

Global:

USA

- Retail sales advanced 0.5% (MoM) in June 2018, advancing for the fifth month in a row but slower than the 1.3% (MoM) gain in May 2018, as per the figures of the US Commerce Department.
- Industrial production rose 0.6% (MoM) in June 2018, recovering from a 0.5% (MoM) fall in May 2018.
- Manufacturing production climbed 0.8% (MoM) in June 2018, after falling 1% (MoM) in May 2018.
- Initial jobless claims dropped 8,000 to a seasonally adjusted 207,000 for the week ended July 14, 2018, the lowest reading since December 1969.

UK

- Unemployment rate stood at the lowest level since 1975 of 4.2% in the three months ended May 2018, as per the Office for National Statistics (ONS).
- Consumer Price Index (CPI) rose 2.4% (YoY) in June 2018, unchanged from May's reading, as per data from ONS.
- Producer Price Index (PPI) input rose 10.2% (YoY) in June 2018, up from 9.6% (YoY) rise in May 2018, as per data from ONS.
- Retail sales fell 0.5% (MoM) in June 2018, after two months of strong growth, as per data from ONS.

Eurozone

- CPI rose 0.1% (MoM) in June 2018, compared to 0.5% (MoM) rise in May 2018, according to Eurostat.

Germany

- PPI rose 0.3% (MoM) in June 2018, compared to a 0.5% (MoM) rise in May 2018, according to Destatis.

Japan

- National CPI rose 0.7% (YoY) in June 2018, compared to a similar rise in May 2018.

China

- On a seasonally adjusted basis, Gross Domestic Product (GDP) expanded 1.8% (QoQ) in Q2 of 2018, following a rise of 1.4% (QoQ) in Q1 of 2018, as per National Bureau of Statistics (NBS).
- Industrial production rose 6% (YoY) in June 2018, from 6.8% (YoY) rise in May 2018, as per NBS data.
- Retail sales of consumer goods grew 9% (YoY) in June 2018, from 8.5% (YoY) rise seen in May 2018, according to NBS.
- Unemployment rate in urban areas stood at a level of 4.8% in June 2018, unchanged from May 2018, according to data from NBS.

Crude Oil Prices:

Oil prices	July 13, 2018	July 20, 2018	% Change (WoW)
Brent crude (US\$)	75.33	72.97	-3.00%

India's Forex Reserves:

(in US\$ billion)	July 06, 2018	July 13, 2018	% Change (WoW)
Forex reserves	405.8	405.1	-0.18%

Markets:10 Year Government Bond Yield:

in %	July 13, 2018	July 20, 2018	Change (WoW) (basis points)
Japan	0.040	0.035	-1
US	2.827	2.893	7
UK	1.273	1.232	-4
Germany	0.340	0.370	3
India	7.793	7.786	-1

LIBOR Rates:

1 month rate (in %)	July 13, 2018	July 20, 2018	Change (WoW) (basis points)
USD-LIBOR	2.07	2.07	0
EURO-LIBOR	-0.40	-0.40	-1
POUND-LIBOR	0.56	0.59	4
YEN-LIBOR	-0.07	-0.07	0

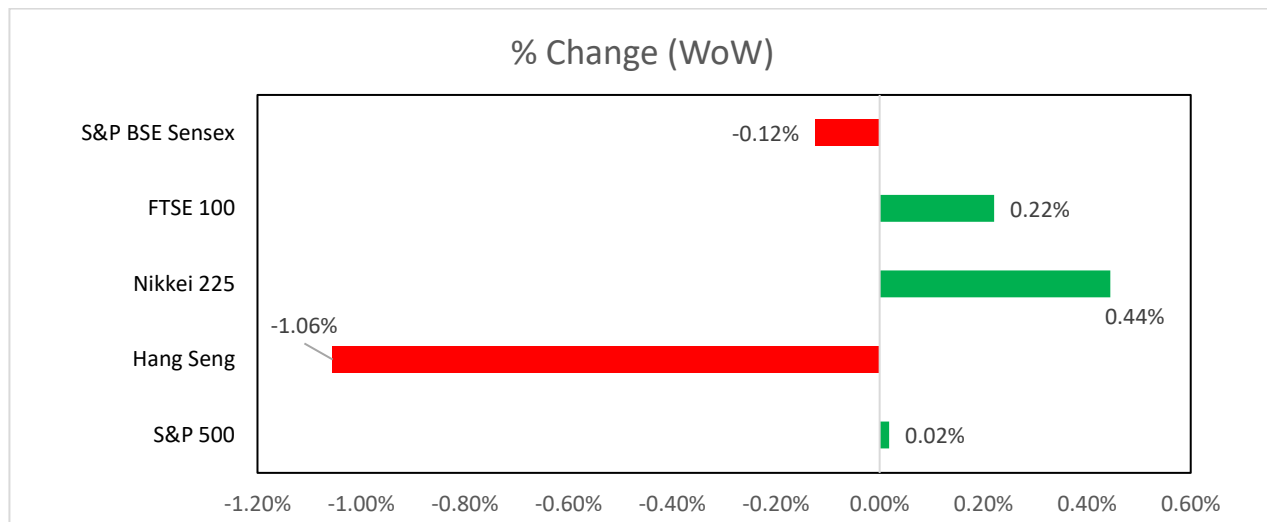
Currency Pairs:

	July 13, 2018	July 20, 2018	% Change (WoW)
USD/GBP	0.75701	0.76773	-1.42%
USD/EUR	0.85648	0.85991	-0.40%
USD/JPY	112.40	112.74	-0.30%

	July 13, 2018	July 20, 2018	% Change (WoW)
USD/INR	68.41	68.85	-0.64%
GBP/INR	90.07	89.67	0.45%
EUR/INR	79.76	80.31	-0.69%
100 JPY/INR	60.77	61.27	-0.82%

Appreciate
Depreciate

Global Stock Markets over the past week



Macroeconomic Releases this Week:

Date	Event	Expected	Prior
23-07-2018	Eurozone Consumer Confidence (July)	-0.70	-0.50
24-07-2018	Japan Manufacturing PMI (July)	53.20	53.00
24-07-2018	Germany Manufacturing PMI (July)	55.50	55.90
24-07-2018	Germany Services PMI (July)	54.60	54.50
24-07-2018	Eurozone Manufacturing PMI (July)	54.70	54.90
24-07-2018	Eurozone Services PMI (July)	55.00	55.20
24-07-2018	U.S. Manufacturing PMI (July)	55.10	55.40
24-07-2018	U.S. Services PMI (July)	56.50	56.50
26-07-2018	European Central Bank (ECB) Interest Rate Decision (July)	0.00%	0.00%
27-07-2018	U.S. GDP (QoQ) (Q2)	4.10%	2.00%

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