

## **Global:**

### **USA**

- Retail sales rose 0.4% (MoM) in June 2019 compared to a similar gain reported in May 2019, as per figures by the US Commerce Department.
- Industrial production was flat in June 2019 compared to the rise of 0.4% (MoM) reported in May 2019, as per figures by the US Federal Reserve.
- Initial jobless claims rose by 8,000 to a seasonally adjusted 216,000 in the week ended July 13, 2019, as reported by the US Labor Department.

### **UK**

- Unemployment rate remained unchanged at 3.8% in three months to May 2019, as per data from Office for National Statistics (ONS).
- Consumer Price Index (CPI) rose 2% (YoY) in June 2019 compared to the same rate of inflation as in May 2019, as per data from ONS.
- Producer Price Index (PPI - output inflation) rose 1.6% (YoY) in June 2019, below the rise of 1.9% (YoY) registered in May 2019, as per data from ONS.
- Retail sales rose 3.8% (YoY) in June 2019, up from the 2.2% (YoY) rise reported in May 2019, according to data by ONS.

### **Eurozone**

- CPI rose 0.2% (MoM) in June 2019 after registering a rise of 0.1% (MoM) in May 2019, according to data published by Eurostat.

### **Germany**

- PPI fell 0.4% (MoM) in June 2019, below the drop of 0.1% (MoM) reported in May 2019, as per data released by Destatis.

### **Japan**

- CPI growth was unchanged at 0.7% (YoY) in June 2019, according to Japan's Ministry of Internal Affairs and Communications.

BSE Commodities Spot Prices:

Commodity	Unit	July 12, 2019	July 19, 2019	% Change (WoW)
GOLD	10 Grams	34,385.47	35,114.19	2.12%
SILVER	1 Kilogram	37,669.41	40,712.13	8.08%
COPPER	1 Kilogram	442.50	451.16	1.96%
GUARGUM	100 Kilogram	8,992.92	8,793.75	-2.21%
GUARSEED	100 Kilogram	4,395.40	4,357.50	-0.86%
COTTON	1 Bale	21,128.50	21,249.09	0.57%
Oman Crude Oil	1 BBL	4,544.32	4,209.68	-7.36%
Turmeric	100 Kilogram	6,350.00	6,808.33	7.22%

Crude Oil Prices:

Oil prices	July 12, 2019	July 19, 2019	% Change (WoW)
Brent crude (US\$)	66.72	62.47	-6.37%

India's Forex Reserve:

(in US\$ billion)	July 05, 2019	July 12, 2019	% Change (WoW)
Forex reserves	429.91	428.80	-0.26%

**Markets:**10 Year Government Bond Yield:

in %	July 12, 2019	July 19, 2019	Change (WoW) (basis points)
Japan	-0.11	-0.13	-2
US	2.12	2.06	-6
UK	0.84	0.73	-11
Germany	-0.21	-0.32	-11
India	6.49	6.36	-13

LIBOR Rate:

1 month rate (in %)	July 12, 2019	July 19, 2019	Change (WoW) (basis points)
USD-LIBOR	2.3320	2.2611	-7.1
EURO-LIBOR	-0.4327	-0.4461	-1.3
POUND-LIBOR	0.7210	0.7214	0.0
YEN-LIBOR	-0.1128	-0.0987	1.4

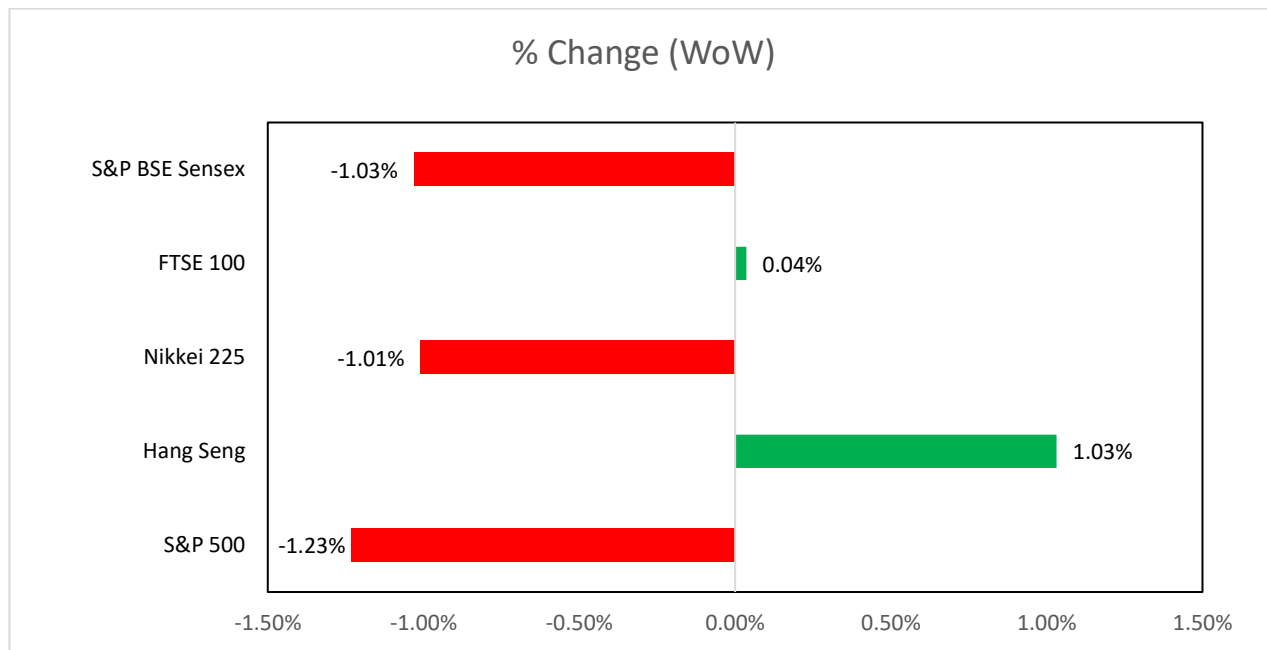
Currency Pairs:

	July 12, 2019	July 19, 2019	% Change (WoW)
USD/GBP	0.7979	0.8011	-0.40%
USD/EUR	0.8878	0.8897	-0.22%
USD/JPY	108.22	107.68	0.50%

	July 12, 2019	July 19, 2019	% Change (WoW)
USD/INR	68.59	68.82	-0.35%
GBP/INR	86.01	86.22	-0.25%
EUR/INR	77.29	77.52	-0.29%
100 JPY/INR	63.60	63.93	-0.52%

Appreciate  
Depreciate

Global Stock Markets over the past week:



Macroeconomic Releases this Week:

Date	Event	Expected	Prior
24-07-2019	Japan Manufacturing PMI (July)	49.7	49.3
24-07-2019	Germany Manufacturing PMI (July)	45.2	45.0
24-07-2019	Germany Services PMI (July)	55.3	55.8
24-07-2019	Eurozone Manufacturing PMI (July)	47.6	47.6
24-07-2019	Eurozone Services PMI (July)	53.3	53.6
24-07-2019	U.S. Manufacturing PMI (July)	51.4	50.6
24-07-2019	U.S. Services PMI (July)	51.6	51.5
25-07-2019	ECB Interest Rate Decision (July)	0.0%	0.0%
26-07-2019	U.S. GDP (QoQ) (Q2)	1.8%	3.1%

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