

Domestic Equity Indices (Returns %)					
Index	20-Nov	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	43,882.25	0.65%	1.01%	8.23%	7.95%
S&P BSE 100	12,928.27	0.69%	1.13%	8.13%	7.01%
S&P BSE 500	16,750.03	0.76%	1.57%	8.32%	8.33%
S&P BSE SmallCap	16,182.55	0.77%	3.47%	8.64%	20.64%
S&P BSE MidCap	16,436.50	1.22%	3.53%	11.24%	10.55%
S&P BSE LargeCap	4,913.83	0.68%	1.05%	7.85%	6.53%
S&P BSE AllCap	4,764.97	0.76%	1.63%	8.33%	8.56%
S&P BSE FMCG	11,585.94	1.06%	0.65%	4.38%	-1.44%
S&P BSE Finance	6,562.51	1.44%	3.06%	18.94%	-2.70%
S&P BSE Industrials	3,095.86	0.49%	6.61%	18.95%	4.38%
S&P BSE IT	21,465.88	0.95%	-0.62%	-2.61%	41.28%
S&P BSE Telecom	1,192.96	4.73%	4.33%	17.36%	10.44%
S&P BSE Utilities	1,630.34	1.35%	2.63%	14.23%	-9.00%
S&P BSE AUTO	19,642.93	0.78%	4.59%	10.01%	8.64%
S&P BSE BANKEX	33,604.81	1.20%	2.70%	21.79%	-5.24%
S&P BSE Consumer Durables	26,691.99	2.77%	4.18%	9.27%	6.01%
S&P BSE METAL	9,645.55	0.53%	2.37%	15.56%	2.66%
S&P BSE OIL & GAS	12,914.87	0.06%	-0.33%	7.94%	-16.42%
S&P BSE POWER	1,962.62	1.83%	4.96%	21.65%	1.81%
S&P BSE REALTY	1,982.63	0.60%	3.81%	10.91%	-5.60%

Global Equity Benchmark Indices (Returns %)					
Index	20-Nov	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	43,882.25	0.65%	1.01%	8.23%	7.95%
S&P 500 (U.S.)	3,557.54	-0.68%	-0.77%	3.32%	14.45%
Dow Jones (U.S.)	29,263.48	-0.75%	-0.73%	3.37%	5.18%
FTSE 100 (U.K.)	6,351.45	0.27%	0.56%	7.85%	-12.54%
Stoxx Europe 600	389.61	0.52%	1.15%	6.59%	-3.52%
DAX 30 (Germany)	13,137.25	0.39%	0.46%	3.14%	-0.16%
iBOVESPA (Brazil)*	1,06,042.50	-0.59%	1.26%	5.47%	-0.59%
Hang Seng Index (HK)	26,451.54	0.36%	1.13%	7.66%	-1.63%
Shanghai Composite (China)	3,377.73	0.44%	2.04%	1.49%	16.03%
Nikkei 225 (Japan)	25,527.37	-0.42%	0.56%	8.32%	10.28%
KOSPI 200 (Korea)	2,553.50	0.24%	2.39%	8.27%	20.15%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 20 November	3,860.78	-2,868.66
Month till date (November 20)	46,251.02	-32,643.68
Previous Month (October 20)	14,537.40	-17,318.44
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	-2,043.79	17,305.81
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	20-Nov	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,71,71,577	0.97%	2.01%	7.40%	11.83%

10 Year Government Bond Yield and Currency (in %)					
Country	20-Nov	1 Day	1 Week	1 Month	1 Year
Japan	0.01	-0.333	-0.520	-0.455	-1.113
US	0.82	-0.006	-0.080	0.049	-0.528
UK	0.30	-0.065	-0.107	0.615	-0.586
Germany	-0.58	0.021	0.066	-0.038	0.680
AAA+	6.59	0.001	0.002	-0.010	-0.144
India*	5.88	0.001	0.000	-0.009	-0.090
Currency pairs					
	20-Nov	1 Day	1 Week	1 Month	1 Year
USD/INR*	74.15	-0.17%	-0.62%	0.92%	3.25%
GBP/INR	98.45	0.35%	0.19%	3.53%	6.20%
EUR/INR*	87.92	0.08%	-0.35%	1.60%	10.67%
100 JPY/INR	71.37	-0.10%	0.13%	2.51%	7.91%
GBP/USD	1.33	0.11%	0.65%	2.53%	2.72%
EUR/USD	1.19	-0.15%	0.19%	0.30%	7.08%
USD/JPY	103.86	0.12%	-0.74%	-1.55%	-4.37%

Global Commodity Performance (Returns %)					
Commodities	20-Nov	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,867.00	0.52%	-0.60%	-2.06%	26.52%
Silver (LBMA) US\$/Oz	24.17	0.77%	-0.33%	-1.89%	41.19%
Copper (LME) US\$/t	7,262.50	2.63%	4.25%	5.57%	24.04%
Aluminium (LME) US\$/t	1,980.25	-0.01%	3.35%	8.88%	13.09%
Zinc (LME) US\$/t	2,786.75	1.21%	6.56%	10.94%	19.17%
Nickel (LME) US\$/t	16,115.50	2.04%	1.69%	0.87%	12.56%
Crude Brent US\$/bbl	44.96	1.72%	5.10%	4.17%	-27.95%
Crude WTI US\$/bbl	42.15	0.98%	5.03%	1.66%	-26.20%
Natural Gas US\$/MMBTU	2.65	2.24%	-11.52%	-9.03%	3.56%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's GDP grew 5% (QoQ) in the third quarter of 2020 after shrinking by 8.2% (QoQ) in the second quarter. On an annualized basis it expanded at the pace of 21.4%

China's Industrial production grew 6.9% (YoY) in October the same as that of September as per the data from the National Bureau of Statistics (NBS)

China's Retail sales rose 4.3% (YoY) in October after a 3.3% (YoY) increase seen in September

UK's CPI rose 0.7% (YoY) in October up from 0.5% (YoY) increase seen in September

UK's Retail Sales rose 1.2% (MoM) in October slower than 1.4% (MoM) growth seen in September

USA's Retail Sales rose 0.3% (MoM) in October slower than 1.6% (MoM) growth seen in September as per the Commerce Department

USA's Industrial production rose by 1.1% (MoM) in October after a falling 0.4% (MoM) in September

Initial weekly U.S. jobless claims came in at 751,000 for the week ending Oct. 24 as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
November 24, 2020	Germany GDP (QoQ) (Q3)	8.2%	8.2%
November 25, 2020	USA GDP (QoQ) (Q3)	33.1%	33.1%
November 26, 2020	Japan Industrial Production (MoM) (Oct)	-	3.9%
November 26, 2020	Japan Retail Sales (YoY) (Oct)	-7.7%	-8.7%
November 26, 2020	China Manufacturing PMI (Nov)	51.3	51.4

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