

Global:

USA

- Industrial production slipped 0.1% (MoM) in March 2019 after gaining 0.1% (MoM) in February 2019, as reported by the US Federal Reserve.
- Initial jobless claims dropped to 192,000 for the week ended April 13, 2019, the lowest level since September 1969, as per data by the US Labor Department.
- Retail sales rose 1.6% (MoM) in March 2019, as per data by the US Commerce Department. That was the biggest rise since September 2017 and following a drop of 0.2% in February 2019.
- Flash IHS Markit Manufacturing Purchasing Managers' Index (PMI) stood unchanged at 52.4 in April 2019.
- Flash IHS Markit Services PMI fell to 52.9 in April 2019 from 55.3 in March 2019.

UK

- Unemployment rate remained unchanged at 3.9% in February 2019, as per figures from Office for National Statistics (ONS).
- Consumer Price Index (CPI) rose 1.9% (YoY) in March 2019 compared to a similar rise in February 2019, according to figures by ONS.
- Produce Price Index (PPI) fell 0.2% (MoM) in March 2019 compared to 1% (MoM) rise in February 2019, according to figures by ONS.
- Retail sales rose 1.1% (MoM) in March 2019 compared to a 0.6% (MoM) rise in February 2019, as per figures from ONS.

Eurozone

- CPI rose 1.4% (YoY) in March 2019 from 1.5% (YoY) rise in February 2019, according to Eurostat's final reading.

- IHS Markit Manufacturing PMI came in at a 2-month high of 47.8 in April 2019 from 47.5 in March 2019.
- IHS Markit Services PMI fell to 3-month low of 52.5 in April 2019 from 53.3 in March 2019.

Germany

- PPI rose 2.4% (YoY) in March 2019 compared to rise of 2.6% (YoY) in February 2019, as reported by Destatis.
- Flash IHS Markit Manufacturing PMI came in at 44.5 in April 2019 from 44.1 in March 2019.
- Flash IHS Markit Services PMI rose to 55.6 in April 2019 from 55.4 in March 2019.

Japan

- Final industrial production rose 0.7% (MoM) in February 2019 compared to a preliminary rise of 1.4% (MoM) in January 2019, as per latest data released by Ministry of Economy, Trade and Industry (METI).
- Flash IHS Markit Manufacturing PMI came in at 49.5 in April 2019 from 49.2 in March 2019.
- Overall nationwide CPI rose 0.5% (YoY) in March 2019, up from 0.2% (YoY) rise in February 2019, as reported by the Ministry of Internal Affairs and Communications.

China

- Gross Domestic Product (GDP) expanded 6.4% (YoY) in Q1 of 2019 compared to a similar annual rise in Q4 of 2018, according to official figures from National Bureau of Statistics (NBS).
- Industrial production grew 8.5% (YoY) in March 2019, the fastest rise in over 4-1/2 years and up from 5.3% (YoY) growth in February 2019, as per data by NBS.
- Retail sales grew 8.7% (YoY) in March 2019 from 8.2% (YoY) rise in February 2019, as per data by NBS.

Crude Oil Prices:

Oil prices	April 12, 2019	April 19, 2019	% Change (WoW)
Brent crude (US\$)	71.55	71.97	0.6%

India's Forex Reserve:

(in US\$ billion)	April 05, 2019	April 12, 2019	% Change (WoW)
Forex reserves	413.72	414.89	0.28%

Markets:10 Year Government Bond Yield:

in %	April 12, 2019	April 19, 2019	Change (WoW) (basis points)
Japan	-0.06	-0.03	3
US	2.57	2.56	-1
UK	1.21	1.20	-1
Germany	0.06	0.03	-3
India	7.41	7.42	1

LIBOR Rate:

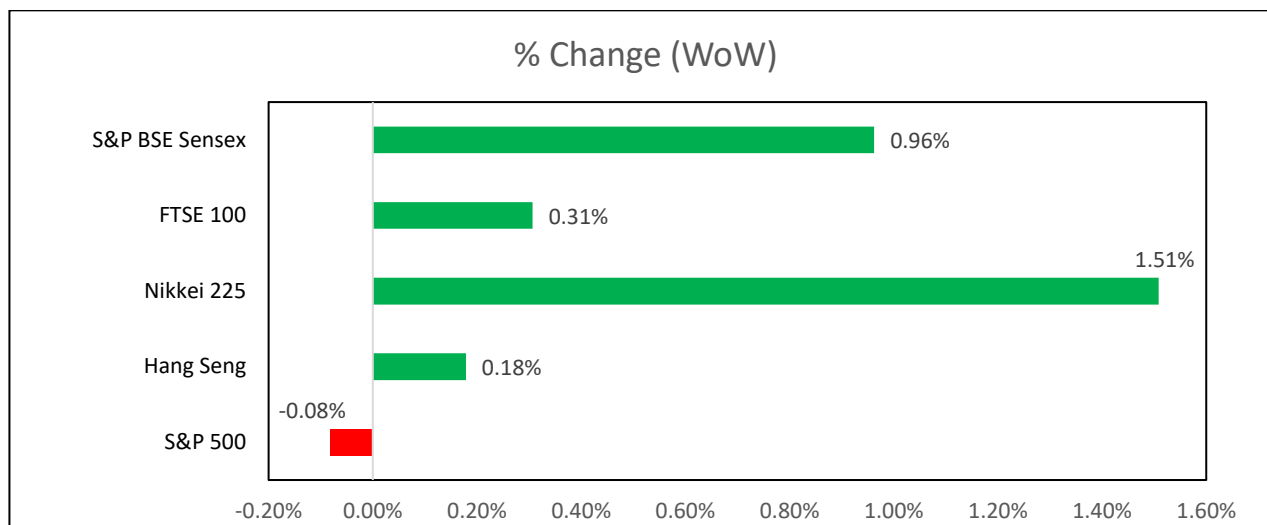
1 month rate (in %)	April 12, 2019	April 19, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4774	2.4809	0
EURO-LIBOR	-0.4123	-0.4093	0
POUND-LIBOR	0.7303	0.7326	0
YEN-LIBOR	-0.1010	-0.0978	0

Currency Pairs:

	April 12, 2019	April 19, 2019	% Change (WoW)
USD/GBP	0.7645	0.7684	-0.50%
USD/EUR	0.8873	0.8882	-0.09%
USD/JPY	111.31	111.93	-0.56%

	April 12, 2019	April 19, 2019	% Change (WoW)
USD/INR	69.32	69.42	-0.14%
GBP/INR	90.56	90.55	0.01%
EUR/INR	78.23	78.43	-0.26%
100 JPY/INR	61.99	62.04	-0.08%

Appreciate
Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
22-04-2019	U.S. Manufacturing PMI (April)	53.6	52.4
23-04-2019	U.S. Services PMI (April)	56.0	55.3
23-04-2019	Eurozone Consumer Confidence (April)	-7.0	-7.2
26-04-2019	Japan Unemployment Rate (March)	2.4%	2.3%
26-04-2019	Japan Industrial Production (MoM) (March)	0.1%	0.7%
26-04-2019	Japan Retail Sales (YoY) (March)	0.8%	0.6%
26-04-2019	U.S. GDP (QoQ) (Q1)	2.2%	2.2%

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