

Global:

USA

- Initial jobless claims fell by 3,000 to a seasonally adjusted 201,000 for the week ended September 15, 2018, as per the US Labor Department. The claims fell for the third straight week to a new 49-year low.
- Flash IHS Markit Manufacturing Purchasing Managers' Index (PMI) came in at 55.6 in September 2018, highest level since May 2018, compared to 54.7 in August 2018.
- Flash IHS Markit Services PMI dropped to 52.9 in September 2018, weakest level since March 2017, compared to 54.8 in August 2018.

UK

- Consumer Prices Index (CPI) rose 2.7% (YoY) in August 2018, highest level in six months, from 2.5% (YoY) rise in July 2018, as per Office for National Statistics (ONS).
- The input Producer Price Index (input PPI) grew 8.7% (YoY) in August 2018 from 10.3% (YoY) rise in July 2018, as per ONS.
- Retail sales rose by 0.3% (MoM) in August 2018 from 0.9% (MoM) rise in July 2018, as per ONS.

Germany

- Flash IHS Markit Manufacturing PMI came in at 53.7 in September 2018, weakest level in 25 months, compared to 55.9 in August 2018.
- Flash IHS Markit Services PMI rose to 56.5 in September 2018 from 55 in August 2018.

Eurozone

- CPI rose 0.2% (MoM) in August 2018 from a 0.3% (MoM) fall in July 2018.
- Flash IHS Markit Manufacturing PMI came in at 53.3 in September 2018, weakest level in 2 years, compared to 54.6 in August 2018.
- Flash IHS Markit Services PMI fell to 54.7 in September 2018 from 54.4 in August 2018.

Japan

- Bank of Japan (BoJ) kept its monetary stance unchanged, with its short-term interest target at -0.1% and its 10-year Japanese government bonds yield target at around 0%.
- National CPI rose 1.3% (YoY) August 2018 compared to a 0.9% (YoY) rise in July 2018.

Crude Oil Prices:

Oil prices	September 14, 2018	September 21, 2018	% Change (WoW)
Brent crude (US\$)	78.09	78.8	0.91%

India's Forex Reserve

(in US\$ billion)	September 7, 2018	September 14, 2018	% Change (WoW)
Forex reserves	399.3	400.5	0.30%

Markets:**10 Year Government Bond Yield:**

in %	September 14, 2018	September 21, 2018	Change (WoW) (basis points)
Japan	0.120	0.130	1
US	3.000	3.060	6
UK	1.530	1.550	2
Germany	0.450	0.460	1
India	8.130	8.080	-5

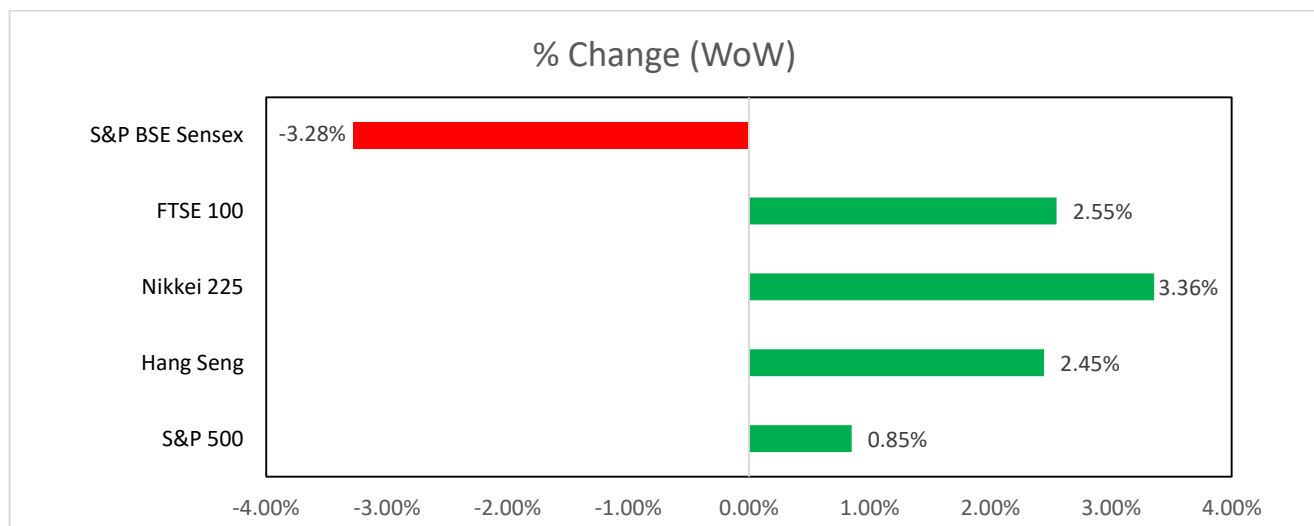
LIBOR Rate:

1 month rate (in %)	September 14, 2018	September 21, 2018	Change (WoW) (basis points)
USD-LIBOR	2.16	2.22	5
EURO-LIBOR	-0.40	-0.40	-1
POUND-LIBOR	0.72	0.73	0
YEN-LIBOR	-0.09	-0.10	-1

Currency Pairs:

	September 14, 2018	September 21, 2018	% Change (WoW)
USD/GBP	0.7648	0.75645	1.09%
USD/EUR	0.85794	0.85245	0.64%
USD/JPY	111.63	112.30	-0.60%

	September 14, 2018	September 21, 2018	% Change (WoW)
USD/INR	71.81	71.85	-0.05%
GBP/INR	94.16	95.15	-1.06%
EUR/INR	83.98	84.68	-0.84%
100 JPY/INR	64.19	63.67	0.81%
			Appreciate
			Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
25-09-2018	Germany WPI (MoM) (August)	0.20%	0.00%
26-09-2018	U.S. Federal Reserve Interest Rate Decision	2.25%	2.00%
27-09-2018	Germany CPI (MoM) (September)	0.10%	0.10%
27-09-2018	U.S. GDP (QoQ) (Q2)	4.20%	4.20%
28-09-2018	Japan Industrial Production (MoM) (August)	1.50%	-0.20%
28-09-2018	Japan Retail Sales (YoY) (August)	2.20%	1.50%
28-09-2018	China Caixin Manufacturing PMI (September)	50.50	50.60
28-09-2018	U.K. GDP (QoQ) (Q2)	0.40%	0.40%

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