

**Global:****USA**

- Retail sales dropped 0.3% (MoM) in September 2019, falling for the first time in 7 months and compared to a rise of 0.6% (MoM) in August 2019, as reported by the Commerce Department.
- Industrial production contracted 0.4% (MoM) in September 2019 following August's expansion of 0.8% (MoM) in August 2019, as published by the US Federal Reserve.
- Initial jobless claims rose by 4,000 to 214,000 for the week ended October 12, 2019, as per the US Labor Department.

**UK**

- Unemployment rate rose to 3.9% from June 2019 to August 2019, after registering a rate of 3.8% in the previous quarter, as reported by Office for National Statistics (ONS).
- Consumer Prices Index (CPI) rose 1.7% (YoY) in September 2019, from a similar rise recorded in August 2019, as reported by ONS.
- Retail sales grew 3.1% (YoY) in September 2019, after recording a rise of 2.6% (YoY) in August 2019, as reported by ONS.

**Eurozone**

- CPI rose 0.8% (YoY) in September 2019, after registering a rise of 1% (YoY) August 2019, as reported by Eurostat.

**Germany**

- Producer Price Index (PPI) fell 0.1% (YoY) in September 2019, declining for the first time in nearly 3 years and after recording a rise of 0.3% (YoY) in August 2019, as reported by Destatis.

**China**

- CPI rose 3% (YoY) in September 2019, the highest growth rate in 2019 and from a rise of 2.8% (YoY) in August 2019, as reported by National Bureau of Statistics (NBS).
- PPI fell 1.2% (YoY) in September 2019, marking the steepest Y-o-Y contraction since July 2016 and after falling 0.8% (YoY) in August 2019, as reported by NBS.
- Gross Domestic Product (GDP) grew at 6% (YoY) in the quarter ended September 2019, the weakest quarterly growth rate since 1992 and from a rise of 6.2% (YoY) in Q2, according to data from NBS.
- Industrial production rose 5.8% (YoY) in September 2019, compared to August's 4.4% (YoY) rise, as per data released by NBS.
- Retail sales climbed 7.8% (YoY) in September 2019, compared to August's 7.5% (YoY) rise, according to data published by NBS.
- The surveyed urban unemployment rate nationwide remained unchanged at 5.2% in September, according to data published by NBS.
- People's Bank of China (PBoC) kept its one-year Loan Prime Rate (LPR) unchanged at 4.20% in September 2019.

**Japan**

- Industrial production dropped 1.2% (MoM) in August 2019, reversing a 1.3% (MoM) rise in July 2019, as per final data from Japan's Ministry of Economy, Trade and Industry.
- CPI rose 0.2% (YoY) in September 2019, compared to a rise of 0.3% (YoY) recorded in August 2019, as per Japan's Ministry of Internal Affairs and Communications.

**India**

- CPI inflation rose to a 14-month high of 3.99% (YoY) in September 2019 from a rise of 3.28% (YoY) in August 2019, as per data from India's Ministry of Statistics and Programme Implementation (MoSPI).

BSE Commodities Spot Prices:

Commodity	Unit	October 11, 2019	October 18, 2019	% Change (WoW)
Gold	10 Grams	38,159.41	38,269.50	0.29%
Silver	1 Kg	45,228.73	45,275.76	0.10%
Copper	1 Kg	438.00	437.50	-0.11%
Guar gum	100 Kgs	7,396.58	7,421.63	0.34%
Guar seed	100 Kgs	3,881.39	3,937.00	1.43%
Cotton	1 Bale	19,691.53	19,712.06	0.10%
Oman Crude Oil	1 BBL	4,221.88	4,355.21	3.16%
Turmeric	100 Kgs	5,995.30	5,871.42	-2.07%
Chana	100 Kgs	4,289.17	4,398.33	2.55%
Castor seed	100 Kgs	4,316.25	4,452.53	3.16%
Soybean	100 Kgs	3,712.50	3,747.00	0.93%

Crude Oil Prices:

Oil prices	October 11, 2019	October 18, 2019	% Change (WoW)
Brent crude (US\$)	60.51	59.42	-1.80%

India's Forex Reserve:

(in US\$ billion)	October 4, 2019	October 11, 2019	% Change (WoW)
Forex reserves	437.83	439.71	0.43%

**Markets:**10 Year Government Bond Yield:

in %	October 11, 2019	October 18, 2019	Change (WoW) (basis points)
Japan	-0.18	-0.13	5
US	1.73	1.75	2
UK	0.71	0.71	0
Germany	-0.44	-0.38	6
India	6.51	6.52	1

LIBOR Rate:

1 month rate (in %)	October 11, 2019	October 18, 2019	Change (WoW) (basis points)
USD-LIBOR	1.9135	1.8503	-6.3
EURO-LIBOR	-0.5181	-0.4987	1.9
POUND-LIBOR	0.7164	0.7105	-0.6
YEN-LIBOR	-0.1058	-0.1170	-1.1

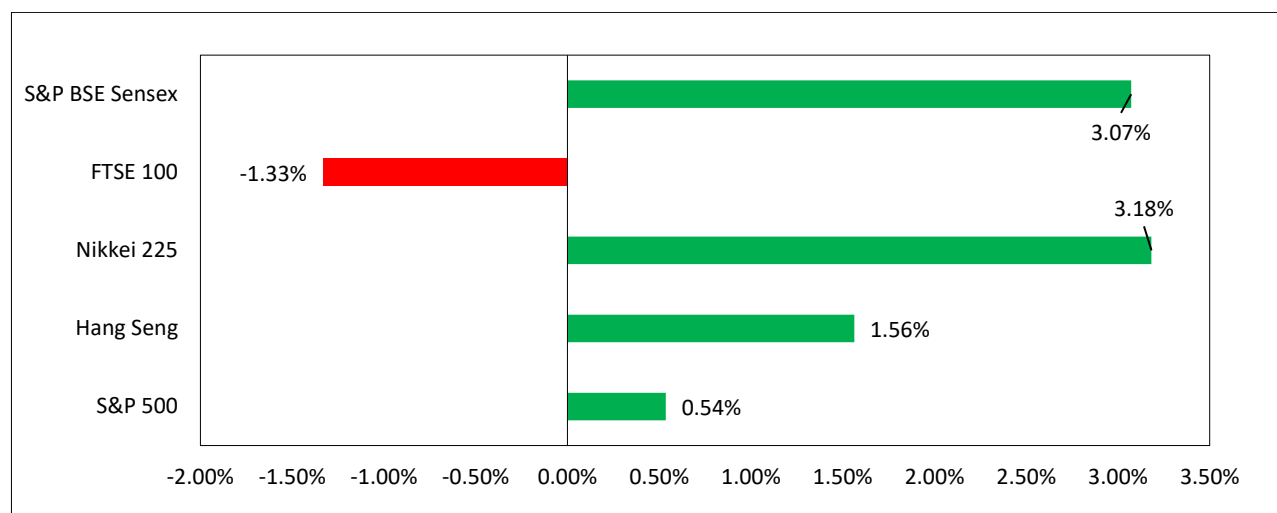
Currency Pairs:

	October 11, 2019	October 18, 2019	% Change (WoW)
USD/GBP	0.7907	0.7707	2.53%
USD/EUR	0.9056	0.8950	1.17%
USD/JPY	108.29	108.66	-0.34%

	October 11, 2019	October 18, 2019	% Change (WoW)
USD/INR	71.03	71.20	-0.24%
GBP/INR	88.43	91.52	-3.49%
EUR/INR	78.24	79.19	-1.21%
100 JPY/INR	65.78	65.58	0.30%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
24-10-2019	Japan Manufacturing PMI (October)	-	48.9
24-10-2019	Japan Services PMI (October)	-	52.8
24-10-2019	Germany Manufacturing PMI (October)	42.0	41.7
24-10-2019	Germany Services PMI (October)	52.0	51.4
24-10-2019	Eurozone Manufacturing PMI (October)	46.0	45.7
24-10-2019	Eurozone Services PMI (October)	51.9	51.6
24-10-2019	European Central Bank (ECB) Interest Rate Decision (October)	0.0%	0.0%
24-10-2019	U.S. Manufacturing PMI (October)	50.7	51.1
24-10-2019	U.S. Services PMI (October)	51.0	50.9

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