

Global:**USA**

- IHS Markit Manufacturing Purchasing Managers (PMI) Index slightly fell to 52.5 in December 2019 from November's 2019 reading of 52.6.
- IHS Markit Services PMI came in at 52.2 in December 2019, up from 51.6 in November 2019.
- Manufacturing production rose 1.1% in November 2019, reversing a 0.9% drop in October 2019 and recording biggest rise since October 2017.
- Initial claims for state unemployment benefits decreased 18,000 to a seasonally adjusted 234,000 for the week ended Dec. 14, as per the data released by the Labor Department.

UK

- The seasonally adjusted IHS Markit/CIPS Manufacturing Purchasing Managers' Index fell to a four-month low of 47.4 in December 2019 after recording a reading of 48.9 in November 2019.
- Consumer Prices Index (CPI) came in at 1.5% in November 2019, unchanged from October's 2019 reading.
- Retail Sales further fell 0.6% (MoM) in November 2019 after falling 0.1% (MoM) in October 2019.
- Gross Domestic Product (GDP) rose 0.4% (QoQ) in the third quarter of 2019, after declining 0.2% (QoQ) decline in the second quarter of 2019.
- GfK Consumer Confidence rose to -11 in December 2019 from -14 recorded in November 2019.

Eurozone

- IHS Markit's Manufacturing PMI fell to 45.9 in December 2019 from 46.9 registered in November 2019.
- IHS Markit's Service PMI rose to a four-month high of 52.4 in December 2019 from 51.9 registered in November 2019.

Germany

- Manufacturing PMI dropped to 43.4 in December 2019 from 44.1 recorded in November 2019.

BSE Commodities Spot Prices:

Commodity	Unit	December 13, 2019	December 20, 2019	% Change (WoW)
Gold	10 Grams	37,665.90	37,960.67	0.78%
Silver	1 Kg	43,822.94	44,198.59	0.86%
Copper	1 Kg	447.83	451.50	0.82%
Guar gum	100 Kgs	7,240.83	7,625.00	5.31%
Guar seed	100 Kgs	3,895.00	4,055.27	4.11%
Cotton	1 Bale	18,692.18	18,685.48	-0.04%
Turmeric	100 Kgs	6,000.90	6,040.00	0.65%
Chana	100 Kgs	4,320.83	4,378.00	1.32%
Castor seed	100 Kgs	4,231.53	4,345.00	2.68%
Soybean	100 Kgs	4,201.50	4,392.50	4.55%
Oman Crude Oil	1 BBL	4,562.47	4,770.97	4.57%

Crude Oil Prices:

Oil prices	December 13, 2019	December 20, 2019	% Change (WoW)
Brent crude (US\$)	65.22	66.14	1.41%

India's Forex Reserve:

(in US\$ billion)	December 06, 2019	December 13, 2019	% Change (WoW)
Forex reserves	453.42	454.49	0.24%

Markets:10 Year Government Bond Yield:

in %	December 13, 2019	December 20, 2019	Change (WoW) (basis points)
Japan	-0.02	0.01	3
US	1.82	1.92	10
UK	0.79	0.78	-1
Germany	-0.29	-0.25	4
India	6.79	6.60	-19

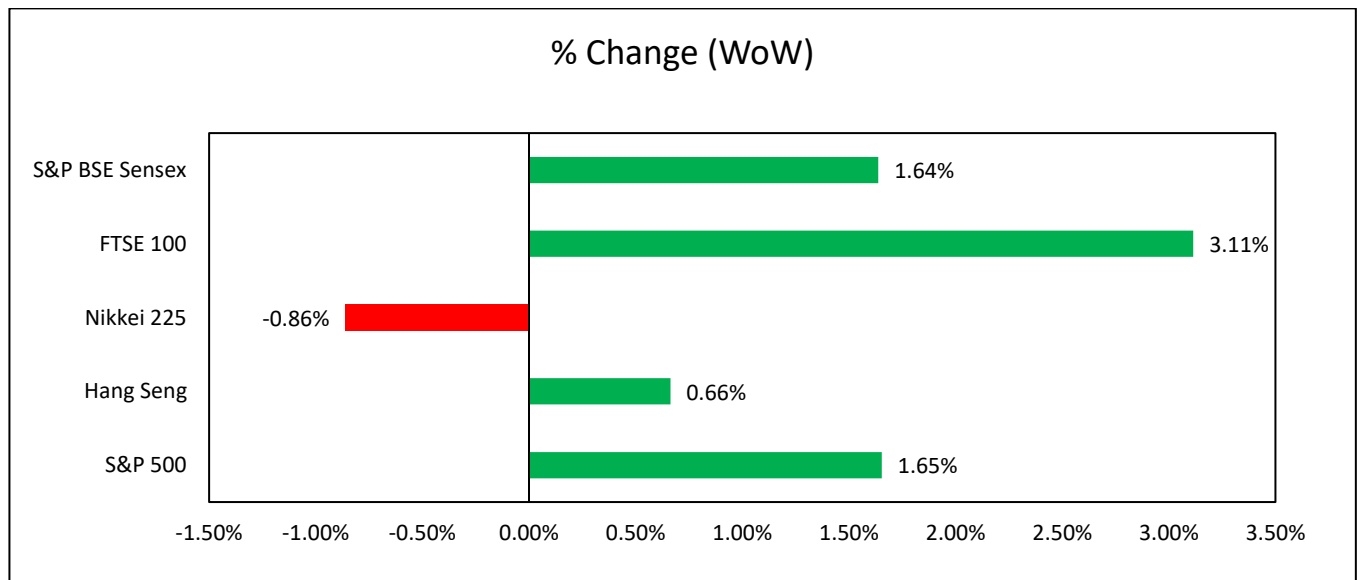
Currency Pairs:

	December 13, 2019	December 20, 2019	% Change (WoW)
USD/GBP	0.7503	0.7692	-2.52%
USD/EUR	0.8991	0.9027	-0.40%
USD/JPY	109.38	109.44	-0.05%

	December 13, 2019	December 20, 2019	% Change (WoW)
USD/INR	70.72	71.16	-0.62%
GBP/INR	95.28	92.62	2.79%
EUR/INR	78.97	79.11	-0.16%
100 JPY/INR	64.53	65.09	-0.87%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
26-12-2019	U.S. Jobless claims	-	-
26-12-2019	Japan Unemployment Rate	2.4%	2.4%
30-12-2019	Germany Retail Sales (MoM)	1.0%	-1.9%
30-12-2019	China Manufacturing PMI	50.1	50.2

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