

Global:

USA

- Initial jobless claims decreased 3,000 to a seasonally adjusted 218,000 for the week ended June 16, 2018.
- Flash IHS Markit Manufacturing Purchasing Managers' Index (PMI) came in at 54.6, highlighting the slowest improvement in overall business conditions since November 2017.
- Flash IHS Markit Services PMI came in at 56.5, the second-highest reading since April 2015.

UK

- Bank of England's Monetary Policy Committee kept its benchmark interest rate unchanged at their current 0.5% level.

Eurozone

- Consumer confidence dropped to lowest reading since October 2017 at -0.5 in June 2018, as per figures released by the European Commission.
- Flash IHS Markit Manufacturing PMI to an 18-month low of 55 in June 2018.
- Flash IHS Markit Services PMI rose to 55.0 in June 2018, from 53.8 in May 2018.

Germany

- Producer Price Index rose 0.5% (MoM) and 2.7% (YoY) in May 2018, compared to 0.5% (MoM) and 2% (YoY) rise in April 2018.
- Flash IHS Markit Manufacturing PMI fell to 18-month low of 55.9 in June 2018.
- Flash IHS Markit Services PMI rebounded to 53.9 in June 2018, compared to May's 52.1 reading.

Japan

- Nationwide Consumer Price Index rose 0.7% (YoY) in May 2018, from a 0.6% (YoY) rise in April 2018, as per the Ministry of Internal Affairs and Communications.
- Flash Markit/Nikkei Manufacturing PMI rose to a seasonally adjusted 53.1 in June 2018, from a final 52.8 in May 2018.

IndiaCrude Oil Prices:

Oil prices	June 15, 2018	June 22, 2018	% Change (WoW)
Brent crude (US\$)	73.44	75.55	2.87%

India's Forex Reserves:

(in US\$ billion)	June 08, 2018	June 15, 2018	% Change (WoW)
Forex reserves	413.1	410.1	-0.74%

Markets:10 Year Government Bond Yield:

in %	June 15, 2018	June 22, 2018	Change (WoW) (basis points)
Japan	0.038	0.035	0
US	2.921	2.895	-3
UK	1.328	1.319	-1
Germany	0.403	0.337	-7
India	7.889	7.820	-7

LIBOR Rates:

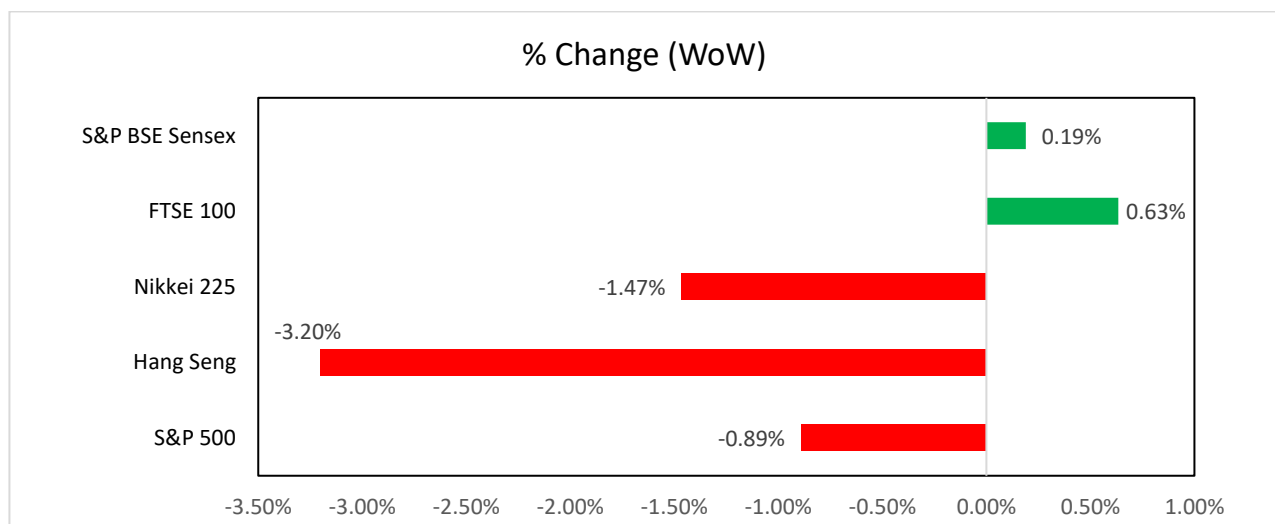
1 month rate (in %)	June 15, 2018	June 22, 2018	Change (WoW) (basis points)
USD-LIBOR	2.08	2.10	1
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.51	0.50	-1
YEN-LIBOR	-0.08	-0.09	-1

Currency Pairs:

	June 15, 2018	June 22, 2018	% Change (WoW)
USD/GBP	0.74903	0.75756	-1.14%
USD/EUR	0.85364	0.86366	-1.17%
USD/JPY	110.29	110.27	0.02%

	June 15, 2018	June 22, 2018	% Change (WoW)
USD/INR	67.97	67.77	0.30%
GBP/INR	90.00	89.96	0.04%
EUR/INR	78.61	78.86	-0.32%
100 JPY/INR	61.34	61.61	-0.44%

Appreciate
Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
28-06-2018	Germany CPI (MoM) (June)	0.10%	0.50%
28-06-2018	U.S. GDP (QoQ) (Q1)	2.20%	2.20%
28-06-2018	Japan Unemployment Rate (May)	2.50%	2.50%
28-06-2018	Japan Industrial Production (MoM) (May)	-1.10%	0.50%
29-06-2018	Germany Unemployment Rate (June)	5.20%	5.20%
29-06-2018	U.K. GDP (QoQ) (Q1)	0.10%	0.10%
29-06-2018	Eurozone CPI (YoY) (June)	2.00%	1.90%
01-07-2018	China Caixin Manufacturing PMI (June)	50.90	51.11

DISCLAIMER:

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.