

**Global:****USA**

- Producer Price Index (PPI) rose 0.5% (MoM) in January 2020, after a rising 0.2% (MoM) in December 2019, as per report from the US Labor Department.
- Final IHS Markit Services Purchasing Managers Index (PMI) fell to 49.4 in February, from 53.4 in January 2020, the first negative reading since 2013.
- Initial jobless claims rose by 4,000 to 210,000 for the week ended February 15 from previous week 206,000, as per the US Labor Department.

**UK**

- Consumer Price Index (CPI) rose 1.8% (YoY) in January 2020, compared to a rise of 1.3% (YoY) in December 2019, as per figures from the Office for National Statistics (ONS).
- Retail sales rose 0.9% (MoM) in January 2020, reversing a 0.5% (MoM) fall in December 2019, as per ONS.
- IHS Markit Manufacturing PMI rose to 51.9 in February 2020 from 50 in January 2020.
- IHS Markit/CIPS Services PMI fell to 53.3 in February 2020 from 53.9 in January 2020.
- The unemployment rate remained unchanged at 3.8% in the three months between October and December 2019, according to the ONS.

**Eurozone**

- Final IHS Markit Services PMI rose to 52.8 in February 2020 from 52.5 in January 2020.

**Germany**

- Manufacturing PMI rose to 47.8 in February 2020, up from 45.3 recorded in January 2020, the highest level in 13 months.

**India****BSE Commodities Spot Prices:**

Commodity	Unit	February 14, 2020	February 20, 2020	% Change (WoW)
Gold	10 Grams	40,674.78	41,582.76	2.23%
Silver	1 Kg	45,938.05	47,521.01	3.45%
Copper	1 Kg	436.83	442.50	1.30%
Guar gum	100 Kgs	6,756.25	6,687.85	-1.01%
Guar seed	100 Kgs	3,835.00	3,820.35	-0.38%
Cotton	1 Bale	18,808.61	18,888.35	0.42%
Turmeric	100 Kgs	5,850.00	*5737.50	-1.92%
Oman Crude Oil	1 BBL	3,973.72	4,126.99	3.86%

*\*as of February 19, 2020*

**Crude Oil Prices:**

Oil prices	February 14, 2020	February 21, 2020	% Change (WoW)
Brent crude (US\$)	57.32	58.50	2.06%

**India's Forex Reserve:**

(in US\$ billion)	February 07, 2020	February 14, 2020	% Change (WoW)
Forex reserves	473.00	476.09	0.65%

**Markets:****10 Year Government Bond Yield:**

in %	February 14, 2020	February 21, 2020	Change (WoW) (basis points)
Japan	-0.03	-0.06	-3
US	1.58	1.47	-11
UK	0.63	0.57	-6
Germany	-0.40	-0.43	-3
India	6.37	*6.42	5

*\* as of February 20, 2020*

LIBOR Rate:

1-month rate (in %)	February 14, 2020	February 21, 2020	Change (WoW) (basis points)
USD-LIBOR	1.6583	1.6268	-3.2
EURO-LIBOR	-0.5210	-0.5197	0.1
POUND-LIBOR	0.7076	0.7104	0.3
YEN-LIBOR	-0.0962	-0.0973	-0.1

Currency Pairs:

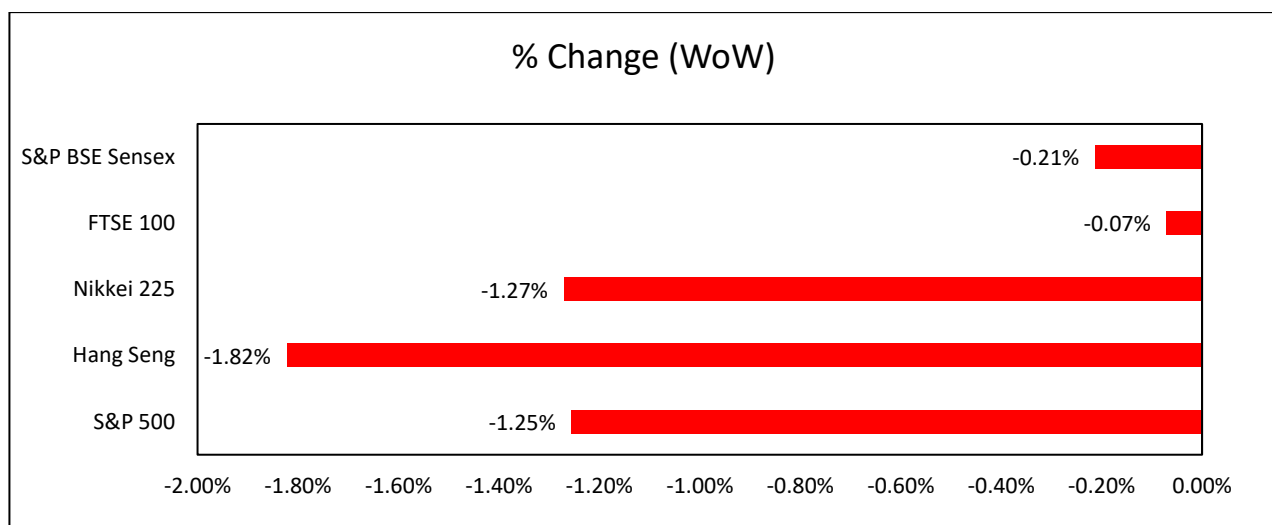
	February 14, 2020	February 21, 2020	% Change (WoW)
USD/GBP	0.7665	0.7715	-0.65%
USD/EUR	0.9233	0.9219	0.15%
USD/JPY	109.78	111.61	-1.67%

	February 14, 2020	February 21, 2020	% Change (WoW)
USD/INR	71.39	*71.59	-0.28%
GBP/INR	93.13	*92.40	0.79%
EUR/INR	77.35	*77.25	0.13%
100 JPY/INR	65.03	*64.21	1.26%

\*as of February 20, 2020

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
25-02-2020	Germany GDP (YoY) (Q4)	0.3%	0.3%
27-02-2020	Japan Unemployment Rate (January)	2.2%	2.2%
28-02-2020	India GDP (YoY) (Q3)	4.7%	4.5%
28-02-2020	China Manufacturing PMI (FEB)	45	50

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