

Global:

USA

- Initial claims for state unemployment benefits dropped 6,000 to a seasonally adjusted 216,000 for the week ended June 15, 2019, as per the US Labor Department.
- Flash IHS Markit Manufacturing Purchasing Managers Index (PMI) dropped to 50.1 in June 2019 from 50.5 in May 2019, the lowest reading since September 2009.
- Flash IHS Markit Services PMI fell to 50.7 in June 2019 from 50.9 in May 2019, the lowest reading since March 2016.
- The US Federal Reserve kept the policy rate unchanged in the range of 2.25% - 2.50% in its June monetary policy meet but hinted at possible rate cuts later this year for the first time in more than a decade if the economic outlook weakens.

UK

- Consumer Prices Index (CPI) rose 2% (YoY) in May 2019, down from a 2.1% (YoY) rise in April 2019, as per data by Office for National Statistics (ONS).
- Retail sales declined 0.5% (MoM) in May 2019 following a 0.1% (MoM) drop in April 2019, as per data by ONS.
- Bank of England (BoE)'s Monetary Policy Committee (MPC) left its interest rates on hold at 0.75%, as the BoE warned that economic growth in Britain could grind to a halt during the second quarter amid mounting risks to the economy from a no-deal Brexit.

Eurozone

- CPI rose 1.2% (YoY) in May 2019, down from April's 1.7% (YoY) rise, according to Eurostat's final reading.
- Consumer Confidence Index declined to -7.2 in June 2019 from -6.5 in May 2019, as per preliminary figures from the European Commission.
- IHS Markit Manufacturing PMI came in at 2-month high of 47.8 in June 2019 from 47.7 reported in May 2019.
- IHS Markit Services PMI came in at 7-month high of 53.4 in June 2019 from 52.9 reported in May 2019.

Germany

- Producer Price Index (PPI) dipped 0.1% (MoM) in May 2019 from a 0.5% (MoM) rise reported in April 2019, according to figures by Destatis.
- IHS Markit Manufacturing PMI came in at 4-month high of 45.4 in June 2019 from 44.3 reported in May 2019.
- IHS Markit Services PMI came in at 2-month high of 55.6 in June 2019 from 55.4 reported in May 2019.

Japan

- Bank of Japan (BoJ), in its June monetary policy meeting, decided to keep its key interest rate unchanged at -0.10%.
- National CPI rose 0.7% (YoY) in May 2019, down from 0.9% (YoY) rise in April 2019, as per data released by the Statistics Bureau.
- Flash IHS Markit/Nikkei Manufacturing PMI fell to a seasonally adjusted 49.5 in June 2019 from 49.8 in May 2019. The index was at its lowest since March 2019.

BSE Commodities Spot Prices:

Commodity	Unit	June 14, 2019	June 21, 2019	% Change (WoW)
GOLD	10 Grams	32,998.64	33,922.27	2.80%
SILVER	1 Kilogram	37,227.84	37,946.37	1.93%
COPPER	1 Kilogram	431.00	436.33	1.24%
GUARGUM	100 Kilogram	8,663.04	8,621.04	-0.48%
GUARSEED	100 Kilogram	4,300.42	4,302.08	0.04%
COTTON	1 Bale	21,835.27	21,808.61	-0.12%
Oman Crude Oil	1 BBL	4,185.74	4,441.69	6.11%

Crude Oil Prices:

Oil prices	June 14, 2019	June 21, 2019	% Change (WoW)
Brent crude (US\$)	62.01	65.20	5.14%

India's Forex Reserve:

(in US\$ billion)	June 7, 2019	June 14, 2019	% Change (WoW)
Forex reserves	423.55	422.20	-0.32%

Markets:10 Year Government Bond Yield:

in %	June 14, 2019	June 21, 2019	Change (WoW) (basis points)
Japan	-0.13	-0.16	-3
US	2.08	2.05	-3
UK	0.85	0.85	0
Germany	-0.26	-0.29	-3
India	6.92	6.86	-6

LIBOR Rate:

1 month rate (in %)	June 14, 2019	June 21, 2019	Change (WoW) (basis points)
USD-LIBOR	2.3818	2.4044	2.3
EURO-LIBOR	-0.4226	-0.4236	-0.1
POUND-LIBOR	0.7260	0.7225	-0.3
YEN-LIBOR	-0.1337	-0.1468	-1.3

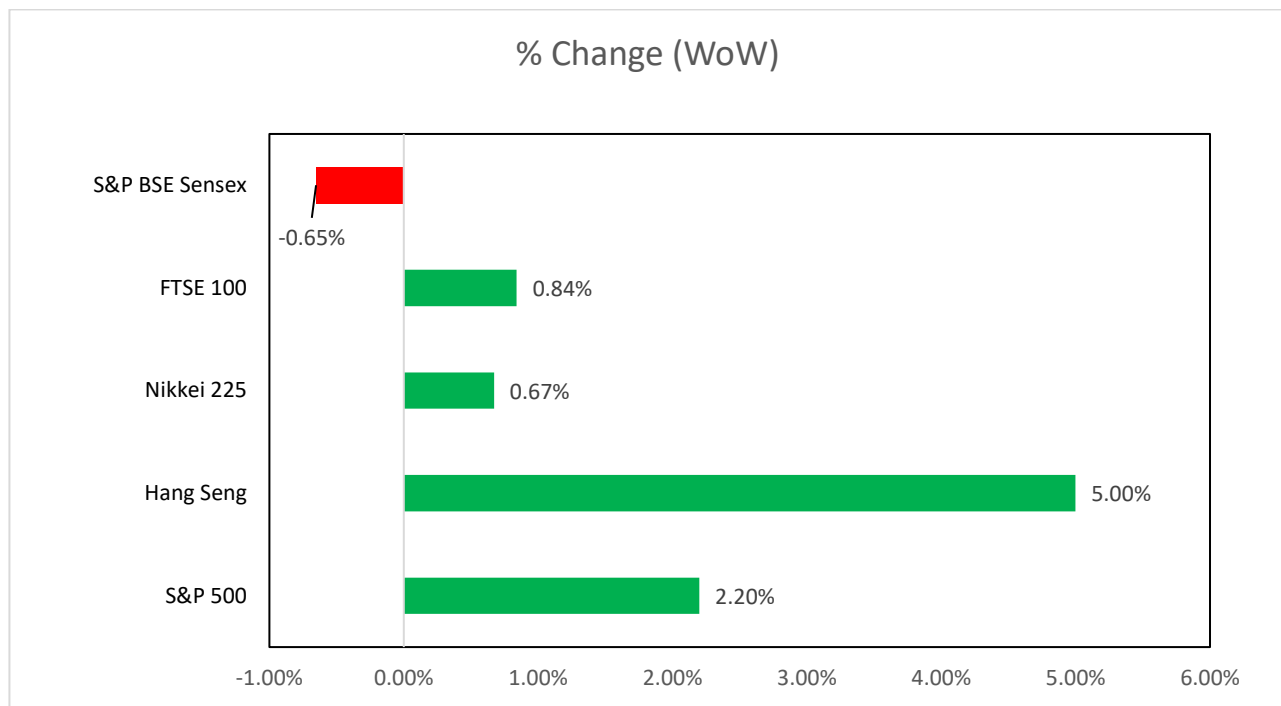
Currency Pairs:

	June 14, 2019	June 21, 2019	% Change (WoW)
USD/GBP	0.7884	0.7876	0.10%
USD/EUR	0.8860	0.8861	-0.01%
USD/JPY	108.38	107.56	0.76%

	June 14, 2019	June 21, 2019	% Change (WoW)
USD/INR	69.56	69.63	-0.10%
GBP/INR	88.20	88.37	-0.19%
EUR/INR	78.43	78.59	-0.20%
100 JPY/INR	64.23	64.90	-1.04%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
27-06-2019	Japan Retail Sales (YoY) (May)	1.2%	0.5%
27-06-2019	Germany CPI (YoY) (June)	1.5%	1.4%
27-06-2019	U.S. GDP (QoQ) (Q1)	3.1%	3.1%
28-06-2019	Japan Unemployment Rate (May)	2.4%	2.4%
28-06-2019	Japan Industrial Production (MoM) (May)	0.7%	0.6%
28-06-2019	U.K. GDP (QoQ) (Q1)	0.5%	0.5%
28-06-2019	Eurozone CPI (YoY) (June)	1.2%	1.2%
30-06-2019	China Manufacturing PMI (June)	49.6	49.4

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