

Global:

USA

- Initial jobless claims dropped 23,000 to 216,000 for the week ended February 16, 2019, as per figures from the US Labor Department.
- Flash IHS Markit Manufacturing Purchasing Managers' Index (PMI) fell to 53.7 in February 2019, the lowest level since September 2017 and compared to a reading of 54.9 in January 2019.
- Flash IHS Markit Services PMI rose to 56.2 in February 2019, the highest level since June 2018 and compared to a reading of 54.2 in January 2019.

UK

- Unemployment rate stood at 4% in the three months to December 2018, the lowest since 1975, as per data by Office for National Statistics (ONS).

Eurozone

- Flash IHS Markit Manufacturing PMI dropped to a 68-month low of 49.2 in February 2019 from 50.5 in January 2019.
- Flash IHS Markit Services PMI rose to 3-month high of 52.3 in February 2019 from 51.2 in January 2019.
- Consumer Price Index (CPI) fell to 1.4% (YoY) in January 2019 from a 1.5% (YoY) in December 2018, as per data by Eurostat.

Germany

- Producer Price Index (PPI) rose 2.6% (YoY) in January 2019 down from a 2.7% (YoY) rise in December 2018, as reported by Destatis.
- Consumer Price Index (CPI) advanced 1.4% (YoY) in January 2019 slower than 1.6% (YoY) rise in December 2018, as per figures published by Destatis.

- IHS/Markit Manufacturing PMI fell to 47.6 in January 2019 compared to a level of 49.7 in December 2018.

Japan

- Flash Markit/Nikkei Manufacturing PMI fell to a seasonally adjusted 48.5 in February 2019 from a level of 50.3 in January 2019.
- National CPI climbed 0.2% (YoY) in January 2019 slowing from 0.3% (YoY) rise in December 2018.

Crude Oil Prices:

Oil prices	February 15, 2019	February 22, 2019	% Change (WoW)
Brent crude (US\$)	66.25	67.12	1.31%

India's Forex Reserve:

(in US\$ billion)	February 08, 2019	February 15, 2019	% Change (WoW)
Forex reserves	398.12	398.27	0.04%

Markets:

10 Year Government Bond Yield:

in %	February 15, 2019	February 22, 2019	Change (WoW) (basis points)
Japan	-0.02	-0.04	-2
US	2.66	2.65	-1
UK	1.16	1.16	0
Germany	0.10	0.10	0
India	7.36	7.42	6

LIBOR Rate:

1 month rate (in %)	February 15, 2019	February 22, 2019	Change (WoW) (basis points)
USD-LIBOR	2.48	2.48	0
EURO-LIBOR	-0.41	-0.41	0
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.11	-0.10	1

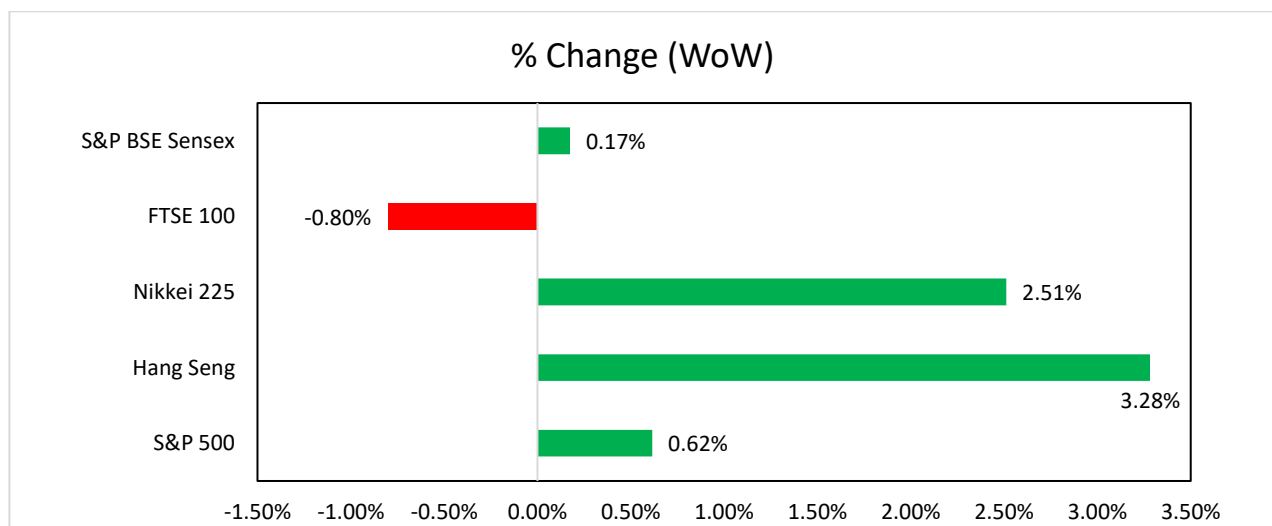
Currency Pairs:

	February 15, 2019	February 22, 2019	% Change (WoW)
USD/GBP	0.7796	0.7663	1.71%
USD/EUR	0.8864	0.8818	0.52%
USD/JPY	110.83	110.72	0.10%

	February 15, 2019	February 22, 2019	% Change (WoW)
USD/INR	71.25	71.22	0.05%
GBP/INR	91.23	92.83	-1.75%
EUR/INR	80.42	80.75	-0.42%
100 JPY/INR	64.55	64.29	0.40%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
28-02-2019	Japan Industrial Production (MoM) (January)	-2.4%	-0.1%
28-02-2019	China Manufacturing PMI (February)	49.5	49.5
28-02-2019	India GDP Quarterly (YoY) (Q3)	7.0%	7.1%
28-02-2019	Germany CPI (MoM) (February)	0.5%	-0.8%
28-02-2019	U.S. GDP (QoQ) (Q4)	2.6%	3.4%
01-03-2019	Japan Manufacturing PMI (February)	48.5	48.5
01-03-2019	India Nikkei Markit Manufacturing PMI (February)	52.5	53.9
01-03-2019	Germany Manufacturing PMI (February)	47.6	47.6
01-03-2019	U.S. ISM Manufacturing PMI (February)	55.9	56.6

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