

Global:

USA

- Initial jobless claims remained unchanged at a five-month high of 227,000 in the week ended November 16, 2019, according to seasonally adjusted data released by the US Department of Labor.
- Flash IHS Markit manufacturing Purchasing Managers Index (PMI) rose to 52.2 in November 2019, the fastest rate since April 2019 and compared to a reading of 51.3 in October 2019.
- Flash IHS Markit services PMI rose to 51.6 in November 2019, the fastest rate since July 2019 and compared to a reading of 50.6 in October 2019.

UK

- Flash IHS Markit/CIPS Manufacturing PMI dropped to a 2-month low of 48.3 in November 2019 compared to October's reading of 49.6.
- Flash IHS Markit/CIPS Services PMI came in at 40-month low of 48.6 compared to October's reading of 50.

Eurozone

- Flash IHS Markit manufacturing PMI rose to a 3-month high of 46.6 in November 2019 compared to a level of 45.9 in October 2019.
- Flash IHS Markit services PMI fell to a 10-month low of 51.5 in November 2019 compared to a level of 52.2 in October 2019.

Germany

- Producer Price Index (PPI) fell 0.6% (YoY) in October 2019, after recording a decline of 0.1% (YoY) in September 2019, as per data by Destatis.
- Gross Domestic Product (GDP) grew 0.1% (QoQ) in Q3 2019 compared to a decline of 0.2% (QoQ) in Q2 2019, according to Destatis.

- Flash IHS Markit manufacturing PMI rose to a level of 43.8 in November 2019, after registering a level of 42.1 in October 2019.

China

- People's Bank of China (PBoC) cut its new benchmark lending rates by 5 basis points. The one-year loan prime rate (LPR) dropped to 4.15% in November 2019 from 4.20% October 2019. The 5-year LPR was cut for the first time since it was introduced a few months earlier, going to 4.8% from 4.85%.

Japan

- National Consumer Price Index (CPI) rose 0.2% (YoY) in October 2019, after registering a similar rise in September 2019, as per Japan's Statistics Bureau.
- Jibun Bank Flash manufacturing PMI edged up to a seasonally adjusted 48.6 in November 2019 compared to a reading of 48.4 in October 2019.
- Jibun Bank Flash services PMI edged up to a seasonally adjusted 50.4 in November compared to October's reading of 49.7.

BSE Commodities Spot Prices:

Commodity	Unit	November 15, 2019	November 22, 2019	% Change (WoW)
Gold	10 Grams	38,078.95	38,113.11	0.09%
Silver	1 Kg	44,281.89	44,844.10	1.27%
Copper	1 Kg	443.16	440.00	-0.71%
Guar gum	100 Kgs	8,318.25	7,888.25	-5.17%
Guar seed	100 Kgs	4,301.43	4,139.67	-3.76%
Cotton	1 Bale	18,580.91	18,510.41	-0.38%
Turmeric	100 Kgs	5,984.16	5,942.50	-0.70%
Chana	100 Kgs	4,448.47	4,384.00	-1.45%
Castor seed	100 Kgs	4,451.75	4,174.46	-6.23%
Soybean	100 Kgs	3,916.25	3,952.25	0.92%
Oman Crude Oil	1 BBL	4,542.75	4,659.07	2.56%

Crude Oil Prices:

Oil prices	November 15, 2019	November 22, 2019	% Change (WoW)
Brent crude (US\$)	63.30	63.39	0.14%

India's Forex Reserve:

(in US\$ billion)	November 08, 2019	November 15, 2019	% Change (WoW)
Forex reserves	447.81	448.25	0.10%

Markets:10 Year Government Bond Yield:

in %	November 15, 2019	November 22, 2019	Change (WoW) (basis points)
Japan	-0.07	-0.07	0
US	1.83	1.77	-6
UK	0.73	0.71	-2
Germany	-0.33	-0.36	-3
India	6.52	6.50	-2

LIBOR Rate:

1 month rate (in %)	November 15, 2019	November 22, 2019	Change (WoW) (basis points)
USD-LIBOR	1.7333	1.7028	-3.1
EURO-LIBOR	-0.5026	-0.5007	0.2
POUND-LIBOR	0.7118	0.7134	0.2
YEN-LIBOR	-0.1057	-0.1013	0.4

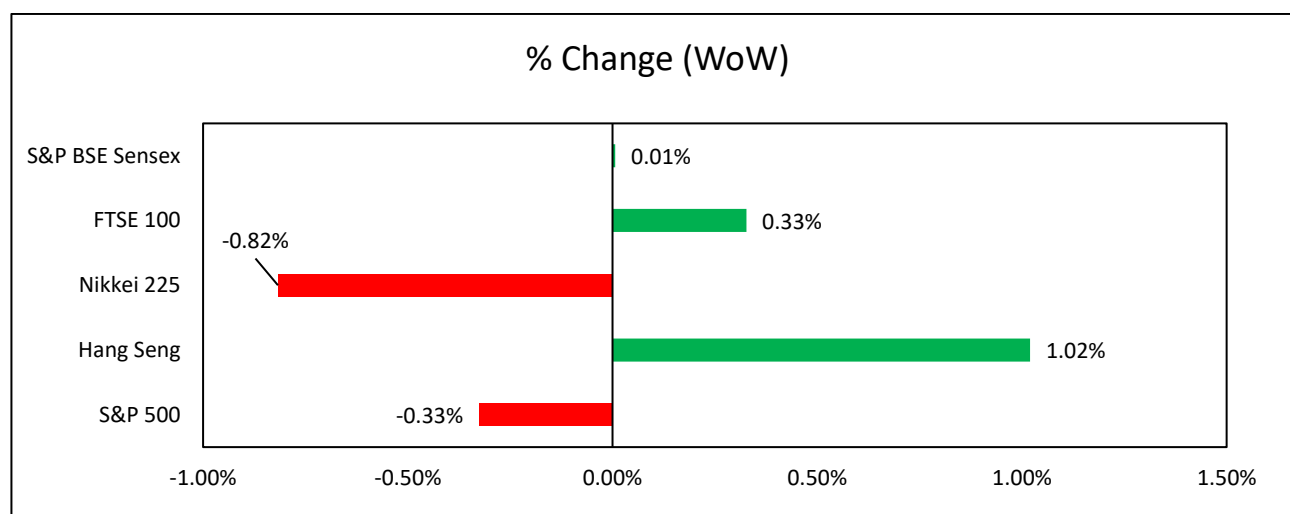
Currency Pairs:

	November 15, 2019	November 22, 2019	% Change (WoW)
USD/GBP	0.7750	0.7792	-0.54%
USD/EUR	0.9049	0.9074	-0.28%
USD/JPY	108.80	108.66	0.13%

	November 15, 2019	November 22, 2019	% Change (WoW)
USD/INR	71.71	71.85	-0.20%
GBP/INR	92.37	92.83	-0.50%
EUR/INR	79.04	79.52	-0.60%
100 JPY/INR	66.04	66.14	-0.15%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
27-11-2019	U.S. GDP (QoQ) (Q3)	1.9%	1.9%
28-11-2019	Japan Retail Sales (YoY) (October)	-4.4%	9.2%
28-11-2019	Germany CPI (YoY) (November)	1.3%	1.1%
29-11-2019	Japan Industrial Production (MoM) (October)	-2.1%	1.7%
29-11-2019	Germany Unemployment Rate	5.0%	5.0%
29-11-2019	Eurozone CPI (YoY) (November)	0.9%	0.7%
29-11-2019	India GDP Quarterly (YoY) (Q2)	4.7%	5.0%
30-11-2019	China Manufacturing PMI (November)	49.5	49.3
01-12-2019	Germany Retail Sales (YoY) (October)	3.5%	3.4%

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