

**Global:****USA**

- Retail sales rose 0.1% (MoM) in September 2018 following a similar gain in August 2018, as per figures from the US Commerce Department.
- Industrial production rose 0.3% (MoM) in September 2018, slower than 0.4% (MoM) rise in August 2018, as reported by Federal Reserve.
- Manufacturing production rose 0.2% (MoM) in September 2018, slower than 0.3% (MoM) rise in August 2018, as per Federal Reserve data.
- Initial jobless claims dropped 5,000 to 210,000 in the week ended October 13, 2018, according to data released by the US Labor Department.

**UK**

- Unemployment rate remained steady at the 43-year low of 4% in the three months to August 2018, as per data by Office for National Statistics (ONS).
- Consumer Price Inflation (CPI) rose 2.4% (YoY) in September 2018 from a 2.7% (YoY) rise in August 2018, as per figures from ONS.
- Producer Price Index (PPI) input rose 10.3% (YoY) in September 2018 from 9.4% (YoY) rise in August 2018, according to ONS.
- Retail sales fell 0.8% (MoM) in September 2018, marking the biggest fall in sales in six months, as per ONS.

**Eurozone**

- CPI rose 2.1% (YoY) in September 2018 following a 2% (YoY) rise in August 2018, as per latest data from the Eurostat.

### China

- CPI rose 2.5% (YoY) in September 2018 from a 2.3% (YoY) rise in August 2018, as per China's National Bureau of Statistics (NBS).
- PPI rose 3.6% (YoY) in September 2018 compared to a 4.1% (YoY) rise in August 2018, as per NBS.
- Gross Domestic Product (GDP) grew 6.5% (YoY) in Q3, marking the weakest YoY quarterly GDP growth since 2009, as per figures from NBS.
- Industrial production rose 5.8% (YoY) in September 2018 compared to a 6.1% (YoY) rise in August 2018, as per NBS.
- Retail sales rose 9.2% (YoY) in September 2018 from a 9% (YoY) rise in August 2018, as per figures from NBS.

### Japan

- National CPI rose 1.2% (YoY) in September 2018 compared to a 1.3% (YoY) rise in August 2018, as per figures from Japan's Statistics Bureau.

### Crude Oil Prices:

Oil prices	October 12, 2018	October 19, 2018	% Change (WoW)
Brent crude (US\$)	80.43	79.78	-0.81%

### India's Forex Reserve

(in US\$ billion)	October 05, 2018	October 12, 2018	% Change (WoW)
Forex reserves	399.6	394.5	-1.29%

**Markets:**10 Year Government Bond Yield:

in %	October 12, 2018	October 19, 2018	Change (WoW) (basis points)
Japan	0.150	0.150	0
US	3.160	3.190	3
UK	1.630	1.580	-5
Germany	0.500	0.460	-4
India	7.980	7.920	-6

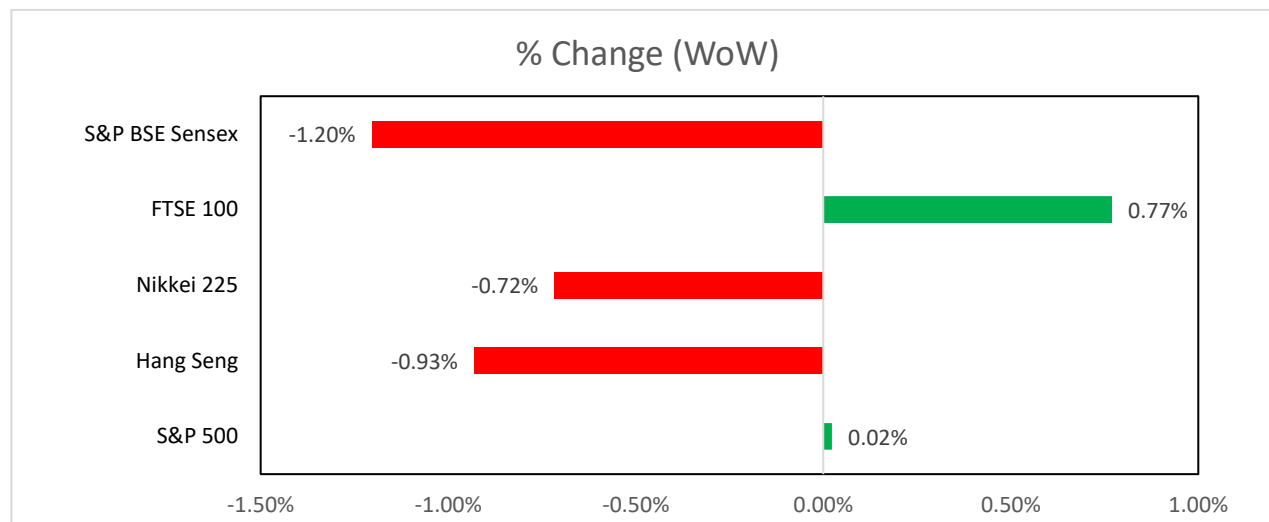
LIBOR Rate:

1-month rate (in %)	October 12, 2018	October 19, 2018	Change (WoW) (basis points)
USD-LIBOR	2.28	2.28	0
EURO-LIBOR	-0.41	-0.41	0
POUND-LIBOR	0.72	0.73	0
YEN-LIBOR	-0.11	-0.11	0

Currency Pairs:

	October 12, 2018	October 19, 2018	% Change (WoW)
USD/GBP	0.7565	0.76475	-1.09%
USD/EUR	0.86440	0.87037	-0.69%
USD/JPY	112.19	112.39	-0.18%

	October 12, 2018	October 19, 2018	% Change (WoW)
USD/INR	73.80	73.44	0.49%
GBP/INR	97.65	95.65	2.05%
EUR/INR	85.55	84.17	1.61%
100 JPY/INR	65.67	65.27	0.61%
			Appreciate
			Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
23-10-2018	Germany PPI (YoY) (September)	2.9%	3.1%
24-10-2018	Japan Manufacturing PMI (October)	52.6	52.5
24-10-2018	Germany Manufacturing PMI (October)	53.5	53.7
24-10-2018	Germany Services PMI (October)	55.5	55.9
24-10-2018	U.S. Manufacturing PMI (October)	55.5	55.6
24-10-2018	U.S. Services PMI (October)	54.1	53.5
26-10-2018	U.S. GDP (QoQ) (Q3)	3.3%	4.2%

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