

Global:

USA

- Industrial production jumped 0.6% (MoM) in August 2019, the largest rise in a year and rebounding from a 0.1% (MoM) decline reported in July 2019, as per by the US Federal Reserve.
- Federal Open Market Committee (FOMC) lowered its benchmark overnight lending rate by 25 basis points to a range of 1.75% to 2.00%. It was its second rate cut this year, after the central bank cut rates on July 30, 2019 for the first time in a decade.
- Initial jobless claims rose 2,000 to a seasonally adjusted 208,000 for the week ended September 14, 2019, as per the US Labor Department.

UK

- Consumer Price Index (CPI) rose 1.7% (YoY) in August 2019, the lowest level since December 2016 and after recording a 2.1% (YoY) rise in July 2018, according to Office for National Statistics (ONS).
- Producer Price Index (PPI) - output - rose 1.6% (YoY) in August 2019, slowing from a 1.9% (YoY) rise in July 2019, according to ONS.
- Retail sales fell by 0.2% (MoM) in August 2019, after a 0.4% (MoM) rise reported in July 2019, as per figures from ONS.
- Bank of England (BoE) announced that interest rates would remain at 0.75% after a unanimous vote of the Monetary Policy Committee (MPC).

Eurozone

- CPI rose 1% (YoY) in August 2019, unchanged from July's reading, according to Eurostat's final reading.

- Flash Manufacturing Purchasing Managers Index (PMI) fell to an 83-month low of 45.6 in September 2019, down from 47 in August 2019.
- Flash Services PMI fell to an 8-month low of 52 in September 2019, after reporting a reading of 53.5 in August 2019.

Germany

- PPI fell 0.5% (MoM) in August 2019, after rising 0.1% (MoM) in July 2019, as per data released by Destatis.
- Flash IHS Markit/BME Manufacturing PMI came in at 41.4 in September 2019, the lowest level in over a decade and after reporting a reading of 43.5 in August 2019.
- Flash Markit/BME Services PMI hit a 9-month low level of 52.5 in September 2019, after reporting a reading of 54.8 in August 2019.

China

- People's Bank of China reduced its one-year Loan Prime Rate (LPR) from 4.25% to 4.20%.

Japan

- Bank of Japan (BoJ), at its policy meeting, decided to maintain its short-term deposit rate at minus 0.1% and its target for 10-year Japanese government bond yields at around zero.
- CPI was up 0.3% (YoY) in August 2019, after rising 0.5% (YoY) in July 2019, as per Japan's Ministry of Internal Affairs and Communications.

India

- Wholesale Price Index (WPI) for August 2019 remained unchanged at 1.08% (YoY) compared to July 2019, as per India's Ministry of Commerce and Industry.

BSE Commodities Spot Prices:

Commodity	Unit	September 13, 2019	September 20, 2019	% Change (WoW)
Gold	10 Grams	37,549.62	37,401.44	-0.39%
Silver	1 Kg	46,236.60	45,768.09	-1.01%
Copper	1 Kg	447.83	445.00	-0.63%
Guar gum	100 Kgs	8,067.08	8,042.88	-0.30%
Guar seed	100 Kgs	4,158.75	4,105.42	-1.28%
Cotton	1 Bale	20,093.70	20,027.68	-0.33%
Oman Crude Oil	1 BBL	4,245.53	4,549.28	7.15%
Turmeric	100 Kgs	6,540.00	6,256.25	-4.34%

Crude Oil Prices:

Oil prices	September 13, 2019	September 20, 2019	% Change (WoW)
Brent crude (US\$)	60.22	64.28	6.74%

India's Forex Reserve:

(in US\$ billion)	September 06, 2019	September 13, 2019	% Change (WoW)
Forex reserves	429.61	428.96	-0.15%

Markets:10 Year Government Bond Yield:

in %	September 13, 2019	September 20, 2019	Change (WoW) (basis points)
Japan	-0.15	-0.21	-6
US	1.90	1.72	-18
UK	0.76	0.63	-13
Germany	-0.45	-0.52	-7
India	6.64	6.79	15

LIBOR Rate:

1 month rate (in %)	September 13, 2019	September 20, 2019	Change (WoW) (basis points)
USD-LIBOR	2.0248	2.0365	1.2
EURO-LIBOR	-0.4897	-0.5007	-1.1
POUND-LIBOR	0.7123	0.7150	0.3
YEN-LIBOR	-0.1448	-0.1302	1.5

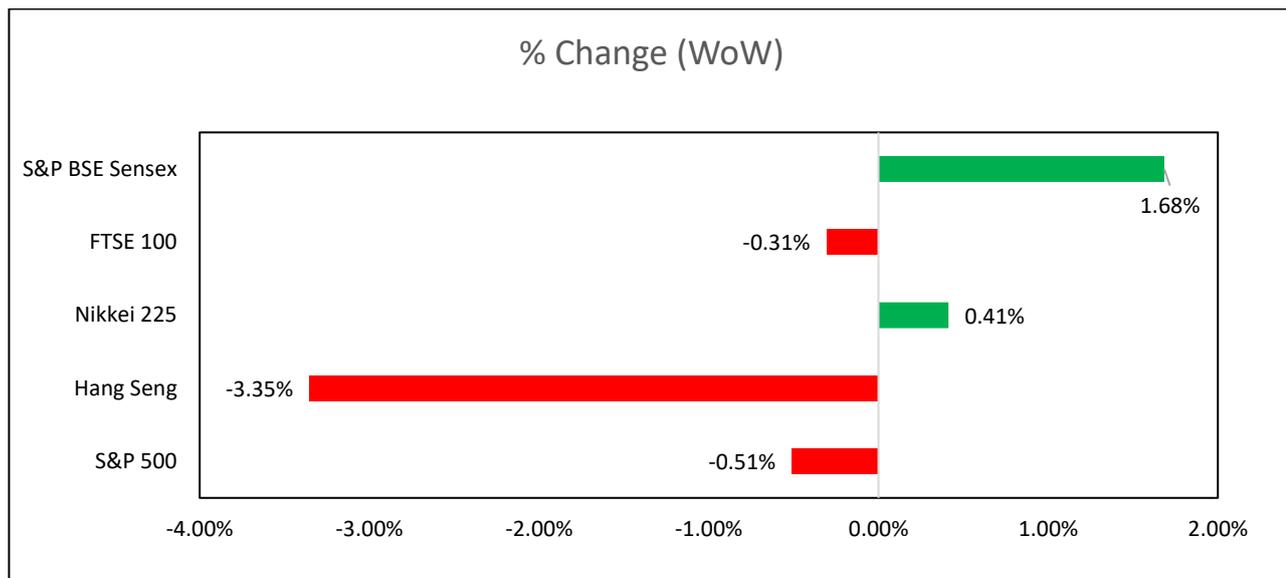
Currency Pairs:

	September 13, 2019	September 20, 2019	% Change (WoW)
USD/GBP	0.7999	0.8015	-0.20%
USD/EUR	0.9030	0.9076	-0.51%
USD/JPY	108.09	107.56	0.49%

	September 13, 2019	September 20, 2019	% Change (WoW)
USD/INR	70.94	70.94	0.00%
GBP/INR	87.65	89.21	-1.78%
EUR/INR	78.56	78.44	0.16%
100 JPY/INR	64.64	65.76	-1.73%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
23-09-2019	U.S. Manufacturing PMI (September)	50.3	50.3
23-09-2019	U.S. Services PMI (September)	51.5	50.7
24-09-2019	Japan Manufacturing PMI (September)		49.3
24-09-2019	Japan Services PMI (September)		53.3
26-09-2019	U.S. GDP (QoQ) (Q2)	2.0%	3.1%

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