter of the previous year, seasonally adjusted GDP rose by 2.2%

### Germany

- According to the Federal Statistics Office Seasonally gross domestic product (GDP) rose by 0.6% on a Q-o-Q basis.
- Calendar-adjusted, GDP growth in the second quarter of 2017 was 2.1% following 2.0% in the first quarter of 2017
- On a Y-o-Y basis the index of producer prices(PPI) for industrial products rose by 2.3%
- On a M-o-M basis the PPI rose by 0.2% in July

**India:**WPI:

- On a Y-o-Y basis the WPI rose 1.88% in July. The rise was attributed to increase in prices of some commodities in first month of GST implementation

CPI:

- On a yearly basis retail inflation as measured by the consumer price index (CPI) rose to 2.36% in July. The rise was driven by hardening of prices in sugar and confectionery items, pan, tobacco and intoxicants.

Oil Prices:

Oil prices	11th Aug 2017	18th Aug 2017	%W-o-W change
Brent crude (US\$)	51.96	52.83	1.67%

Indian Forex Reserves:

(in US\$ billion)	4th Aug 2017	11th Aug 2017	W-o-W Change
Forex reserves	393.5	393.6	0.04%

BSE CMIE Consumer Sentiment:

	11th Aug 2017	18th Aug 2017	%W-o-W change
India	96.13	95.77	-0.37%
Rural	99.09	98.91	-0.18%
Urban	91.69	90.53	-1.27%

BSE CMIE Unemployment Rate:

in %	11th Aug 2017	18th Aug 2017	W-o-W change (basis points)
India	3.2	3.7	41
Rural	2.9	3.3	47
Urban	4.0	4.3	31

**Markets:**10 Year Government Bond Yield:

in %	11th Aug 2017	18th Aug 2017	W-o-W change (basis points)
Japan	0.063	0.033	-3
US	2.189	2.194	1
UK	1.062	1.090	3
Germany	0.382	0.414	3
India	6.507	6.513	1

LIBOR Rates:

1 month rate (in %)	11th Aug 2017	18th Aug 2017	W-o-W change (basis points)
USD-LIBOR	1.23	1.24	1
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.25	0.25	0
YEN-LIBOR	-0.04	-0.04	0

Currency Pairs:

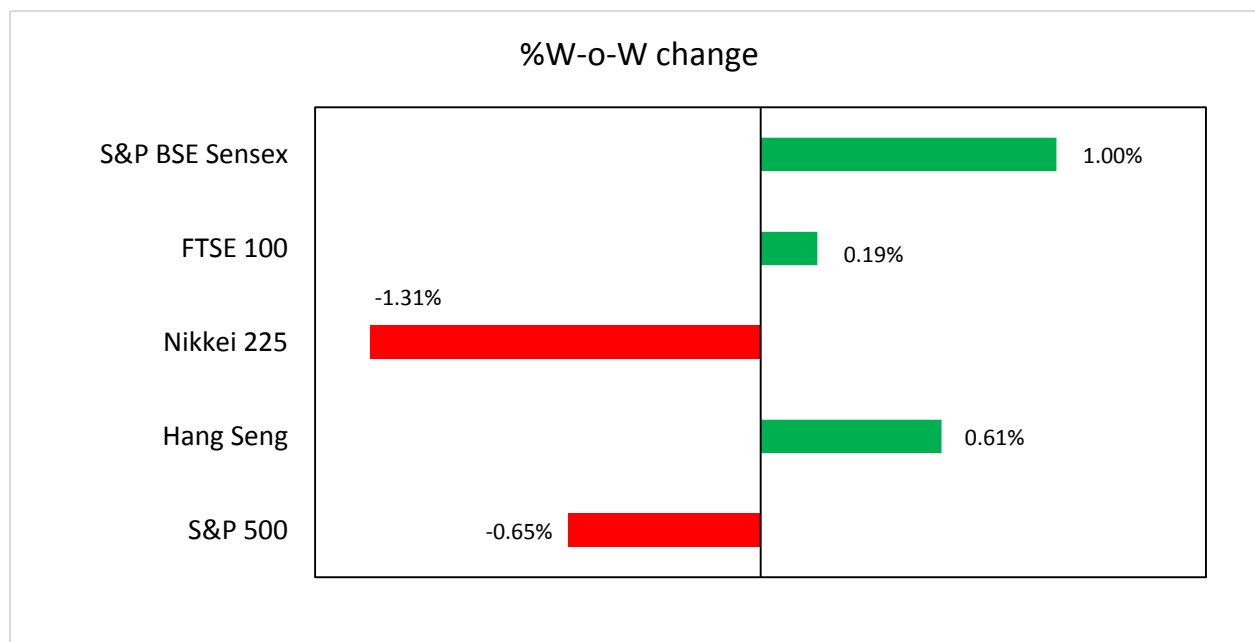
	11th Aug 2017	18th Aug 2017	%W-o-W change
British Pound per US\$	0.7700	0.7761	0.80%
Euro per US\$	0.8514	0.8516	0.03%
Yen per US\$	109.65	109.83	0.16%

	11th Aug 2017	18th Aug 2017	%W-o-W change
INR per US\$	64.17	64.10	-0.10%
INR per British Pound	83.27	82.62	-0.78%
INR per Euro	75.46	75.21	-0.33%
INR per 100 Yen	58.76	58.63	-0.22%

Appreciate

Depreciate

### Global Stock Market over the week:



#### Events:

**22<sup>nd</sup> August:** German ZEW economic Sentiment

**22<sup>nd</sup> August:** Japan Manufacturing PMI (August)

**23<sup>rd</sup> August:** German Composite and Manufacturing and Services PMI (August)

**23<sup>rd</sup> August:** Euro Manufacturing PMI (August)

**25<sup>th</sup> August:** Germany GDP (Y-o-Y, Q-o-Q) q2

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